The Oklahoma City Community Foundation – Moving in the right direction and making a difference since 1969.

**Fiscal Year 2007 Snapshots**
- $584 million in assets, an increase of $102 million over previous fiscal year.

- 2,800 grants distributed $22 million back into the community.

- 1,600 donors made gifts totaling $58 million.

- 525 scholarships awarded to worthy students.

- Administered 1,200 funds including:
  - 271 Charitable Organization Endowments
  - 120 Scholarship & Award Funds
  - 300 Advised Funds
Dear Donors and Friends of the Oklahoma City Community Foundation:

Since 1969 the Oklahoma City Community Foundation has served as the community’s steward for endowment. Each year, our annual report allows us to report to you the activities of the organization as well as honor the many donors who make our work possible.

As the theme of the 2007 Annual Report indicates, our organization continues to move in the right direction. During fiscal year 2007, not only did we move into a new building to better serve donors and the community, but we also continued to provide flexible and simple charitable giving options to meet your needs as well as offered innovative and creative programming and grant opportunities for charitable organizations.

We are pleased to report that thanks to the efforts of the Investment Committee, we realized a rate of return on the general investment pool of 13.68 percent for fiscal year 2007 and we ended the year with assets in excess of $580 million. In addition, we disbursed $22 million in grants, scholarships and program investments to worthy projects and charitable organizations during the same period.

We are sad to note that in October of 2006, we suffered the loss of our founder John E. Kirkpatrick at the age of 98. It was with great vision that Mr. Kirkpatrick, along with eight business colleagues, established the Oklahoma City Community Foundation in 1969. He was truly a pioneer in business and in philanthropy. He understood the importance of endowment to our community long before most others and he remained committed to this organization until his death. His impact on our community and the nonprofit organizations he supported is strong and will be felt well into the future. We will continue to honor his vision and appreciate his leadership and generosity.

We encourage you to review the 2007 Annual Report and read the many donor stories included within. We believe that these stories best illustrate how the Oklahoma City Community Foundation works with donors to make their charitable dreams a reality and to keep our community moving in the right direction.

Kirkland Hall
President, Board of Trustees

Nancy B. Anthony
Executive Director
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Timeline:

May 2004
Resulting from a day-long retreat, the 2004 Long Range Plan set forth several objectives including a new facility to enhance services to donors and to accommodate a growing staff.

July 2004
Facilities Committee Formed

May 2005
Vacant lots at North 10th Street and Broadway Avenue purchased from Kerr-McGee.

July 2005
Following a competitive proposal from six architectural firms invited to submit design concepts, Hornbeek-Blatt awarded contract.

October 2005
Final approval received from Urban Design Commission.

June 2006
Following an open competitive bid process, Timberlake Construction awarded contract.

June 23, 2006
Groundbreaking Ceremony held at site.

1000 N. Broadway: Moving in the Right Direction

The Oklahoma City Community Foundation building at 1000 N. Broadway Ave. is the result of three years of careful planning and oversight by both the Trustees and the staff.

The idea for a new building was formed during the 2004 Trustee Long-Range Planning retreat. During the day-long meeting, the Trustees discussed how best to accommodate a growing staff and to increase our impact on the community. By the end of the retreat, a task force comprised of Trustees had been created with the purpose of assessing the situation and recommending a solution. Their objectives would focus on accessibility and location, visibility, accommodation of current and future staff size and increased service to donors and the community.

Options considered by the task force members varied from purchasing an existing building to building onto the current property or acquiring land to build. Buildings and sites were toured. The lot at 10th Street and North Broadway in Automobile Alley had stood vacant for more than 40 years. Owned by Kerr-McGee, it had last been the site of a gas station and prior to that, several mortuaries had operated along the block. It offered an accessible location, enough space to build and a high level of visibility. Working with Kerr-McGee, the property was secured in May of 2005.

Next was the selection of an architect for the project. Six local architectural firms were invited to submit design proposals and make presentations to the Trustees. After careful review, Hornbeek Blatt Architects were awarded
the contract in late 2005. With staff input and consideration of our long-
range goals, the design was finalized and approved. In May of 2006, through
an open bid competition, the Trustees selected Timberlake Construction
as the project’s general contractor. Twelve months after groundbreaking
ceremonies, the staff moved in.

The construction of a new office building was a major undertaking for the
Oklahoma City Community Foundation. Thoughtful consideration was put
into every stage of the plans and the construction. The result is a building
that our donors, Trustees, staff and the community can be proud of for many
years to come.

October 2006
First floor slab poured; second floor slab poured in December.

May 2007
Masonry work is completed.

July 2, 2007
Staff relocates to new facility.

Facilities Committee
In July of 2004, the Trustees created a Facilities Committee to secure a new location. Once the
site was purchased, the committee was active in the selection of both the architect and the
construction firm. Both selections were done by a competitive process in order to get the best
design for space usage and the best price and value on construction.

Facilities Committee Members
Kirkland Hall
James H. Holloman Jr.
Paul W. Dudman
Stephen Mason
Harry Merson
Paul B. Odom Jr.
Judy Love
William Shdeed
INTRODUCTION

In the 1960s, while working as an agriculture education teacher at the high school in Jones, Okla., Don Ramsey was constantly faced with the challenge of helping his FFA chapter raise money to fund on-going projects.

After bouncing around a few ideas, Don decided that turning live hogs into a usable product was the answer. He and his students began processing the hogs into a sausage product that they then sold to raise funds. The idea worked. A few years later, the Ramseys took a leap of faith when Don decided to quit teaching and sell sausage full time.

“He walked into the kitchen and said ‘I hope you want to be in the sausage business because I just bought some equipment,’ ” says Willadean, Don’s wife of 42 years. “I wasn’t worried. He was a good teacher so I knew he could always go back to that if this didn’t work out.”

Today, nearly 40 years later, Blue & Gold Sausage Co. works with 900 groups that sell the company’s products – sausage, bacon and chicken tenders – to raise money for community projects, trips, equipment and other needs. In 2006, the company sold 4.5 million pounds of product, of which half was sausage.

Ones to always give back, the couple made their first gift to the Oklahoma City Community Foundation in 1979. They eventually established an advised fund through which they and their grown sons, Bret and Greg, recommend grants to support agricultural education programs such as the Oklahoma FFA Foundation and the OSU-Agricultural Education Scholarship, both of which were started by the Ramseys.

“Out family’s fund is an ideal situation,” Don says. “There comes a time in someone’s life when helping others becomes more important than helping yourself. When you get to that point, you’ll enjoy it so much.”
**Paul Milburn – Transferring a Private Foundation**

World Neighbors has been a part of Paul Milburn’s life since he first learned of the organization as a college student in the early 1950s.

Started as a grassroots movement in 1951 by Dr. John L. Peters, World Neighbors has grown into a global development agency that reaches millions of people in 18 countries. The organization, headquartered in Oklahoma City, does not distribute food or material aid; instead its assistance comes through the training of people. Throughout the years, Mr. Milburn’s involvement has not only included giving financial support but also providing leadership. The successful Shawnee businessman and owner of Paul Milburn Acreages served as a trustee for 18 years before being named trustee emeritus in 2004. In 2001, he and his wife established an endowment at the organization named in memory of his mother. The May Ayers Milburn Chair underwrites the position of World Neighbors’ president and chief executive officer.

Mr. Milburn’s involvement with World Neighbors has included several trips to witness World Neighbors at work. His travels have taken him and his wife, Ann, to Africa, Honduras, Ecuador and Guatemala. Through their visits, they have witnessed programs that have brought clean water to villages and helped increase crop production that also protects the land. “World Neighbors offers a hand up, not a hand out to the suffering poor,” he says. “Continued use of World Neighbors unique work can mean better lives for today and future generations.”

In 2007, to ensure his support of World Neighbors and other charities would continue in perpetuity, Mr. Milburn transferred the assets of his private foundation to the Oklahoma City Community Foundation to establish a Legacy Fund. The transfer eliminated the management and administration required of private foundations and now allows him to focus solely on his charitable giving. “A portion of my charitable giving will now go on indefinitely which would not be practical for a private foundation,” he explains. “Plus, the staff has offered much valuable guidance and suggestions of how we could benefit.”

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**Paul and Leigh Ann Albers – A Homecoming**

Following graduation from John Marshall High School, Paul Albers attended the U.S. Military Academy (West Point) and graduated in 1972. He was involved in military and government service before forming a defense technology company in 1991 with two former colleagues.

Also a graduate of John Marshall, Leigh Ann graduated from the University of Oklahoma’s College of Nursing in 1978 and was employed as a nurse until 1995 when she and Paul married. The couple lived in Virginia Beach, Va., until 2007 when they moved back to Oklahoma City following the successful sale of Paul’s company.

The couple, who have a son, Donald, established the Albers Family Affiliated Fund at the Oklahoma City Community Foundation just prior to their move to Oklahoma City. The first grant from the fund was a gift of love to honor another’s service to his community. Paul’s father, Dr. Donald Albers, had a long-time practice in Oklahoma City and was an adjunct faculty member at the University of Oklahoma’s College of Medicine before retiring. In recognition of Paul’s father, the couple established the Donald Albers M.D. Endowed Chair at the college’s department of urology.

“We wanted to find a way to honor my father that would also benefit a profession that he loves,” Paul says.

“This fund at the Oklahoma City Community Foundation will allow us to support the organizations and causes that are important to our family,” Leigh Ann adds. “It’s great to be back in Oklahoma City and be able to give back to a community we love.”
Whether you are a donor, charitable organization or professional advisor, our web site - www.occf.org - is your one-stop resource for charitable giving. Key sections of the site offer the following information:

**Types of Funds**
Learn about the variety of fund options available to donors.

**How to Give**
The How to Give page outlines the types of assets and giving vehicles, both cash and non-cash, we are able to facilitate to help you make a charitable contribution.

**Donor Services**
Discover the services we provide to assist donors in their charitable gift planning including our investment management and fund reporting. We also provide information about more than 270 charitable organizations with permanent endowments at the Oklahoma City Community Foundation through the online directory Central Oklahoma Charities.

**Alternatives to Private Foundations**
We offer donors many of the benefits of a private foundation but with greater tax advantages and without many of the restrictions applicable to a private foundation.

**Links to the Internal Revenue Service web site**
We provide vital links to the Internal Revenue Service (IRS) web site that contains tax forms, information and IRS Publication 78, a listing of tax exempt organizations.

**Planned Giving Guidelines and Forms**
The web site also features guidelines and sample documents for bequest language, gift annuities and charitable remainder trusts.

**Investment Management Structure and Performance**
Our sophisticated investment strategy ranks our performance among the nation’s top community foundations. A description of the structure and operation of our general investment pool is included on the web site as well as quarterly investment performance results.

**DonorCentral**
DonorCentral is an online fund reporting service provided to both donors and charitable organizations with endowments. Through DonorCentral, advised fund donors can make grant suggestions quickly and review fund balances and investment performance.

**Online Giving**
Through a secure site, donors can make a gift using a major credit card to any endowment at any time.

**Planned Giving Design Center**
The Planned Giving Design Center, also referred to as the PGDC, is a state-of-the-art comprehensive site for both professional advisors and their clients. Features include a simple online calculator for quick analysis of tax implications of a gift made through a charitable remainder trust or charitable gift annuity. It provides an excellent resource for tax and legal implications of a wide range of charitable gifts and references to more extensive technical information. The site also tracks the latest news and rulings affecting charitable giving.

**Forms Library & Professional Advisor Services**
All fund policies, agreement forms and grant applications can be accessed in downloadable formats through the Forms Library. Because we work closely with professional and financial advisors, we offer a number of charitable giving resources through Professional Advisor Services.

**Central Oklahoma Charities**
Central Oklahoma Charities is the region’s most comprehensive and free online directory of charitable organizations. It provides contact information, description of services, links to e-mail and web site addresses for the nearly 300 participants in the Charitable Organization Endowment Program. A link to our online giving service is also provided so donors can make gifts directly to the charitable organization’s endowment fund.

**Scholarship Center**
High school guidance counselors, students and their parents will find the Scholarship Center a very useful tool as they seek scholarships and awards and plan for post-high school education.

**Community Programs and Grants**
Information and grant application forms for the Fund for Oklahoma City, Capacity Building, Margaret Annis Boys Trust, LIFE Initiative, Get Moving OKC!, Clean and Beautiful Schools and Kirkpatrick Family Fund can all be found under Community Programs and Grants.

**Additional Charitable Resources**
This page offers charitable organizations access to a variety of sources that provide information on management, fundraising and technology.

**Publications & News**
Find recent publications and news releases as well as PDF files of Annual Reports and other publications.

**Site Map**
Because our web site contains a multitude of resources, the Site Map makes it easy to find the information and pages you need.
Major Donors

Moving In The Right Direction

Donors who have made cumulative contributions totaling $1,000 to $10,000 to permanent endowments are considered Major Donors. Whether they made one gift or numerous gifts, these individuals, families and businesses alike have supported permanent endowments at the Oklahoma City Community Foundation, thus strengthening our community. If you are interested in supporting your community, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

Name | Year of initial gift

**A**
- AAR Oklahoma | 1988
- Abide Insurance Agency Inc. | 1999
- William C. & Patricia Abney | 1994
- Dr. & Mrs. Thomas E. Acers | 1985
- Mary Alexander | 1974
- Patrick & Linda Alexander | 1992
- W.W. & Judith A. Allen | 1998
- Loyd Benefield | 1970
- Ralph Bendorf | 2003
- Canadian Valley Research | 1995
- Capitol Hill Fabulous 40s Reunion | 2007
- William V. Carey Memorial | 2000
- Earl & Janice Carpenter | 1993
- Jenny Carter Memorial | 2005
- Thomas H. Carter & Haraldine A. Stafford | 1999
- Larry & Tatjana Caddell | 1993
- Dr. Charles M. & Mrs. Vera Lee Cameron | 1998
- Canadian Valley Research | 1995
- Capitol Abstract and Title | 2002
- Capitol Hill Fabulous 40s Reunion | 2007
- William V. Carey Memorial | 2000
- Earl & Janice Carpenter | 1993
- Jenny Carter Memorial | 2005
- Thomas H. Carter & Haraldine A. Stafford | 1999
- Larry & Tatjana Caddell | 1993
- Dr. Charles M. & Mrs. Vera Lee Cameron | 1998
- C"Babs" Barth Memorial | 2007
- Gordon Beard | 2003
- Gerald & JoAnn Beattie | 1998
- Ralph Bendorf | 2003
- Loyd Benefield | 1970
- Benham Foundation | 2002
- Bennett Steel | 2002
- Ike & Sherry Bennett | 1998
- Julie C. Bennett | 1977
- Philip R. Bennett Memorial | 1977
- Nancy Berry | 1997
- Better Days Foundation | 2003
- Paul & Colleen Bicket | 1994
- Robert L. & Florence G. Birdwell | 1999
- Col. William E. Bleakley | 1993
- Diane & Chad Bledsoe | 2002
- Mr. & Mrs. James L. Blevins | 1997
- Jeff & Lori Blumenthal | 2007
- Morris & Linda Blumenthal | 1999
- Mr. & Mrs. H. R. Bockus | 1999
- Henry & Teresa Bockus | 1998
- Judge & Mrs. Richard L. Bohanon | 1999
- Mrs. Tim & Shelley Bohn | 1998
- Ron & Linda Bonebrake | 1998
- Mr. & Mrs. Jack Bowker | 1998
- T. H. Bowman | 1981
- Don & Jane Bown | 1998
- Lois Boyd | 1994
- Howard J. Bozarth | 1970
- Alfred & Judy Branch | 2001
- Mr. & Mrs. John P. Bransiff | 2002
- Mrs. Robert Brashear | 2002
- Phyllis L. Brawley | 1993
- Russel B. Brawley | 1998
- Robert Bruckner | 2003
- Samuel & Rachel Bristow | 2001
- Dr. & Mrs. David R. Brown | 1999
- Russell & Phyllis Brown | 2004
- Bob & Karen Browne | 1995
- Betty C. & James W. Bruce Jr. | 2007
- Rebecca Bruckner | 2001
- Dr. John & Ruth Brunton | 1994
- Bob Burke | 2001
- Jane French Burns | 2005
- Ellen Bushyhead | 1990
- Jeannie C. & Hugh V. Byler Jr. | 1987
- Jerome & Ann Byrd | 1987
- Teresa Cooper | 1998
- Corrugated Packaging & Design | 1995
- Joseph and Valerie Couch | 2005
- Winifred A. Crim | 1997
- M. Joe Crosthwait | 2005
- Robert D. & Ewing Hardy Crowe | 1974
- Carole Hamblin Crowl | 2003
- Luther Crum | 1999
- John L. Culbertson | 2002
- Harry & Joan Currie | 1997
- Custer and Custer Livestock Commission Co. | 1998

**C**
- Harry & Joan Currie | 1997
- Child Care Careers, Inc. | 2003
- Yung Hye Choe | 1998
- City of Oklahoma City | 1978
- Dr. James R. & Mrs. Marcee Henos Claffin | 1998
- Mary Miles Clanton | 1974
- Donald M. & Yvonne Clark | 1996
- Agatha Lee & Tommie L. Clark Jr. | 1997
- Howard P. & Effie J. Clemens | 1998
- Edward & Matilda Clemens | 2006
- Richard & Melissa Clements | 2005
- complete Environmental Products, Inc. | 1999
- J. William Conger | 2005
- Mr. & Mrs. Clint Cooke Jr. | 1981
- Laura J. Cooke | 2004
- Jim & Carol Cooley | 2002
- Joe Cooper Ford | 1999
- Teresa Cooper | 1999
- The Chickasaw Nation | 2003
- Child Care Careers, Inc. | 2003
- Oklahoma City Community Foundation 2007 Annual Report 9
Major Donors

Vera “Babs” Barth

Fondly known as Babs, Vera Barth was passionate about art, music, theater and traveling. Born in New York City, she studied acting and later performed on the radio and the stage in Fort Worth, Texas. She married Richard L. Barth and the couple moved to Oklahoma City where she continued her service and dedication to the arts through her work at the Oklahoma City Museum of Art, the Women’s Committee of the Oklahoma City Symphony and other organizations. Mrs. Barth died in January of 2007. Memorial gifts made by her family and friends support the Oklahoma City Museum of Art Affiliated Fund.

Kim & Nancy Davis | 1999
D.D.D.D. Corporation | 2005
Margaret DeBee | 1999
Robert & Talita DeNegri | 2006
Rowland & Mary Denman | 1999
Devon Energy Corp | 1999
Marion Briscoe DeVore | 1976
Jack and Chieko Dieken | 1999
Dobson Communication Corp. | 1998
David Donchin | 2004
Brian & Marileigh A. Dougherty | 1999
Downtown Optimist Club of Oklahoma City | 1998
Carole Drake | 1995
Mr. & Mrs. Stanley D. Draper | 1975
Mr. & Mrs. Rollin E. Drew | 1998
Gordona A. Duca | 1998
Dennis D. & Marilyn C. Duffy | 1999
Richard P. Dulaney | 2005
Lynn Dunagan Memorial | 2006
James L. & Emily B. Dunagan | 1998
Mary Helen & Frank S. Dunaway Jr. | 1997
Scott & Debra Duncan | 2006
Gerald E. Durbin II | 2005
Quenton and Deborah Duren | 2004
David & Sherri Durica | 1999
E
Margaret Ann East | 1998
Eateries’ Employees Community Chest | 2001
Emmanuel Edem | 1994
Louis H. & Anne J. Ederington | 1999
Mr. & Mrs. Beverly C.D. Edwards | 1979
William T. Egolf | 1980
Lt. W. H. Eldridge Memorial | 1982
Ron & Lida Elkins | 1994
Don & Margaret Ellison | 1996
Janet M. Ellison | 2002
Nancy E. Emerson Memorial | 2007
Episcopal Diocese of Oklahoma | 1975
Edward A. & Barbara Eskridge | 1997
Royice B. Everett, M.D. | 1992
Express Services International | 1998
F
Charles Fagin | 1998
Brunel DeBost Farris Memorial | 2005
Miki Payne Farris | 1986
Tom & Darlynn Fellman | 2002
Suzanne Fiaccone | 1997
First Baptist Church of Oklahoma City | 1979
First Jones Bancorporation, Inc. | 2001
Helen Fisher | 1999
Madelyn J. Flatt | 2001
The Fleming Company | 1992
Flintco, Inc. | 2001
Donald & Judith Forbes | 1992
Scott Forbes | 1998
Delmas L. & Carol J. Ford | 2001
Vernon E. & Betty J. Forshee | 1996
Aileen Frank Memorial | 2002
Irvin E. & Sharna Frank | 2002
Shaun & Kathryn Frankfurt | 1997
Kent F. Frates | 1999
Rodman A. Frates | 1994
Leamon & Fay Freeman | 1999
Richard L. & Pattie M. Freeman | 1999
John W. & Marsha Funk | 1996
G
Brian Gabbard | 1998
Gable & Gotwals Foundation | 2006
Patricia A. Gallagher & Douglas Parr | 2002
Reba Gallaspay | 1998
Gerald L. Gamble & Jane Jayroe | 1982
Randy G. & Elaine M. Gammill | 2001
Beto & Denise Garcia | 2005
Charles & Kay Gelinar | 1999
Paula B. Gettys | 1992
James A. Gibbs | 1993
Michael T. Gibson | 1994
Gertrude Gilbert | 1999
Joe Glosemeyer | 1998
Mr. & Mrs. Richard H. Godfrey Jr. | 1999
Al Good Memorial | 2003
E. L. Gosselin | 1970
Grace Living Centers Foundation, Inc. | 2001
Susie Graves-Fund for Positive Tomorrows | 2002
Alan C. Greenberg Foundation | 1993
Maynard & Miriam Greenberg | 2003
Ronald & Adrienne Greenberg | 1993
Virginia & Robert Greenberg | 1998
Stephen V. Greer | 1998
Greystone Presbyterian Church | 1999
David F. Griffin | 1992
Todd & Leslie Griffith | 1997
Kenneth & Janice Grigg | 2001
C.H. Guernsey & Co. | 1992
Tonya G. Gum | 2006
Louis & Juanita Gutierrez | 1999
H
Mrs. John M. Hall | 1994
Duke & Charlene Halley | 2003
Thomas Patrick Hallren | 1999
F. Dail Harper | 1979
Helene & Sig Harpman Jr. | 2002
Mr. & Mrs. Thomas K. Harrah | 1997
Juanita Harris Memorial | 1993
Mark L. & Anne Harris | 2002
Virgil W. Harris | 1999
Hartzog Conger Cason and Neville | 1998
Andrew J. Haswell Jr. | 1999
Larry K. & Maggie Hayes | 1994
Hugh and Lucille Hedger | 1997

2007 FISCAL YEAR DONATION
Major Donors

Carroll & Merelyn Johnson

Carroll Johnson, a retired investment manager, and his wife Merelyn are always willing to give a helping hand, especially to the University of Oklahoma Medical Center. Volunteering their time and energy has been an important part of their lives, with more than 18,000 volunteer hours between them. The Johnsons' selfless service garnered the couple recognition by being named 2007 Frist Humanitarian Volunteers for their work at the University of Oklahoma Medical Center. In their honor, a contribution has been made to the Oklahoma City Community Foundation by the HCA Foundation to benefit Camp Cavett.

Kenneth Don & Althea Rose Henderson | 1998
Travis Henderson | 1981
Ann C. Henry | 1992
Earl J. Henry | 1993
Abraham Henson | 2004
Heritage Hills Associates Board | 2000
Frank D. and Bette Jo Hill | 1997
William J. & Helen Hilseweck | 1978
Hitachi Computer Products of America | 1994
Edmund M. Hoffman | 1998
Alfred O. Holl | 1997
Lynn & James H. Holloman Jr. | 1994
Horn Canna Farm | 2003
K.R. & Lois Hornbrook | 1997
James K. Hotchkiss | 1992
Margaret R. Howell | 1981
Leslie S. and J. Clifford Hudson | 2003
William & ruth Hughes | 1997
W.W. & Nona Jean Hulsey | 1970
M.O. & Patricia Huntress | 1999

I
IBC Bank | 2005
Industrial Gasket, Inc. | 1998
Stuart C. Irby Company | 1998

J
Greg Jaeger | 2001
Doris James Memorial | 1982
Steve & Kathie Janger | 2002
Miles Jenkins Memorial | 2007
Jerome's | 1975
Mary Potter Johns | 1979
Carlos E. Johnson | 1998
Carroll & Merelyn Johnson | 2007
Virginia C. Johnston | 1993
Jones Drug Store | 2001
Jones Kiwanis Club | 2001
Catherine May Jones Foundation | 1993
Melvin D. & Mary E. Jones | 1998

K
Laurie Dale Keffer | 2001
Evelyn E. Keil | 1992
Ronald “Skip” Kelly | 2001
Nancy I. Kenderdine | 1998
Darlene Kidd | 1985
Clara Sue Kidwell | 1999
Hugh & casey Killblane/ Wentz Production | 2003
Bill & Martha King | 1998
Kirkpatrick Bank | 2002
Timothy D. Kline | 2005
Clifford & sybil Knight | 2004
Knights of Columbus Council 5759 | 1998
Ladies Auxiliary of Knights of Columbus Council 5759 | 2007
Don & Susan Kriley | 1998

L
Louis B. & Hallie L. Lackey | 2001
Ada V. Lance Memorial | 1979
Lawton Insurance Associates, Inc. | 1998
Jean Lehr | 1997
Robert D. & Ella M. Leonard | 2002
Andrew W. Lester | 1992
Harrison & Helen S. Levy | 1980
Liberty Bank | 1974
John & Caroline Linehan | 1998
Cathy S. Lippard | 2003
Don & Martha Lippert | 1996
Lippert Brothers Construction | 1988
Dr. Osvaldo Llan de Rosos and Dr. Christina Sarale | 2004
Local Oklahoma Bank | 2002
James B. Lowe III | 2003

M
Robert A. Macklanburg Jr. | 1970
Macklanburg-Hulsey Foundation | 1992
Madewell & Madewell, Inc. | 2001
Maguire Foundation | 1992
Pat Mahoney & Paul Middleton | 2006
David & Linda Mallory | 1995
Mr. & Mrs. Eugene Middleton | 1988
Brad A. & Janet E. Marion | 1998
Mrs. Muriel I. Marriott | 1998
Jeffrey & Alice Marsel | 1992
Rick A. Martinez | 2001
Hardin W. & Gertrude C. Masters | 1975
Mathis Brothers Furniture | 1998
Claudia McAdams | 2005
McAfee and Taft | 2005
Penny McCaleb | 2007
Robert & Donna McCampbell | 1999
Mr. & Mrs. Tom H. McCasland Jr. | 1993
Ron & Betty McDaniel | 1991
McEldowney Operatic Awards, Inc. | 2000
Karen McGrath | 1998
James W. & Lee Ann McIntyre | 1992
Joseph D. McKean Jr., M.D. | 1994
Mrs. Yen Do McKenzie | 1999
Wilbur E. & Eloise McMurtry | 1993
Albert & Deborah McWhorter | 1998
The Meinders Foundation | 1998
Mark H. & Patricia Mellow | 1992
Ted A. Metscher | 1997
Tom & Elizabeth Zoernig Milam | 1998
Wendell E. Miles | 1998
George R. Milner III | 1998
Chris L. & Laura Mitchell | 2003
Richard Moesel Memorial | 2003
William V. Montin | 1992
Donovan & Miriam Joyce Moore | 2003
Hank Moran & Associates | 1979
K.D. Morris | 1992
Major Donors

Mark L. Morris

A legendary veterinarian, Mark L. Morris Jr. made significant contributions to his field through the development of the Science Diet line of pet foods. He also established the Morris Animal Foundation, the world’s largest nonprofit devoted to the health and well being of companion animals and wildlife. Widely published and consulted on veterinary subjects, Dr. Morris touched many lives through his illustrious career prior to his death in 2007. Contributions support the Morris Animal Foundation.

DONORS

Mark & Bette Morris Family Foundation | 1998
Frankie Pauline Morton Estate | 1998
Charles Musgrave | 1999
R. Clark and Kay Musser | 1998
Col. Paul H. Myers | 1998

N
Kenneth R. Nance | 2001
Kenneth A. & Marie W. Nash | 1999
National Trust for Historic Preservation | 2003
Kenneth A. & Nancy Nelson | 2002
Mark & Cathy Nestlen | 2003
New Covenant United Methodist Church | 1997
Nichols Hills United Methodist Church/Kiva Class | 1996
John W. & Mary D. Nichols | 1997
James & Madalynne Norick | 1992
Norman Jewish Community Organization | 1998
Jane Ann Norris | 2003
John S. Norris | 1997
Clark & Ima Nye | 1979
Mr. & Mrs. J. Marshall Nye | 1994

P
Clarence & Polly Paine | 1974
Jewell & George Parleir Memorial | 1979
John Parrish | 1999
Nell C. Patterson | 1975
Paul & Kelly Pearson | 1999
Mrs. Donnie Pendergraft | 1998
Xiao-Cong Peng and Kizo-Hong Sun | 2005
Oren Lee & Lucille J. Peters | 1998
Marvin & Ruby Petty | 1975
W. DeVier Pierson | 1999
Elisha Ann Pitzer Memorial | 2001
Michael A. & Catherine J. Pollack | 2002
Dr. & Mrs. Ira Pollock | 1977
Pontiac Professional Photographers Association Inc. | 1998
Lee & Miriam Powell | 2003
Pat Allen Powers | 2001
Gregory & Margo Price | 2002
Kathryne Province | 2003
Helen O. Pruett | 2001
Kevin & Lisa Putt | 1998

R
Steve & Susan Raybourn | 1998
George Reeder Memorial Fund | 2003
John & Marjorie Reiff | 1997
Dr. Cecil E. Reinke | 2003
Verna Marie Renfro | 1999
Marvin & Linda Resnick | 1998
Dr. Santiago R. & Glencye Reyes de la Rocha | 1998
Horace G. Rhodes | 1999
Rieger, LLC | 2006
John F. & Patsy I. Rieger | 1999
Clyde Rigs Construction | 2002
Mr. & Mrs. Clark A. Ritchie | 1975
John D. Robertson | 2007
Cooper Brett & Karma Robinson | 1995

Malcolm & Susan Robinson | 1998
Harvey L. & Patsy R. Rose | 1999
Robert N. & Jo Ann Ross | 1996
Walter L. Ross | 2005
Linda & Ron Rosser | 1994
Jim Roth | 2006
Mr. & Mrs. H.G. Rountree | 1997
Randolph Royse | 2007
Dr. & Mrs. Leonard Rozin | 1998
Robert H. Rubin Memorial | 2003

S
Hanna A. & Judy Saadah | 2005
Warren & Shelia Saha | 1993
St. Charles Knights of Columbus Council #8204 | 1999
St. John’s Catholic Church | 1995
St. Monica Catholic Church | 2001
W.S. Satterfield | 1998
Mollie & Emily Say | 1992
Tony & Katie Say | 1992
Richard & Reba Scates | 2003
David B. Schneider | 2004
Gary D. & Mary Sue Schnell | 1998
William J. Schulte, Jr. | 2005
Brook & Paula Scott | 1999
Paul A. & Mary Scott | 1998
C. Carson & Marsha See | 1998
Fred W. & Mildred R. Seibel | 1999
Mrs. J.B. Seligson | 1992
Barney & Gayle Semtner | 1994
Ben & Shirley Shanker | 2002
Sheet Metal Contractors Association of Oklahoma | 1999
Muriel M. Shelton | 1992
Don N. & Mary Sherman | 1999
Khahn Sherman Memorial | 1993
Don Shoemaker | 1998
Bruce & Lynn Shook | 2003
Fred Zahn

Fondly remembered for the bags of homemade popcorn that he delivered to local companies and organizations, Fred Zahn touched many with his kindness, generosity and life of service. A prominent civic leader, Mr. Zahn worked his way up the ladder of the C.R. Anthony Company to retire as its vice president. He was an active supporter, both financially and as a volunteer, to many organizations including Mobile Meals, Allied Arts, the YMCA of Greater Oklahoma City and the YWCA of Oklahoma City. Although he died in December 2006, Mr. Zahn’s generous spirit will be remembered for years to come.
Benefactors

Moving In The Right Direction

Individuals, families and businesses that have made cumulative contributions of $10,000 or more are considered Benefactors. These donors have used a variety of assets including cash, oil or gas royalties, closely held stock and life insurance to make gifts to charitable organization endowment funds or to establish advised funds. If you are interested in making a gift that will have a lasting impact on your community, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

A
Jack H. Abernathy
(1973) A past Trustee of the Oklahoma City Community Foundation, his gifts, including mineral interests, support charitable organization endowments and the Fund for Oklahoma City.

Marle & Kathleen Abshire
(1979) Contributions support World Neighbors, other charitable organization endowments and the Fund for Oklahoma City.

Jasper D. Ackerman
(1970) One of the first contributors to the Oklahoma City Community Foundation, Mr. Ackerman’s will left a charitable bequest of $200,000 to support the National Cowboy and Western Heritage Museum.

Ray & Lucille Ackerman
(1988) Contributions primarily support Oklahoma City University.

Clyde Albright

Tom S. & Marye Kate Aldridge
(1979) Contributions support Oklahoma Goodwill Industries and the Donna Nigh Foundation.

Ann Simmons Alspaugh
(1983) Contributions support Ballet Oklahoma, Oklahoma City University, the Payne Education Center and other charitable organization endowments.

Fisher & Jewell T. Ames
(1974) Contributions support the Fund for Oklahoma City.

Anderson Family Fund

Guyton Anderson III

Anna Andrash
(1993) Oklahoma City architect Joe Andrash made contributions to benefit Oklahoma City Beautiful Wildflower Fund in memory of his mother, Anna Andrash.

Sulie H. Andres

An-Son Corporation
(1974) An-Son co-founder Carl B. Anderson Jr. made contributions through his company to support World Neighbors.

Christine Holland Anthony

C.R. Anthony Foundation
(1992) Contributions from a foundation started by Mr. Anthony support Children’s Medical Research Institute.

Guy M. Anthony Jr.

Guy Mauldin Anthony Memorial
(1985) A diabetic most of his adult life, he was keenly interested in diabetes research. Memorial contributions from family and friends at his death support those efforts.

Ray T. Anthony
(1994) A past Trustee of the Oklahoma City Community Foundation, his contributions support YMCA of Greater Oklahoma City, Celebrations Preschool, Mercy Health Center, other charitable organization endowments and donor advised distributions.

Antioch Cemetery Association
(2005) Contributions support the Antioch Cemetery Perpetual Care Fund that assists in maintaining the cemetery.

Armied Forces—John E. Kirkpatrick
(1978) As a former student at West Point and a 1931 graduate of the Naval Academy at Annapolis, John Kirkpatrick was always an enthusiastic supporter of the three major service academies. He established charitable organization endowments to benefit the U.S. Air Force Academy, the U.S. Military Academy and the U.S. Naval Academy.

Arneson Charitable Foundation
(1998) JoAnn Arneson and her husband, Leslie, were devoted supporters of symphonic and chamber music in Oklahoma City. Contributions support the Chamber Music in Oklahoma.

William H. & Martha E. Atkinson Foundation
(1999) Established in memory of Mr. and Mrs. Atkinson, this donor advised fund benefits religious, educational, arts and humanitarian charitable efforts.

B
Bachelors’ Club of Oklahoma City

Betty L. Baker Memorial

John K. Baldischwiler

Christopher Baranano & Christine Anthony

C. Wayne Barbour Memorial
(1974) Established by Mr. Barbour’s family following his death, the fund supports Dean A. McGee Eye Institute and American Cancer Society.
Benefactors

Guyton Anderson III
(1997) For Guyton Anderson III, there was no place like home. Upon returning to his family’s Putnam Heights home in Oklahoma City after a 35-year teaching career on the East Coast, Guyton immersed himself in the historic neighborhood’s revitalization. His love for the neighborhood ran deep. So much so that he directed through his estate plan that upon his death, his family home was to be sold and the proceeds used to establish a Charitable Organization Endowment to benefit the neighborhood forever. Since 1998, his generous gift has benefited the Putnam Heights Historical Preservation Area.

Thomas D. & Charlene Barbour

David W. & Catherine Mae Bardwell

Marcus & Anne Barker
(1979) Contributions support the Oklahoma Arts Institute, Prairie Dance Theatre, Arts Council of Oklahoma City and Casady School.

Gene & Ed Barth
(1998) Contributions support donor advised distributions. Mr. Barth is a former Trustee and past President of the Oklahoma City Community Foundation.

Florence & Russell Baugh
(2001) An endowment fund supporting the Sheerar Museum and Cultural Center in Stillwater was established in memory of this couple.

Richard & Leah Beale

John M. Beard
(1984) John Beard made the initial contribution to establish the endowment for the Leadership Oklahoma City Affiliated Fund at the Oklahoma City Community Foundation.

Joy Reed & John Lampton Belt

Jerry & Jackie Bendorf
(1998) Contributions support the Hillel Foundation-University of Oklahoma and the Oklahoma City Jewish Community Foundation.

Ethel C. Benedict
(1986) A charitable bequest from Mrs. Benedict’s estate supports the Fund for Oklahoma City.

David Blair Benham
(1974) Contributions support Oklahoma City University and donor advised distributions.

Webster Lance Benham
(1974) Contributions from the engineering firm founded by Mr. Benham support the Benham Professorship at Oklahoma City University where he taught civil engineering.

Clay & Louise Gaylord Bennett
(1993) Contributions support Free to Live, Mental Health Association of Oklahoma County and Morris Animal Foundation.

David Berry Memorial

William “Bill” Bevers
(1994) Established by family and friends as a memorial following Mr. Bevers’ death, contributions support donor advised distributions.

Scott & Dyana Bishop

R.K. Black
(1993) Contributions support several charitable organization endowments.

Charles F. & Carol Ann Blackwood
(1992) Contributions support several charitable organization endowments.

F.G. Blackwood
(1979) F.G. Blackwood was instrumental in founding World Neighbors and later served on its board of directors. Contributions support World Neighbors.

G.T. & Elizabeth Blankenship
(1983) Contributions support Classen Class of 1945 Scholarship, Oklahoma City Museum of Art, Oklahoma City University Law School and other charitable organization endowments.

James H. & Marilyn Bonds
(1999) Contributions support Make-A-Wish Foundation, The Children’s Center, Special Care, Coffee Creek Riding Center and a scholarship fund in memory of their son, Patrick S. Bonds.
Benefactors

John and Joy Reed Belt
(2000) Art plays an important role in the lives of John Belt and his wife, Joy Reed Belt, Ph.D. John, an attorney who has served as the general counsel for the Oklahoma City Community Foundation since 1984, owns a majority of the commercial space in the historic Paseo District. For more than 25 years, he has led the charge to revitalize the area and make it a desirable neighborhood to live and work. Additionally, John has been the driving force behind the establishment of Harding Fine Arts Center, a charter high school located near Paseo. In addition to her career as an executive recruiter and corporate consultant, Joy works to promote local artists through her Paseo gallery, JRB Art at the Elms. Together the couple is making a difference as the area regains its reputation as a unique and special neighborhood in central Oklahoma City. To ensure their support continues, the Belts established a Legacy Fund to benefit the arts, education and beautification efforts.

Steve & Karla Boone

Charles & Cassandra Cavins Bowen

Mr. & Mrs. Robert S. Bowers
(1981) Contributions support the Fund for Oklahoma City.

Oral Ann Bown & Vera Muschany Memorials
(1997) Don and Jane Bown made gifts in memory of their mothers. Their contributions support the Ambassadors’ Concert Choir.

Dr. & Mrs. George S. Bozalis
(1976) Contributions support allergy research at the University of Oklahoma Health Sciences Center.

Barth W. & Linda Bracken
(1980) The Brackens contributed part of the working interest from a gas well to support donor advised distributions and Youth Services for Oklahoma County.

M.R. “Dick” Brackin Jr. Memorial

Branan Family Fund

Mary Jane Brogan

Ben Brown
(1993) Contributions support Firstep where Mr. Brown was a former executive.

H. Blanton Brown & Dr. Faith L. Phillips Family

Brenda Brown
(2003) Contributions from a bequest support several charitable organization endowments.


V. Ross Brown
(1979) Contributions support the Oklahoma Philharmonic Society.

John R. & Betty Browne
(1976) Contributions support the Fund for Oklahoma City and World Neighbors.

Virgil Browne
(1976) Contributions in memory of Mr. Browne support the Fund for Oklahoma City and charitable organization endowments.

Dana Anthony Burns
(1981) Contributions support the American Diabetes Association, American Cancer Society, Oklahoma City University and the Fund for Oklahoma City.

Lt. Gen. (Ret.) Richard A. & Sally F. Burpee
(1999) Contributions support McCall’s Communities for Life Enrichment.

David & Mary Beth Busby
(1999) A planned gift will benefit McCall’s Communities for Life Enrichment.

Carl Busch
(1996) A contribution was made by Prudential Securities to the Oklahoma City Beautiful Wildflower Fund in honor of Mr. Busch.

Bernice Butkin

Melva Byer

C Cain’s Coffee Company
(1990) Contributions support the Fund for Oklahoma City.
Benefactors

Horace K. & Aileen Calvert
(1977) Contributions support Casady School and its scholarship program.

C.B. Cameron Memorial
(1979) Contributions support Westminster School and were made in memory of Mr. Cameron by trustees of the school, family and friends.

Carballo Family Foundation

Thomas D. Carey
(1994) Contributions support the Cimarron Circuit Opera Company which was founded by Mr. Carey.

Carrington/Hall Family Fund
(2006) Contributions support the Allied Arts Foundation and donor advised distributions. Kirkland Hall is a Trustee and current President of the Oklahoma City Community Foundation.

Logan W. Cary Memorial
(1977) Established by family, contributions support Oklahoma City University, World Neighbors, Neighbor for Neighbor and other charitable organization endowments.

Sam J. & Sandra Cerny

Dr. Berlin B. Chapman
(1996) A charitable bequest from Dr. Chapman’s estate supports the Archives and Manuscripts Division of the Oklahoma Historical Society where he served as a board member for many years.

Yvonne Chouteau & Maria Tallchief
(1976) Bryan Arnn established funds named for two renowned ballerinas from Oklahoma in honor of his wife, LeClede, and her love for ballet. Contributions support Ballet Oklahoma.

Mr. & Mrs. B.C. Clark Jr.

William B. & Helen P. Cleary
(1979) Contributions support Youth Services for Oklahoma County and the Oklahoma City Museum of Art.

Mr. & Mrs. R.J. Clements
(1978) Contributions support YMCA of Greater Oklahoma City.

Richard & Mary Clements
(1978) Contributions support the Oklahoma City Museum of Art, Mental Health Association of Oklahoma County, All Souls’ Episcopal Church and other charitable organization endowments.

Robert H. & Sody M. Clements

Cinton High School ’52 Graduate Fund
(2003) Established by the graduating class of 1952 at its 50th reunion to improve academics at Clinton High School.

Judge Nancy L. Coats
(1999) Retired District Judge Nancy Coats is a Trustee of the Oklahoma City Community Foundation and past President of the Oklahoma City Disaster Relief Fund. Contributions support donor advised distributions.

Cobb Engineering Company

James D. & LaVerna L. Cobb
(1990) Contributions support a scholarship at the Oklahoma State University School of Civil and Environmental Engineering.

Cole & Reed, P.C.

Sam & Rita Combs

A.C. & Ruth Commander
Benefactors

Lolly Compton

Jack T. & Gillette Conn
(1970) Contributions support the Fund for Oklahoma City and Oklahoma Historical Society.

Conn Family Fund

William Rowe & Gretchen S. Cook

Fern K. & R. Boze Cooper
(1977) Contributions support the Allied Arts Foundation.

Jerry Cooper Memorial
(1991) Established in Mr. Cooper’s memory by his family, contributions support a scholarship for the University of Oklahoma Marching Band.

Tullos O. & Margaret L. Coston
(1976) Contributions support Dean A. McGee Eye Institute.

Cowboy Hall of Fame Donors
(1970) Since the fund was established, contributions have come from donors living in Oklahoma and throughout the United States to support the National Cowboy and Western Heritage Museum. Donors include the following: Bass Foundation, Texas; C.M. & J.F. Bennett, Colorado; T. Ross Clement, Idaho; Olive H. Daube, Oklahoma; Sam Daube, Oklahoma; Donald & Elizabeth Dickinson, California; Mr. & Mrs. Billy E. Fowler, Oklahoma; Hal French, Oklahoma; Lawrence Hagy, Texas; Robert E. Högsett Foundation, Colorado; Frank Leu Foundation, Tennessee.; Anne W. Marion, Texas; Watt R. Matthews, Texas; James W. McDonald, Texas; Dellora A. & Lester J. Norris Foundation, Illinois; David & Nona S. Payne, Texas; Chesley Pruett, Arkansas; Mr. & Mrs. Gene Autry, California; Wayne Banes Rumley, Oklahoma; E.H. Shoemaker, Nebraska; and the True Foundation, Wyoming.

T. Ray Cox

Richard Coyle & Carolyn Berry Families
(1997) Contributions support the Oklahoma Youth with Promise Scholarship Program which was founded through gifts from both families.

Bess M. Crane
(1979) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

Pearl H. Crickard
(1973) Contributions made during her lifetime and through a charitable bequest in her will support the Fund for Oklahoma City.

Cleo Cross Memorial
(2005) Established in honor of Cleo Cross, a founding member of Planned Parenthood of Central Oklahoma and wife of George Cross, past president of the University of Oklahoma. Contributions support Planned Parenthood of Central Oklahoma.

Crowe & Dunlevy

Douglas R. & Peggy J. Cummings

Garvene Gouch Hales Cutchall

Jack D. & Anita Dahlgren

Everett & Jean Dale

Bernice Butkin
A native Oklahoman, Bernice Butkin is fondly remembered for her inspiring passion for life. After attending the University of Illinois, Oklahoma City University and Columbia University, she married Morris Butkin in 1951. Devoted to her husband, three children, friends, business and philanthropic efforts, Bernice touched many lives in a dynamic way. She dedicated much of her charitable efforts toward “education and the betterment of it.” Mrs. Butkin died in February of 2007. Contributions support the Oklahoma City Jewish Foundation and the Donna Nigh Foundation.
Benefactors

Judge Fred Daugherty (1984) Contributions support the 45th Infantry Division Museum.

Philip E. Daugherty (2002) Gifts from his estate support charitable organization endowments for Oklahoma County Bar Association, Omniplex Museum complex, Legal Aid of Oklahoma, Oklahoma City Crimestoppers and City Rescue Mission.

Robert & Caroline Dennis (1999) Established in Mr. Dennis’ honor by board members and supporters of Firstep, contributions support the organization.

O.K. Detrick Foundation, Inc. (1978) In Mr. Detrick’s will, he set aside a group of oil properties to form a private foundation. In 2001, the nieces and nephews administering the foundation transferred the management of the assets to the Oklahoma City Community Foundation and they continue to advise on distributions.

Dolese Foundation (1988) Gifts support the National Cowboy and Western Heritage Museum and maintenance at Campbell Park located at North Broadway and 13th Street in Oklahoma City.

Sue Dowling (1996) Contributions support several charitable organization endowments.

Luther T. Dulaney (1971) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Dulaney’s contributions support the Hospitals and Health Care Fund, a Field of Interest Fund that provides grants for indigent health care.

Tom Dulaney (1987) Contributions support a number of charitable organization endowments and the Fund for Oklahoma City.


Jack & June Durland (1977) Contributions support the Fund for Oklahoma City and YMCA of Greater Oklahoma City.


T. Winston Eason Memorial (1980) Contributions made in memory of Mr. Eason support Speck Homes and the Fund for Oklahoma City.

Thomas Thadeus & Anna L. Eason (1981) Family members made contributions in memory of Mr. and Mrs. Eason to support Speck Homes and the Fund for Oklahoma City.

The Eberly Foundation (1999) Contributions from this southwest Pennsylvania foundation support the YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship.

B.D. Eddie (1970) One of nine original Trustees of the Oklahoma City Community Foundation, Mr. Eddie’s contributions support the Oklahoma Zoological Society and the Fund for Oklahoma City.


Grace F. Eldridge Memorial (1982) Grace Eldridge’s daughter, Roberta Eldridge Miller, established this memorial to support arthritis research and the Dean A. McGee Eye Institute.

R.L. Eldridge Memorial (1976) R.L. Eldridge’s daughter, Roberta Eldridge Miller, established this memorial to support the Oklahoma Medical Research Foundation and the National Cowboy and Western Heritage Museum.
Benefactors

Nancy Payne Ellis
(1992) Contributions support the Payne Education Center and other charitable organization endowments. Mrs. Ellis is a past Trustee of the Oklahoma City Community Foundation.

Jon Ronald Elm Memorial
(1991) Memorial contributions, made by friends and family of Mr. Elm, support Heritage Hall School.

James A. Embry Jr.
(1996) Contributions support the Fund for Oklahoma City, Rainbow Fleet, Salvation Army, YMCA of Greater Oklahoma City and other charitable organization endowments.

Robert Y. & Kathryn E. Empie
(1994) Contributions support the Integris Southwest Medical Center and donor advised distributions.

A.D. & Helen V. Erdberg
(1987) A.D. Erdberg contributed his wife’s vintage automobile as a memorial to her. Proceeds from the sale of the automobile support the Oklahoma Youth with Promise Scholarship Program.

Broneta Evans
(1986) Contributions support the Omniplex Museum complex and a charitable bequest from her estate benefits the Fund for Oklahoma City.

Sam J. and Sandra Cerny
(1983) A proud father of six with his wife Sandra, Sam J. Cerny took time from his busy and successful career in the oil industry to devote to numerous community activities and charitable efforts. He served six years on the board of the Oklahoma City Chamber, directed the Potts Family Foundation, acted as director and chairman of the Oklahoma City Northside YMCA and was on the board of the YMCA of Greater Oklahoma City for more than 18 years. Mr. Cerny died in June of 2007 but Sandra continues the couple’s active interest in the community. Contributions support Rainbow Fleet and YMCA of Greater Oklahoma City.

Harvey P. & Ruth J. Everest
(1973) Mr. Everest was one of nine original Trustees of the Oklahoma City Community Foundation. Contributions support the Fund for Oklahoma City and Sunbeam Family Services.

Mr. & Mrs. Jean I. Everest
(1970) Mr. Everest was a past Trustee and President of the Oklahoma City Community Foundation. Contributions support the Oklahoma Zoological Society, Casady School, other charitable organization endowments and donor advised distributions.

Alice Allen Everett

F
Richard & Linda Farris

Barbara G. Feiler

James D. & Margaret E. Fellers

Marguerite S. Fitzwilliam Fund
(1994) A bequest from Marguerite Fitzwilliam’s estate benefits the Oklahoma Historical Society.

David & Pam Fleischaker
(1997) Contributions support the Oklahoma City Jewish Foundation.

Richard & Adeline Fleischaker
(1979) Contributions support the Fund for Oklahoma City, Jewish Federation of Greater Oklahoma City, Daily Living Centers and other charitable organization endowments.

J. Landis Fleming Memorial

Mr. & Mrs. C. Richard Ford

Mr. & Mrs. Carl S. Ford
(1979) Contributions support 19 charitable organization endowments.

Glenn A. & Suzanne D. Foster Jr.

Virginia Stuart Foster
(1989) Charles Stuart’s contributions in honor of his daughter, Virginia Stuart Foster, support donor advised distributions.

John Erich & Susan R. Frank
(1993) Contributions support donor advised distributions and several charitable organization endowments.
Benefactors

Franklin Family  

Mex L. Frates  

Genevieve & Bentley Frayser  
(1993) Established by the couple’s daughter, Jane Frayser Edmonds, contributions support donor advised distributions.

Jack & Mary Ann French  

Maida Parr Frensley  

Annette Karchmer Friedlander Memorial  

Friends of Music United  
(1991) Established following the 1988 demise of the Oklahoma Symphony Orchestra with the intent to create a new orchestra. Contributions support the Oklahoma Philharmonic Society.

Friends of St. Elizabeth Ann Seton Catholic School  

Alton L. Fritts  
(2005) Contributions support the Bennie Raine Scholarship Fund at the Oklahoma City Community Foundation.

Rex & Janet Fryar  

Bernard & Daisy Radley Fudge Jr.  

G Gamba Family Fund  
(1996) Contributions support donor advised distributions. Jeanette Gamba is a past Trustee of the Oklahoma City Community Foundation and the first woman to serve as President.

J.C. Gardner/Gardner Investments  
(1997) Contributions support Hillel Foundation-University of Oklahoma and the Jewish Federation of Greater Oklahoma City.

E.L. & Thelma Gaylord Foundation  
(2005) Contributions support the Oklahoma River Foundation.

George & Dorothy Gibson  

Dr. & Mrs. Gilbert C. Gibson  
(1999) Contributions support a scholarship at the Oklahoma Summer Arts Institute, the Southwest Geological Society and the Lawton Community Foundation Scholarship Fund. Dr. Gibson served as the first President of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Pat & Nancy Gillespie  
(1986) Contributions support the Salvation Army and other donor advised distributions.

Robert J. Gilmore  

Roger Givens Trust  
(1980) Established through a charitable remainder trust, contributions support the Fund for Oklahoma City.

David Glenn  

Bill & Josephine Goff Memorial  
(1994) Established by the couple’s daughter, Susan Magill, contributions support Arcadia Historical Preservation Society’s Round Barn, City Rescue Mission, Oklahoma City University and the William Fremont Harn Gardens and Homestead.

Roger & Virginia Gohrband  
(2001) Contributions support the D. Allan and Dorothy B. Harmon Medical Fund benefiting the Oklahoma Medical Research Foundation.
Benefactors

T. Ray Cox
(1994) A self-professed lover of country music and square dancing, T. Ray Cox lived a full and colorful life. He owned a collection of stringed instruments that he played every winter in jam sessions while vacationing in the Rio Grande Valley. In 1972, he retired from the U.S. Postal Service after a 30-year career. His wide and varied interests also encompassed supporting nonprofits and giving back to his community. Whether through the time he spent tutoring or the sponsorship he gave to various organizations, Mr. Cox shared his “joie de vivre” with those around him until his January 2007 death. Contributions support the United Methodist Boys Ranch, Heartline, Skyline Urban Ministry and other charitable organization endowments.

Alfred & Monte Goldman
(1983) Alfred and Monte Goldman, sons of Sylvan Goldman, made contributions through several of their businesses to support the Fund for Oklahoma City.

Sylvan N. Goldman
(1973) Contributions support the Fund for Oklahoma City, Hillel Foundation—University of Oklahoma and the Daily Living Center. Mr. Goldman served as one of the nine original Trustees of the Oklahoma City Community Foundation.

Goldman–Kirkpatrick Fund
(1976) Gifts from John E. Kirkpatrick and Sylvan Goldman support special projects at the Oklahoma Zoological Society.

Gary Good
(1996) Contributions support several charitable organization endowments.

David W. Gorham

Gosset/Boyer
(1979) Contributions support the Boy Scouts of America—Last Frontier Council.

Melvin & Bobbie Gragg

Bill & Susan Grana

Earl Q. & Lucile R. Gray
(1978) Established in Mr. and Mrs. Gray’s honor by their daughter Nancy Cheek, contributions support research in Parkinson’s Disease and arthritis, Big Brothers Big Sisters of Greater Oklahoma City and several other charitable organization endowments.

Greenberg Family

Andrew & Judi Gregory Family Foundation

Diane Gumerson Memorial
(1996) Established by family and friends in memory of Mrs. Gumerson, contributions support Overholser Mansion where she was a volunteer.

Dow and Jean Gumerson Memorial
(1978) Established by the Oklahoma Chapter of the American Institute of Architects in memory of Mr. Gumerson who worked to preserve the historic Overholser Mansion. Later gifts were made in memory of his wife, Jean Gumerson. Contributions support Overholser Mansion.

Jim Gunter Memorial

H Habluetzel Family Foundation

James L. & Carol M. Hall Family

Patty Mullins Hall Memorial
(1981) Established by Brooks Hall as a memorial to his wife Patty, contributions support World Neighbors and research in diabetes and heart disease.

Hankins Foundation

Byrdell Hardeman

Jane & James G. Harlow Jr.

D. Allan & Dorothy Harmon
(2001) Mr. Harmon and his daughter and son-in-law, Virginia and Roger Gohrband, established this fund in memory of Dorothy, Mr. Harmon’s wife of 53 years, to benefit Oklahoma Medical Research Foundation.

Jack & Pauline Harper Family Fund
Richard D. Harrison  
(1979) Contributions support the Fund for Oklahoma City. Mr. Harrison was a past Trustee of the Oklahoma City Community Foundation.

Edward J. Harvey  

Dr. & Mrs. Charles Haunschild  
(1994) Contributions support the Oklahoma Youth with Promise Scholarship Program which Mrs. Haunschild helped to establish.

Daniel E. & D. Jean Hayes  
(1982) The initial contribution helped to establish the Visiting Nurses Association endowment fund and later supported charitable organization endowments.

Judge Robert Hefner Family  

Heritage Trust Company  

Angie Hester  

Mr. & Mrs. H.A. Hewett Jr.  
(1979) Contributions support Oklahoma Goodwill Industries.

Terry & Vickie Hill  

Herman & Kathleen Himes  

Historical Preservation, Inc.  

H.C. Hitch Jr.  
(1988) Contributions support the National Cowboy and Western Heritage Museum.

Herschel & Frances Hobbs  
(1996) Friends of Dr. and Mrs. Hobbs established the Hobbs Lectureship Fund to bring scholars and lecturers to the Oklahoma Baptist University campus where he served as president.

Carolyn Young Hodnett Memorial  
(1996) Contributions from the R.A. Young Foundation support a scholarship fund at Casady School in memory of Ray and Verna Young’s daughter, Carolyn.

Sarah & Dan Hogan III  
(1979) Contributions support Oklahoma City University, Casady School, other charitable organization endowments and the Fund for Oklahoma City. Mr. Hogan is a past Trustee and President of the Oklahoma City Community Foundation.

Joe and Marcia Hogsett  

Frances Helen Crockett Holbird  

Blanche & Mildred Holland  
(1993) Established by their niece, Christine Holland Anthony, in memory of their support of her and other relatives in the pursuit of higher education, contributions support scholarships at Casady School.

Holocaust Resource Center  

Dr. & Mrs. J. William Hood  

Mr. & Mrs. Robert M. Hoover Jr.  
(1979) Contributions support 13 charitable organization endowments.

Hornbeek & Blatt Architects  
(2006) Established through a contribution of in-kind architectural services for the new Oklahoma City Community Foundation building at 1000 N. Broadway, the gift supports the Fund for Oklahoma City.
Benefactors

Stephan Eisner

Respected for his integrity and charm, Stephan Eisner was a dedicated soldier, worker, family man and philanthropist. After his heroic service in World War II, he was personally honored by Gen. Charles De Gaulle with the French Croix du Combattant Medal. After moving to Oklahoma City with his family, Mr. Eisner started his own successful oil exploration company while also supporting local non-profit organizations. Even after his October 2006 death, his generosity continues through his gifts to the Jesus House and the Oklahoma City Jewish Community Foundation fund.

Omer Gene Hosier

Gary & Betty Huckabay
(1994) Contributions support William Fremont Harn Gardens and Homestead, Pi Beta Phi Alumnae Club Scholarship and a Canadian County Scholarship through the Oklahoma Heritage Association.

Hudiburg Auto Group/ David & Lezlie Hudiburg

David & Lucinda Huffman

Huston & Lexy Huffman Jr.
(2003) Established by Huston and Lexy Huffman to support several educational institutions and a nursing scholarship honoring Mr. Huffman’s mother that benefits St. Anthony Hospital.

Walter Hunzicker
(1979) Contributions from Hunzicker family members and businesses support the Omniplex Museum complex, other charitable organization endowments and the Fund for Oklahoma City.

James Hurley
(1999) Contributions from both Mr. Hurley and many of his former students support the Hurley Lectureship in the pre-med program at Oklahoma Baptist University.

Khader & Cecelia Hussein

Robert D. Hutchinson
(1985) A bequest made by Mr. Hutchinson supports the Fund for Oklahoma City.

I Imke Family

J Mrs. Guy James
(1979) Contributions support Oklahoma Baptist University.

Evelyn Seagrange Janeway
(1999) Contributions support St. Gregory University’s Scholarships for Women Fund.

Linda Jennings
(1985) Contributions support Heritage Hall School and were made by parents of students in honor of this social studies teacher.

Bruce H. & Frances R. Johnson
(1973) Contributions support World Neighbors and donor advised distributions.

Jana Lee Johnston

William O. & Ann Johnstone
(1998) Contributions support donor advised distributions. Mr. Johnstone is a past Trustee and board President of the Oklahoma City Community Foundation.

Fred & Mary Eddy Jones Foundation
(1976) Contributions support the Omniplex Museum complex, Oklahoma City University, Fred Jones Jr. Museum of Art at the University of Oklahoma and Oklahoma Youth with Promise Scholarship Program.

Fred Jones Industries
(1994) Contributions made by the corporation support the Ema Garcia Memorial Scholarship, Francis Tuttle Technical Center, the Tree Bank and other charitable organization endowments.

Emma Jordan Memorial
(1979) Established by the Altrusa Club in memory of one of its members, contributions support St. Gregory University’s Scholarships for Women.

Harold I. Josey
(1972) Contributions support the Fund for Oklahoma City and Sunbeam Family Services.
Benefactors

The Joullian Family
(1972) Contributions support the Boy Scouts of America—Last Frontier Council, Oklahoma Philharmonicon Society and other charitable organization endowments. E.C. Joullian III was a Trustee and board President of the Oklahoma City Community Foundation.

Betty E. & George B. Kaiser Foundation
(1998) Contributions support the Oklahoma School of Science and Mathematics.

Walter Kann Foundation
(2001) Contributions support McCall’s Communities for Life Enrichment.

Aaron & Gertrude Karchmer
(1998) Contributions support the Oklahoma City University Law School Dean’s Fund and the Oklahoma City Jewish Community Foundation.

Frederick H. & Lois Kate

John & Sadhna Kelly

Donald S. Kennedy
(1970) Mr. Kennedy’s contribution to the Fund for Oklahoma City was among the first to this fund.

Janet Kennedy

Kerr Foundation
(1985) In 1985, the Kerr Foundation donated a building at 115 Park Ave. to the Oklahoma City Community Foundation where its offices were until 1995.

Robert S. & Grayce B. Kerr Foundation

David Kenworthy Kerr Memorial
(1980) Established by the William Kerr family in memory of their son, contributions support donor advised distributions, the National Cowboy and Western Heritage Museum and other charitable organization endowments.

Kerr-McGee Corporation
(1971) The Kerr-McGee Corp. donated a tract of land near the Oklahoma City Zoo to the Oklahoma City Community Foundation. The distributions from that gift and other contributions support the U.S. Navy-E6A Squadron, Payne Education Center and the Fund for Oklahoma City.

Mr. & Mrs. John Kilpatrick Jr.
(1975) Contributions support the Allied Arts Foundation, the Fund for Oklahoma City, the Oklahoma City Community Foundation’s administrative endowment and several charitable organization endowments. Mr. Kilpatrick was a Trustee and President of the Oklahoma City Community Foundation.

William M. Kilpatrick Memorial
(1974) Contributions made by Mr. Kilpatrick during his lifetime supported the Fund for Oklahoma City. Following his death, family members and friends made memorial gifts to the fund.

Kirkpatrick Foundation
(1985) Contributions support a large number of charitable organization endowments and the Kirkpatrick Family Affiliated Fund.

Dr. E.E. Kirkpatrick
(1989) Established by John E. Kirkpatrick in memory of his father, a pioneer dentist in Oklahoma Territory. The fund supports dental services for those in need.

Mr. & Mrs. John Bole Kirkpatrick
(1976) Contributions support the John E. Kirkpatrick Horticulture Center at Oklahoma State University-Oklahoma City and the Fund for Oklahoma City.

E. Phil & Roberta L. Kirschner Trust
(1991) One of five trusts established by the estate of E.P. Kirschner, contributions support Citizens Caring for Children Scholarship Fund and the Children’s Support Fund of the Oklahoma City Disaster Relief Fund.

John S. & Donna J. Kiser

Perry & Jeannie Klaassen
(1999) Contributions support the Mary Mahoney Memorial Health Center.
Benefactors

Alice Allen Everett

Known for her community service, Alice Allen Everett was a director of the Oklahoma Historical Society and author and editor of numerous historical works. She was a devoted mother and wife who tirelessly supported her husband, Dr. Mark R. Everett, a past dean of the University of Oklahoma College of Medicine. In honor of her 95th birthday, her son, Dr. Mark A. Everett, established the Alice A. Everett-University of Oklahoma Cello Scholarship that funds an annual award to an outstanding student. Together they created the Everett Foundation that supports a wide range of musical and performing arts groups. Her kindness and charity touched the lives of many. Mrs. Everett died in May of 2007 at the age of 103.

June Knotts Memorial
(1983) Contributions from family and friends established a memorial fund that support Mrs. Knotts’ favorite charities through donor advised distributions.

Harry & Rosemary Koelsch □

Harry E. & Donna J. Kornbaum □
(2003) Donna J. Kornbaum established the fund in memory of her husband, Harry E. Kornbaum, through several charitable gifts annuities.

Edward A. & Barbara N. Krei

Diane Neal Kremm
(2001) Contributions from K&K Environmental created an endowment fund in Dr. Kremm’s honor to support research and travel for both students and faculty in the Department of History and Geography at the University of Central Oklahoma.

Mr. & Mrs. Frank J. Kunc
(1976) Contributions support the Fund for Oklahoma City.

L
Katherine D. Lacy
(2001) Contributions from Sam and Jane Lacy Ard, in memory of her mother, established this donor advised fund at the Lawton Community Foundation.

Grace LaMar/Epworth United Methodist Church
(1992) Epworth United Methodist Church made contributions in memory of Mrs. LaMar to support Skyline Urban Ministry.

Jennifer Lambird Memorial
(2006) Established by her friends in San Francisco after her 1999 death, the fund was transferred to the Oklahoma City Community Foundation in 2006.

Perry A. & Mona S. Lambird □
(1977) Initial gifts support the Ballet Oklahoma Fund. Additional gifts were made in their memory following their deaths in 1999 to the Lambird Family Memorial Fund that supports donor advised distributions.

Levita Adams Land Memorial

Hobart F. Landreth Memorial
(1973) Established by friends and colleagues of Dr. Landreth, a past research director at the Oklahoma City Zoo, contributions support research at the zoo.

Dorothy Goodman Langsam Memorial □
(2006) Established by Mrs. Langsam’s family, contributions support Emanuel Synagogue.

Sally Jo Langston □
(1996) Contributions support the B.C. Clark Family Fund and many charitable organization endowments.

Wann & Clara Langston
(1978) The family of Dr. Wann Langston made contributions in the couple’s honor to support the medical library at Integris Baptist Medical Center and scholarships for nursing students.

Bill Larson
(1993) Contributions support Free to Live, the Mental Health Association of Oklahoma County and the Child Abuse Response and Evaluation Center.

E.R. “Bud” & Pauline Morrison Ledbetter □

Colin & Brooke Lee
(1991) Established by the board of the Institute for International Education in memory of the Lees following their deaths in a plane crash, contributions support the organization.

David W. & Lynn Lee □
(1992) Contributions support Oklahoma City University Law School, Skyline Urban Ministry and other charitable organization endowments.

Karyl Gean Lee

Alice Allen Everett

Known for her community service, Alice Allen Everett was a director of the Oklahoma Historical Society and author and editor of numerous historical works. She was a devoted mother and wife who tirelessly supported her husband, Dr. Mark R. Everett, a past dean of the University of Oklahoma College of Medicine. In honor of her 95th birthday, her son, Dr. Mark A. Everett, established the Alice A. Everett-University of Oklahoma Cello Scholarship that funds an annual award to an outstanding student. Together they created the Everett Foundation that supports a wide range of musical and performing arts groups. Her kindness and charity touched the lives of many. Mrs. Everett died in May of 2007 at the age of 103.
Benefactors

Robert E. & Jane Lee

Mr. & Mrs. R.W. Lee
(1992) The children and family of Mr. and Mrs. R.W. Lee established a memorial fund in honor of the couple. Contributions support donor advised distributions.

Stanley & Jerry Lee

Joe C. & Karen L. Moehlenhoff Leonard
(1996) Contributions through a planned gift will support several charitable organization endowments.

Dr. Bertha Levy
(1991) See highlight on page 34.

Charles Thomas “Tommy” Lewis

Oklahoma Lions Club Donors

Kathleen Lister
(1995) June and Jim Young’s contributions in memory of their daughter, Kathleen Anna “Kay” Lister, support Canterbury Choral Society and Oklahoma Medical Research Foundation.

Lucille E. Little
(1975) Contributions support the Hobbs Lectureship at Oklahoma Baptist University.

James A. Logan Jr.

Jack & Gladys London
(1987) Contributions support the Chesapeake Swim Club.

Raymond Long/Words of Jesus Foundation
(1993) Raymond Long, a retired postal employee, wrote “All the Words of Jesus,” a thesaurus of all the words spoken by Jesus in the King James Version of the New Testament and asked that the proceeds be used to establish a fund to benefit the homeless and the needy.

Judge Dick Lynn Memorial

M
James P. & Roselle MacKellar

L.A. & Pansy E. Macklanburg

Mary Macklanburg
(1976) Contributions support the Fund for Oklahoma City.

Michael P. & Peggy Madden

A. G. “Bud” & Lena Bruckner Magerus
(2001) Contributions to a donor advised fund in their memory have been made by their children and friends.
Benefactors

Mex Frates

Mex Frates played a prominent role in the history of the community through her influence as a civic leader. She was involved in the conception of the Junior League of Oklahoma City and the United Way of Central Oklahoma as well as serving as the president of numerous philanthropic organizations. In recognition of her humanitarian work and charitable leadership, she was inducted into the Oklahoma Hall of Fame in 1969. She was married for 58 years to Clifford L. Frates, who founded the global insurance agency C.L. Frates and Company. Her legacy of giving continues after her death in 2006, at the age of 98, through her contributions to the Oklahoma Chapter of the Leukemia Society of America.
Benefactors

Trina & Bob Medley

Elizabeth Melton

Howard & Merle Francis Melton
(1994) Contributions support the Melton Art Reference Library.

Howard Meredith Memorial

Thomas Marshall Rogers Meredith Memorial
(1995) Mary Ellen and Howard Meredith made contributions in memory of their son to support charitable organization endowments and donor advised distributions.

Merrick Foundation
(1996) Contributions support the Fleming Scholarship Program at the Oklahoma Medical Research Foundation.

Harry & Hedra Merson
(1998) Contributions support the Oklahoma City Jewish Foundation and Hillel Foundation-University of Oklahoma. Mr. Merson is a Trustee of the Oklahoma City Community Foundation.

The Midland Group

Betty Skogsberg Milam

Paul M. Milburn Foundation

Larry L. & Donna N. Miles

Dr. Oscar H. Miller Memorial
(1982) Established by Oscar Miller’s wife, Roberta Eldridge Miller, contributions support research in heart disease.

Robert A. Eldridge Miller

Robert & Jane Milsten

Lloyd Minter
(1979) Contributions support the School of Business at Oklahoma Baptist University.

Donalene Moody

Bob & Norma Jean Mooneyham

James Morris Family Fund

William B. & Virginia Morris
(1975) Contributions support the Fund for Oklahoma City.

Leo & Kay Morrison
(2004) Contributions through a planned gift will support Catholic education. Current gifts support the Boy Scouts of America-Last Frontier Council, Christ the King Catholic School and other charitable organization endowments.

Sister Antoinette Morry Memorial
(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Morry to support general educational needs for students at Villa Teresa School.

Norman A. & Emilie Morse
(1972) Contributions support YMCA of Greater Oklahoma City and the Fund for Oklahoma City.

Jerry & Vettye Morton
(1976) Contributions support the Allied Arts Foundation.

Jane R. Mullaly-Rhodes
(1997) Contributions support Special Care and Firstep Oklahoma City Metro Alliance.
E.R. “Bud” and Pauline Ledbetter
(1979) Ernest “Bud” Ledbetter met his wife Pauline while both were students at Casady School. Their life together as husband and wife started in 1960, soon after Bud joined the family business, Ledbetter Insurance Agency. During the couple’s 42-year marriage, they lived life to the fullest, traveling, discovering new hobbies and enjoying quiet reprieves at their cabin nestled in northern California’s coastal redwood groves. Pauline died in 2002. The couple had been long time patrons of the Oklahoma City Museum of Art. Bud, who died in February of 2007, left his retirement plan assets to a fund to benefit the museum in Pauline’s memory. The fund will support the acquisition of art and sculpture.

Shannon & Wanda Murchison  

Helen Eason Murphy Memorial  
(1976) Contributions from her family support the Fund for Oklahoma City and Speck Homes.

Michael A. & Brooke S. Murphy  

Marilyn B. Myers  
(1992) Contributions support donor advised distributions, City Arts Center and the William Fremont Harn Gardens and Homestead. Mrs. Myers was an officer of the Oklahoma City Community Foundation and a past director of the Kirkpatrick Family Affiliated Fund.

Fr. Lee O’Neil, Sister Mary Dennis and Sister Catherine O’Neill Memorial  

Mary E. & Paul B. Odom Jr.  
(1996) Contributions support donor advised distributions. Mr. Odom is a past Trustee and Vice President of the Oklahoma City Community Foundation.

Oklahoma City Economic Development Foundation  
(1990) Contributions from the Kimberly-Clark Corp. through the Economic Development Foundation support the Oklahoma School of Science and Mathematics.

Oklahoma Gas & Electric Foundation  
(1987) Contributions from both OG&E and its charitable foundation support charitable organization endowments and the Clean and Beautiful Schools Program.

Oklahoma Natural Gas  
(1992) Contributions support the Oklahoma City Museum of Art, the Oklahoma State University-Oklahoma City campus and other charitable organization endowments.

Oklahoma Speaker’s Ball  
(2005) Contributions support the Oklahoma Youth With Promise Scholarship Program.

Shannon & Wanda Murchison  

Helen Eason Murphy Memorial  
(1976) Contributions from her family support the Fund for Oklahoma City and Speck Homes.

Michael A. & Brooke S. Murphy  

Marilyn B. Myers  
(1992) Contributions support donor advised distributions, City Arts Center and the William Fremont Harn Gardens and Homestead. Mrs. Myers was an officer of the Oklahoma City Community Foundation and a past director of the Kirkpatrick Family Affiliated Fund.

Gary L. Nelson/Advanced Financial Solutions  
(2002) Gary Nelson, founder of Advanced Financial Solutions, contributed a record imaging system to the Oklahoma City Community Foundation to streamline the document storage and retrieval process and to assist in automating its administrative functions.

Sam Noble  
(1988) Contributions support the National Cowboy and Western Heritage Museum and the Donna Nigh Foundation.

Marjorie J. Norick  

Ronald J. & Margaret Norick  
(2006) Contributions support Oklahoma City University, Chapel Hill United Methodist Church and other donor advised distributions. Ronald J. Norick is a past Trustee of the Oklahoma City Community Foundation.

Norick Investment Company  

Virginia Sewell Norville  
(1999) Mrs. Norville left a bequest in her estate to support the Pi Beta Phi Alumnae Club Scholarship Fund.

Althea Notson  
(1999) A contribution from a bequest in her estate supports the Fund for Oklahoma City.

William J. & Gladys O’Hare  

Marvin & Jeanne O’Neil  
Edgar R. Oppenheim Family

(1994) The Oppenheim Family made its first contributions in 1994 in memory of Ed Oppenheim’s 70 years of service to Oklahoma City and to perpetuate his charitable interest in the community. Contributions support donor advised distributions.

Robert & Harriette Orbach Endowment

(1982) This endowment benefits the Oklahoma City Museum of Art. The Orbachs funded the endowment through a cookbook containing recipes written by Mrs. Orbach and typeset, letter by letter, by Mr. Orbach. A copy of this unique cookbook is kept in the Rare Books Room at the New York Public Library.

John E. Orr


P

Dorothy Norick Patton & Wilbur Patton


Dorothy A. Paul

(1977) Contributions support the Fund for Oklahoma City.

Col. (USMCR-Ret) Homer & Ramona Paul


Mr. & Mrs. William G. Paul


Stephen B. Payne

(1976) Established as a memorial to Steve Payne, the fund provides scholarships to a Fellowship of Christian Athletes camp.

Olga Pellow

(1988) Contributions support the National Cowboy and Western Heritage Museum and other charitable organization endowments.

Raina & Stan Pelofsky

(1999) Contributions support Shartel Boulevard Development Authority, the Mesta Park Neighborhood Association and the Hillel Foundation-University of Oklahoma.

Marion & Maryl Phillips


Pick Family Fund


Carla & Nelson Pickrell

(1986) Contributions support donor advised distributions and other charitable organization endowments. Mrs. Pickrell serves as director of administration of the Oklahoma City Community Foundation, a position she’s held since 1986.

Peter G. & Virginia M. Pierce

(1993) Contributions support the Oklahoma City Community Foundation’s Administrative Fund and Bishop McGuinness High School.

Alice Sias Pippin


Plater Family Fund


Ray & Pat Potts

(1976) Contributions, including the gift of several mineral interests, support the Oklahoma City Public Schools Foundation, the Downtown Branch of the YMCA of Greater Oklahoma City, Junior Achievement and other charitable organization endowments. Mrs. Potts served as executive director of the Oklahoma City Community Foundation from 1980–81.

Mark Wayne & Brenda Gayle Powell


Alice Pratt

(1987) Ms. Pratt, a long-time director of the southern region of the Institute of International Education, left a bequest in her will to support an internship established earlier in her honor.
Donors

Benefactors

Q
Quail Creek Bank
(1990) Contributions support the Fund for Oklahoma City in honor and memory of the bank’s founders and the continued support their family members give to the bank and the community.

Frederick & Jayne Quellmalz
(1982) Contributions support the International Photography Hall of Fame, an organization Mr. Quellmalz helped to found.

R
H.E. & Jeannine Rainbolt

James L. Rainey

Robert Glenn Rapp Foundation

Francis & Mary Rardin Foundation
(1998) Bequests from the Rardin’s estate support donor advised distributions to charitable organizations specified in their wills.

Robert & Judith Raulston
(1993) Contributions support donor advised distributions, the Jesus House, Skyline Urban Ministry and several other charitable organization endowments.

Edison A. & Helen Reber
(1986) Contributions support the 45th Infantry Division Museum.

George J. & Nancy Records
(1990) Contributions were given by employees of the Midland Group in honor of George Records’ 30 years of service and support donor advised distributions. Other gifts support scholarship funds at the Oklahoma City Community Foundation. Mr. Records is a past Trustee and President of the board of the Oklahoma City Community Foundation.

Dr. John Records Memorial
(1988) Established by fellow physicians to honor his 47-year obstetrics–gynecology practice and his long service to Planned Parenthood of Central Oklahoma. Additional contributions were made by family and friends following his death in 2000.

G. Jeffrey Records Jr.
(2004) Contributions support the scholarship program at Casady School, YMCA of Greater Oklahoma City/Camp Classen Eberly Scholarship and Heritage Hall.

Bert R. Reed Jr.
(1998) Contributions support donor advised distributions in memory of Mr. Reed’s parents.

Jerry A. Reed

Sharline Reedy

Ken & Gae Rees Family

Treva M. Reimink
(2003) Established with the proceeds of a charitable gift annuity, the fund supports The Educational and Employment Ministry (TEEM) and Skyline Urban Ministry.

Margaret K. Reploge

Allie P. Reynolds

Maxey & Norman Reynolds
(1979) Contributions support Heritage Hall School and the Fund for Oklahoma City.

Warren Rice Memorial
(2000) Contributions in memory of Warren Rice were made by his family and friends to the YMCA of Greater Oklahoma City Camp Classen Eberly Scholarship where Warren had been a long–time camper.

Mr. & Mrs. W.T. Richardson
(1977) Contributions support the Oklahoma City Museum of Art and other charitable

Geraldine “Jerry” Lee

Geraldine Lee, fondly known as Jerry, was quite the performer and songwriter when given an audience and a special occasion. An avid golfer and traveler, she lived her life much like the song popularized by her favorite singer, Frank Sinatra, “My Way.” Mrs. Lee remained devoted to her husband of 63 years, Stanley, family and her philanthropic endeavors until her death in December of 2006. She will be remembered for her wit, humor and passion for life. Contributions support YMCA of Greater Oklahoma City, Omniplex Museum Complex and the Fund for Oklahoma City.
Benefactors

organization endowments.

Sister Hildegarde Roan Memorial
(1987) The Carmelite Sisters of St. Therese made contributions in honor of Sister Roan to support general educational needs for students at Villa Teresa School.

Mr. & Mrs. Bob Roberts
(1999) Contributions through a planned gift will support organizations specified by the Roberts.

Clarence & Beulah Roberts
(1976) Contributions made by Beulah Roberts in memory of her husband support World Neighbors and Allied Arts Foundation.

Robinet-Smith Foundation

Paul Michael Rockne Memorial

John & Velma Roring
(1976) Contributions support research in arthritis.

Rosary Home & School Association
(1996) Contributions from this parent/teacher organization support Rosary Catholic School.

David & Anna-Faye Rose
(1999) Contributions support several charitable organization endowments and donor advised distributions. Mrs. Rose is the director of the Oklahoma City Community Foundation’s scholarship program.

Eric & Kaely Rosel

John C. Ross
(2006) Contributions support the 45th Infantry Division Museum.

Julian J. Rothbaum

Marcus C. & Elizabeth A. Rowland

Mr. & Mrs. Joseph F. Rumsey

Edward J. Ruscha

Dr. Bob Rutledge
(2001) Contributions support Oklahoma City University and donor advised distributions.

S
St. Francis of Assisi Catholic Church
(1996) Contributions support Rosary Catholic School which is affiliated with the church.

St. John Missionary Baptist Church/
Waltine Lynette Jackson
(1996) Contributions from the church and others support a scholarship fund at St. John Christian Heritage Academy in memory of the daughter of a former pastor.

Al & Susan Salomone

Sarkeys Foundation

J.B. Saunders
(1979) Contributions support Oklahoma Christian University, Oklahoma City University and other charitable organization endowments. Mr. Saunders was a founding Trustee of the Oklahoma City Community Foundation.

J.B. Saunders III
(1979) Contributions support Oklahoma Christian University, the Omniplex Museum complex and Payne Education Center.

Robert C. Saunders
(1994) Established as a memorial by family, friends and business associates, gifts support donor advised distributions.
Donors

Benefactors

Leonard H. Savage
(1973) Contributions support the Fund for Oklahoma City.

Kermit Schafer/Braden Park, L.L.C.
(1999) Contributions derived from the sale of lots in a residential development support the schools in the surrounding area through the Deer Creek Affiliated Fund.

Steve & Elizabeth Schatz

Bill & Kim Schlittler

Milton H. Schonwald

Curt Schwartz Lyric Scholarship
(1986) Established by Lyric Theatre as a memorial to Mr. Schwartz, contributions support scholarships for apprentice talent at Lyric Theatre.

Charles & Alleyne Schweinle
(1975) Contributions support the Fund for Oklahoma City.

Willard & Lucille Scott
(1976) Contributions support the Allied Arts Foundation.

Steve & Becki Seay

Lee & Janice Segell

Seminoff, Bowman & Associates
(1976) Contributions support the Omniplex Museum complex.

George & Sharon Seminoff

Gregory L. Shadid Memorial
(2007) Established by Darlene Shadid in memory of her son, contributions support a scholarship that benefits Westminster School.

Ben & Shirley Shanker & Bernard Shanker
(1974) Contributions support Oklahoma City Crimestoppers, Youth Services for Oklahoma County, Oklahoma City Public School Foundation and other charitable organization endowments.

Joseph R. Shaw Foundation

William F. & Pam Shdeed
(1976) Contributions support the Oklahoma City University Law School, YMCA of Greater Oklahoma City’s Camp Classen and Integris James L. Hall Center for Mind, Body and Spirit. Mr. Shdeed is a Trustee of the Oklahoma City Community Foundation.

Phyllis T. Shelton
(1999) Contributions support donor advised distributions in memory of her husband, Robert E. Shelton, and her son, Joe Trendley Shelton.

Carrie Shirk Memorial
(1970) Established by her children George Shirk and Lucyl Shirk as a memorial, the fund supports donor advised distributions, William Fremont Harn Gardens and Homestead and other charitable organization endowments.

George H. Shirk
(1978) Mr. Shirk’s will left numerous oil and gas holdings to the Oklahoma City Community Foundation to support Mercy Health Center, Oklahoma Heritage Association and the Fund for Oklahoma City.

Carl & Beth Shortt
(1994) Contributions support the Omniplex Museum complex, Rotary Foundation of Oklahoma City and other charitable organization endowments.

R. L. & Jeanette F. Sias
(1982) Contributions support several charitable organization endowments. Mr. Sias is a former Trustee of the Oklahoma City Community Foundation.

Dr. Bertha Levy
(1991) After completing her pre-med work in only two years and graduating from Tulane University Medical School in 1932, Dr. Bertha Levy opened her pediatric practice in Oklahoma City and began volunteering her services at Variety Health Center. Known for her house calls and expert care regardless of a patient’s ability to pay, Dr. Levy’s career spanned several generations. Variety Health Center established a fund at the Oklahoma City Community Foundation in honor of her long time service. Dr. Levy died in May of 2007. A bequest in her estate benefits the Chamber Music in Oklahoma fund.
Benefactors

Tracy & Suzanne Silvester
(2002) Contributions support the Melton Art Collection at the University of Central Oklahoma. The art collection was donated by Suzanne’s parents, Merle and Howard Melton.

Ann Gordon Singer

Morris & Libby Singer Foundation
(1977) Established by Joseph Baer Singer in memory of his parents, contributions support the Jewish Federation of Greater Oklahoma City, Integris Baptist Medical Center and other charitable organization endowments.

Paul L. & Helen I. Sisk Charitable Trust

Skirvin Hotel/Marcus Corporation Foundation
(2005) A gift was made to the Fund for Oklahoma City in celebration of the renovation of the Skirvin Hilton Hotel in downtown Oklahoma City.

R. Emery & Mary Lee Smiser

Smith & Kernke Funeral Homes and Crematory
(1998) Contributions support charitable organization endowments and a music scholarship in memory of Floy Pinkerton, a longtime associate.

Paul & Lillyanne Smith
(1978) Contributions support the Kirkpatrick Center, World Neighbors, Mercy Health Center and other charitable organization endowments.

Philip E. & Vivian S. Smith

Ruby Mae Smith

Earl & Cornelia Sneed
(1974) Contributions support Oklahoma City Crimestoppers and Allied Arts Foundation. Additional gifts made in memory of Mrs. Sneed support the Fund for Oklahoma City.

Soroptimist Club of Oklahoma City
(1974) Contributions support the Fund for Oklahoma City.

Robert H. & Lynnie Spahn
(1999) Contributions support McCall’s Communities for Life Enrichment.

Melvin & Dena Spencer
(1977) Contributions support healthcare in the Oklahoma City area.

Mr. & Mrs. E.M. Stanley
(1987) A bequest from Mrs. Stanley’s estate supports the Fund for Oklahoma City.

Stephen L. Stark Memorial Fund
(2002) Contributions from friends and family following Mr. Stark’s death support donor advised distributions.

Roy P. & June W. Stewart

Stifel, Nicolaus & Company
(1986) Contributions support Bishop McGuinness Catholic High School and the Fine Arts Department at Oklahoma City University.

Mary Deane Streich

Charles & Lois Stuart
(1977) Contributions support the Fund for Oklahoma City.

Harold C. & Joan S. Stuart Foundation
Benefactors

Milton Schonwald
(2005) A reputation for being a fair businessman helped Milton Schonwald build Schonwald Supply Co., an oil and gas enterprise. Born in Czechoslovakia, he immigrated to Oklahoma at the age of 15 and changed his name from Ladislav Reich to Milton Schonwald. In 1946, he married Dianne Betty Gordon and together they raised three children. Mr. Schonwald’s favorite days consisted of spending time with loved ones to enjoy a good meal and companionship. Preceded in death by his wife, he died in November of 2006 at the age of 87. Contributions support the Jewish Federation of Greater Oklahoma City and were given in memory of Richard and Adeline Fleischaker who had befriended him early in his business career.

Mrs. R.T. Stuart
(1977) Contributions support the Dean A. McGee Eye Institute.

Rose Karchmer Sugerman Memorial
(1998) Established by Al Karchmer in memory of his mother and her many contributions to numerous Oklahoma City charities, contributions support donor advised distributions.

Fern Sullivan

Carol Daube Sutton
(1982) Contributions support the Omniplex Museum complex. Later gifts were made by Mrs. Sutton’s granddaughter, Laurie Williams.

Dr. George Miksch Sutton
(1971) Contributions support the Oklahoma Zoological Society to encourage the appreciation, study and preservation of bird habitats.

Frank Swan

Richard E. & Geneva T. Swan
(1979) Contributions support the National Society of Colonial Dames of America in Oklahoma and the Omniplex Museum complex.

Mr. & Mrs. M.A. Swatek Memorial
(1970) Contributions made by Judge Luther and Marie Swatek Bohanon to the Fund for Oklahoma City are in memory of her parents who made the Land Run of April 22, 1889.

Bill & Wanda Swisher
(1999) Contributions support a number of charitable organization endowments. Mr. Swisher is a past Trustee of the Oklahoma City Community Foundation.

Tom Swyden
(1994) Contributions support the library at Mount St. Mary Catholic High School.

Don R. & Mary Louise Symcox

T. Richard G. Taft Jr. Memorial
(1983) Established by a cousin to honor Dr. Taft who headed one of the largest detoxification programs in the country at New York City’s Lincoln Hospital. Contributions support the Fund for Oklahoma City.

William H. Taft Memorial
(1976) Contributions made in Mr. Taft’s memory by family members support Westminster School, Speck Homes and the Fund for Oklahoma City.

Janet M. Taliyfero

John W. & Jo Tarr
(1981) Contributions support the Deer Creek Public Schools and donor advised distributions.

R. Clark & Jane Taylor

Roy & Jo Thein
(1993) Contributions support Work Activity Center to perpetuate the interest in the disabled of south Oklahoma City and Moore demonstrated by the Theins over the past 40 years.

J. Edwin, Laura, Ross & Jim Thomas Family Trust
(1997) Established by Jim Thomas in memory of his parents and brother, contributions support scholarship funds, several charitable organization endowments and the Fund for Oklahoma City.

Mr. & Mrs. Jimmie C. Thomas
(1979) Contributions support the Fund for Oklahoma City.

Michael C. Thomas Family
(1975) Contributions support Allied Arts Foundation and donor advised distributions.

James R. Tolbert III
(1992) Contributions support the Myriad Gardens, Firststep and other charitable organization endowments. Mr. Tolbert is a past President and Trustee of the Oklahoma City Community Foundation.

□ 2007 FISCAL YEAR DONATION ( ) YEAR OF INITIAL GIFT
Benefactors

J. Eugene & Marilyn Torbett  
(1983) Contributions support Neighbor for Neighbor. Mr. Torbett serves on the Oklahoma City Community Foundation’s Audit Committee.

W.G. “Bill” & Marsha A. Townsend  

Jack D. & Evelyn B. Trachtenberg  

Larry & Mary Trachtenberg  

Guy B. & Louise Treat  
(1977) Contributions support the Fund for Oklahoma City, World Neighbors and Allied Arts Foundation.

Mr. & Mrs. Morrison G. Tucker  
(1972) OKC Beautiful supporters established a special award fund in memory of Morrison Tucker to recognize his outstanding volunteer service. Contributions from the Tuckers also support Oklahoma City University. Mr. Tucker was a Trustee of the Oklahoma City Community Foundation.

Jack E. & Jeanine Turner  

Robert E. & Martha Turner  
(1982) Contributions support the Deer Creek Public Schools.

Tyler Family  
(1998) Contributions support donor advised fund distributions. Tony Tyler is a Trustee of the Oklahoma City Community Foundation.

U  
Berrien Kinnard Upshaw  
(1974) Mark Allen Everett made contributions benefiting Chamber Music in Oklahoma in memory of his brother-in-law, also known as William Francis Upshaw.

Kathleen Everett Upshaw  
(1994) Mark Allen Everett made contributions to support the award programs of Red Earth in memory of his sister, Kathleen.

V  
Mr. & Mrs. Lawrence V. Van Horn  

Anne Eleanor Venters  
(1997) Established by Mr. and Mrs. Harley Venters in memory of their daughter, contributions support donor advised distributions.

Harley Eugene Venters Jr.  
(1997) Established by Mr. and Mrs. Harley Venters in memory of their son, contributions support donor advised distributions.

Zarah L. Virgin  

Justin E. & Marguerite E. Vogt  
(1993) Contributions through a charitable trust established by the Vogts support scholarships at St. Gregory’s University, Catholic Charities of the Archdiocese of Oklahoma City, Bishop McGuinness Catholic High School and other donor advised distributions.

Leon G. Voorhees Memorial  
(1974) Established by Mrs. Voorhees in memory of her husband, contributions support the Dean A. McGee Eye Institute.

Vose Foundation  
(1981) Contributions made by the First National Bank Foundation, which later became the Vose Foundation, support Integris Baptist Medical Center and other charitable organization endowments.

W  
Charles Scott Waldrop  
Benefactors

Shirley Wasserman
A dedicated supporter of many community organizations, Shirley Wasserman led a generous and full life. As the president of the Emanuel Synagogue and the Emanuel Sisterhood, Mrs. Wasserman was an influential leader and mentor to the Jewish community. Through the Panel of American Women, she also helped to integrate Oklahoma City’s public schools in the 1960s. Preceded in death by her husband, Robert, Mrs. Wasserman died in May of 2006. Contributions support the Hillel Foundation of the University of Oklahoma. A bequest from the Wasserman estate benefits Emanuel Synagogue.

DONORS


Dr. O. Alton & Dorothy Watson (1979) Contributions support a scholarship fund at the University of Oklahoma College of Medicine, National Society of Colonial Dames in Oklahoma and Overholser Mansion.

Herman & Mary Wegener Foundation (1971) Contributions support the Fund for Oklahoma City, the Omniplex Museum complex and Daily Living Centers.


Bill & Lucy K. Westerheide (1999) Contributions to support A Chance To Change were made in memory of the couple by their children, Steve & Pamela Westerheide and Joe & Juliana Westerheide.

Jerome Westheimer (1979) Contributions support the Oklahoma City Museum of Art.

Peter S. White (1996) Contributions support the Firststep program, the Oklahoma City Public Schools, Drug Recovery, Inc. and the Fund for Oklahoma City.

Kathleen Wilcox (1993) Mrs. Wilcox made a gift of real estate to the Oklahoma City Community Foundation to support William Fremont Harn Gardens and Homestead.


Florence Ogden Wilson (1971) Miss Wilson’s contributions, among the earliest received by the Oklahoma City Community Foundation, established endowment funds for the Oklahoma City Museum of Art, the Oklahoma Zoological Society and other charitable organizations. Later contributions from trusts benefited the Fund for Oklahoma City.


Gustave R. Woerz Trust (1989) Gustave Woerz created a trust through his will to support the Oklahoma Society for Crippled Children. The trust assets were later transferred to the Oklahoma City Community Foundation to support the society’s charitable organization endowment.

Dorotha Wolfe (2004) A fund was established in Mrs. Wolfe’s name through a life insurance policy purchased by her former boss, Norman Morse. Contributions support the Fund for Oklahoma City.

Pendleton & Robin Woods (1986) Contributions support the Oklahoma City/County Historical Society, Boy Scouts of America–Last Frontier Council, the Tree Bank and other charitable organization endowments. Mr. Woods donated proceeds of the J.C. Penney Golden Rule award to support the endowment of the Epilepsy Association.

Roy G. & Alta Woods Memorial (1977) Established by Alta Woods in memory of her husband, contributions support St. Anthony Hospital, Integris Baptist Medical Center and the Fund for Oklahoma City.

Electra Marie Woody (1986) A gift from her estate supports the Fund for Oklahoma City.

Benefactors

Tom & Jane Ann Workman

Allen & Jacque Wright
(1998) Contributions support several charitable organization endowments.

Muriel H. Wright Heritage
(1973) Memorial contributions made at the time of Mrs. Wright’s death support a publications award at the Oklahoma Historical Society.

D. & C. Wygant
(1982) Thomas G. Wygant’s contributions, made in honor of his two children, benefit the Deer Creek Public Schools.

Hosie C. Wynne
(1973) A gift of oil and gas mineral interests supports the Fund for Oklahoma City.

Y
M. Blake Yaffe
(1998) Contributions support the Oklahoma City University Law School Dean’s Fund.

Carol Elizabeth Young
(1992) Contributions made in her memory support the Mental Health Association of Oklahoma County.

Mr. & Mrs. R.A. Young
(1970) Contributions support the Fund for Oklahoma City, Oklahoma Baptist University and a scholarship at Casady School named in memory of their daughter, Carolyn Young Hodnett.

Z
Don T. & Carolyn T. Zachritz
(1992) Contributions support donor advised distributions and several charitable organization endowments. Mr. and Mrs. Zachritz are founders and active supporters of the Classen ’55 Scholarship Fund in honor of their high school class.

Rob Zaslaw Memorial

Dr. Nazih Zuhdi
(2002) Contributions support the Oklahoma Heritage Association scholarship program.
Moving In The Right Direction

Large endowment funds in excess of $500,000, Special Donor funds offer flexibility and simplicity to the donors who create the endowments. Through our vast community knowledge and a proven investment performance that adds to the value of the original gift, the Oklahoma City Community Foundation ensures that the charitable goals of the Special Donors are carried forth in an effective manner. This makes us a powerful alternative to private foundations. For more information on establishing a Special Donor endowment, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

O. June Allen
(1987) June Allen was the widow of oilman Featherstone H. Allen. A bequest from her estate supports the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund
(2004) Oklahoma City businessman and realtor Harold William Almen was a longtime member of the West OKC Rotary Club. Mr. Almen died in 2003. Through a bequest in his estate, he left a gift of $1.3 million to the club for scholarships to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university. With the gift, the club created this fund to facilitate Mr. Almen’s wishes.

Annie & Isaac Bloom Educational Scholarship
(2001) Isaac and Annie Bloom were married in 1896. Mr. Bloom operated a general merchandise store in Holdenville before moving to Oklahoma City in 1910. Their youngest child, Esther, graduated from the University of Oklahoma. Generous in her gifts to Emanuel Synagogue, Esther gave large anonymous gifts to the endowment, never wanting any praise or thanks. She died in 1997 and, in memory of her parents, left her estate to Emanuel Synagogue for the education of children in the congregation.

Margaret Annis Boys Trust
(1991) A wildflower and tree aficionado, Margaret Annis Boys was a schoolteacher and principal for 42 years, touching the lives of countless Oklahoma City children. She loved traveling around the world, but dearly loved Oklahoma where she lived until her death in 1990. Miss Boys left her estate to the Oklahoma City Community Foundation, with earnings to be used for the beautification of parks and public lands in Oklahoma County. Read more about the projects funded in 2007 by the Margaret Annis Boys Trust on pages 84-85.

Thomas & Patricia Dix Brewer
(1992) Thomas Brewer was born in Oklahoma City and now lives in Missouri where he manages a health service program for elderly patients. His wife, Dr. Pat Brewer, is an obstetrician specializing in high-risk patients. The Brewers’ gift of an insurance policy established an advised fund that supports distributions “to promote the values of justice and peace.”

B.C. Clark Family Fund
(1992) The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, which was started in 1882 in Purcell, Indian Territory, in the corner of a five and dime store. Mr. Clark moved to Oklahoma City in 1929 where the family-owned business still operates. The fund supports a number of charities through donor advised distributions. Jim Clark, a third-generation family member involved with the business, is a Trustee of the Oklahoma City Community Foundation.

Emanuel Synagogue
(2003) Congregation Emanuel was founded in Oklahoma City in 1904. Located today at N.W. 47th Street and North Francis Avenue, the original synagogue was at the corner of Reno Avenue and Dewey Street in downtown Oklahoma City. The Synagogue is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund moved the assets of the fund to take advantage of the long-term oversight and investment opportunities available through the Oklahoma City Community Foundation. This was the first fund at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust
(1997) The fund was established by the Frierson Educational Trust to provide scholarships to students attending college in Oklahoma. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through the New Opportunities Scholarship Initiative program.

Edward King Gaylord Scholarship Fund
(1970) Mr. Gaylord established the fund prior to his death and further funded it through a bequest in his estate. A native of Kansas, Mr. Gaylord and two partners bought 45 percent interest in The Daily Oklahoman and formed the Oklahoma Publishing Company in 1903. Scholarships from this fund are awarded through the New Opportunities Scholarship Initiative program.

G. Ed Hudgins Family Fund
(1989) Ed Hudgins was a founding partner of the Oklahoma City architectural and engineering firm Hudgins, Thompson and Ball, later HTB, Inc. A graduate of Oklahoma A&M and a veteran of World War II, he established this fund to support donor advised distributions and a scholarship at Oklahoma State University College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund
(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco, Okla., high school graduates and for nursing students in Oklahoma. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil. The fund also supports the Nurse Education Program, an initiative of the Oklahoma City Community Foundation that works with six area hospitals to address the nursing shortage in critical care facilities.
Robert Herring Trust

(2006) Robert Herring was born to be a newspaperman. By age five, he was sweeping floors and emptying spittoons at the Chelsea Reporter, a weekly newspaper his family purchased in the 1930s. After battling polio as a child, Mr. Herring could be found at the newspaper offices cleaning presses and learning the ropes. Following his father’s death in 1952, he left the University of Oklahoma where he was studying journalism and assumed the role of publisher. During his more than 50 years at the helm of the newspaper, Mr. Herring was an active member of this small northeast Oklahoma community, supporting several civic groups. He was recognized for his commitment in 1993 when town leaders named him Chelsea Citizen of the Year. Mr. Herring died in 2004 at the age of 73. In his estate plans, he left a significant gift to the Oklahoma City Community Foundation to support medical research related to Parkinson’s disease and genetic disorders.

John E. & Eleanor B. Kirkpatrick

(1969) Ten years after establishing their own private foundation, Mr. and Mrs. Kirkpatrick established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President from 1969-79 and again as a Trustee from 1985-91. The couple’s philanthropic efforts were as generous as they were varied. Over a period of 20 years, they supported a dollar-for-dollar challenge match program for charitable organizations with endowments at the Oklahoma City Community Foundation. In all, the challenges generated more than $58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick passed away in 2006. Together, the couple created a charitable legacy that will benefit the community for generations.

Lawton Retail Merchants Association

(1998) Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association has generated thousands of dollars of support for the Lawton area. The Retail Merchants Association is a primary funding source for the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation, and has provided matching grants for 18 charitable organizations to establish endowments with the Lawton Community Foundation.

Edward P. & Norma Leslie Fund

(2004) Established by a bequest from a trust in the couple’s estate, the fund supports a variety of charitable interests that Ed and Norma supported during their 62-year marriage, as well as the Fund for Oklahoma City. Ed was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

Milton and Mary Meier Fund

(2005) Established by a bequest through Mrs. Meier’s estate, this fund supports the Fund for Oklahoma City. A native of Arkansas, Mary graduated with a journalism degree from the University of Oklahoma in 1943. While working as a cub reporter for The Daily Oklahoman, she met Milton Meier, an assistant editor at the newspaper. The couple married in 1947. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. In addition to this fund, Mrs. Meier’s estate established the following funds in honor and memory of family members: David Felix McKean and Felix Christopher McKean Fund, Alice and Karl Meier Fund and the Christina Moore McKean and Mary and Christopher Moore Fund.

Ruth Mershon Fund

(2001) After graduating from the University of Oklahoma Medical School in 1949, Ruth Mershon practiced anesthesiology in Hutchinson, Kan., and later in Oklahoma City until her retirement in 1996. Through a bequest of the remainder value of her retirement accounts and other estate gifts, she established a fund that is advised by her family to support several scholarship interests and her fondness for animals.
Special Donors

Donna Nigh Foundation
(1996) In honor of the former Oklahoma first lady’s work on behalf of the developmentally disabled in the state, a group of friends established the Donna Nigh Foundation in 1985. The foundation has been instrumental in providing adaptive equipment for those in group homes or individuals cared for by their families. In 1996, the Donna Nigh Foundation was moved to the Oklahoma City Community Foundation. George and Donna Nigh remain involved in the fund’s development as well as provide support for developmentally disabled individuals and the charitable organizations that help them.

Oklahoma City Jewish Community Foundation
(1999) A collection of funds was transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities of interest to the Oklahoma City Jewish population. Funds within the Oklahoma City Jewish Community Foundation include the following:

- Jerry B. and Jacqueline Leibs Bendorf Fund
- Morris Butkin Fund
- Charles Caylen Holocaust Memorial Fund
- Richard H. and Adeline Fleischaker Fund
- Justin and Linda Gardiner Fund
- Bob and Joy Heiman Fund
- Holocaust Education Fund
- Corrie Jacoby Fund
- Karchmer Charitable Trust Fund
- Jack and Johanna Price Fund
- Aviva Goldstein Reshef Fund
- Dr. Leonard and Zel Rozin Fund
- Schneider Family Fund
- Janice and Joe L. Singer Family Fund
- Joe B. and Ann G. Singer Fund
- Joe L. Singer Memorial Fund
- Mary and Larry Trachtenberg Fund

Clarence E. Page
(1987) An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980. Mr. Page, whose family made the 1889 Land Run into Oklahoma, witnessed the first airplane flight in Oklahoma City and learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school for 8,500 cadets at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page was the principal donor to the Oklahoma Air Space Museum and served as president and curator until his retirement in 1988. Contributions support the museum.

William T. Payne Fund
(1976) William T. Payne, the founder of Big Chief Drilling, earned his way through college selling pots and pans. Mr. Payne’s gift, funded through a bequest from his estate, was the first significant bequest received by the Oklahoma Community Foundation and more than doubled its total assets. Earnings support donor advised distributions, Oklahoma Christian University and other charitable organization endowments.

F. M. & Thelma Petree
(1977) F.M. “Pete” Petree graduated from both the University of Oklahoma and its Law School. He married Thelma in 1939. In addition to establishing Liberty Mortgage, Mr. Petree was chairman of the executive committee of Oklahoma City University and helped the university recover from near bankruptcy to sound financial footing. Mr. Petree is a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund
(1999) After graduating from Oklahoma A&M College, Winona Shingleton taught 5th and 6th grade and high school typing before marrying Edwin L. Presley in October of 1952. Mrs. Presley established endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. Her bequest to the Oklahoma City Community Foundation supports the Fund for Oklahoma City and continues her strong interest in education.

Ramsey Family/
Blue & Gold Sausage Fund

Edna Ratliff Fund
(2001) Edna Ratliff moved from Butler, Okla., to Oklahoma City to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation
(1979) Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and later started the first commercial bank in Shawnee, Okla. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group that is headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

A. Tom F. and Gladys Seale

Willie Elizabeth Shipley Scholarship Fund
(1981) Established through a bequest in Miss Shipley’s will to provide scholarships for students who reside in western Oklahoma. A native of Mangum and a long-time employee of the Oklahoma State Senate, Miss Shipley directed that the awards not be made strictly on academic achievement. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a higher education.

See feature on page 6.
Special Donors

Scott & Geneva Smith Fund
(2000) As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. After living in Florida, where they operated a business, the Smiths moved back to Oklahoma City to be near family and friends. They established the fund to support their charitable interests in helping young people and others needing specific assistance to overcome difficulties in life. The fund supports donor advised distributions.

Southwest Homebuilders Association Fund
(1999) The Southwest Homebuilders Association is made up of more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale of that house to a charitable organization or project. In 1965, the group purchased five acres of land on Southwest 74th Street. In 1980, the group gave 2.5 acres to the South Oklahoma City Chamber of Commerce for its new headquarters and sold the remaining 2.5 acres in 2000. The proceeds established the fund which benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund.

Olive May Steward Fund for Human Services
(1994) Established through a bequest from Ms. Steward to serve the needs of the people of Oklahoma City, especially those related to basic welfare and health. The fund has been used to support direct service organizations working with the poor and disabled, to construct a medical clinic and to assist with services for those going from welfare to work. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund
(2002) The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. Born and raised in Oklahoma City, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, Mr. Stiller lived to the age of 99.

McGee Foundation Fund
(2001) The McGee Foundation was founded in 1963 by Dean A. McGee and his wife Dorothea. A noted petroleum geologist, Mr. McGee partnered with Sen. Robert Kerr prior to World War II and created Kerr-McGee. Over the next 40-plus years he would help to build the company into one of the premiere energy and chemical companies in the world. He retired as CEO in 1987. The McGees were involved in a wide range of business and civic endeavors. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. The McGee Foundation, now managed by the McGee daughters, has supported scholarship opportunities for first generation students and foster children for a number of years.

Tom A. Thomas Jr.
(1979) Tom A. Thomas Jr. flew 78 combat missions in World War II and later built a remarkable collection of 72 antique World War II aircraft. Along with his brother, Tom operated Thomas Concrete and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.
Family Affiliated Funds

Family Affiliated Funds are an excellent alternative to private foundations in that they allow donors and their family members to play an active role in the distribution of grants while the administration and management oversight is left to the Oklahoma City Community Foundation. A Family Affiliated Fund can be established with a minimum gift of $500,000. If you are interested in providing a way for your family to have a lasting impact on the needs of the community, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Albers Family Affiliated Fund

(2006) Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul’s company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul’s father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college.

Trustees: Nancy B. Anthony, Leigh Ann Albers, Paul Albers, James Cravens Quillian and Martha Jennings Smith.

Bob & Nancy Anthony Family Affiliated Fund

(1999) When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family’s charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.


William E. & Margaret H. Davis Family Affiliated Fund

(1987) Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business’s management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family’s tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation. Since that time it has distributed more than $1 million in charitable gifts.

Family Affiliated Funds

The Everett Family Affiliated Fund Foundation

(1993) Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college and the Alice Everett Cello Scholarship in honor of his mother. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy will continue to support his motto of “having fun doing good.”

Trustees: Nancy B. Anthony, Liz Eickman, Mark Alexander Everett, Howard Dean Everett, Mary Jane Rutherford, Everett Upshaw and Nancy Yoch.

Robert D. & Blanche H. Gordon Family Affiliated Fund

(1993) Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which the family, including their children Holly and Peggy, has a long-term interest.

Trustees: Nancy B. Anthony, Mary Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.

John & Claudia Holliman Affiliated Fund

(1997) Claudia Holliman was executive director of Planned Parenthood of Central Oklahoma, went to law school, and then became a successful stock broker with Smith-Barney. She and her husband John, a professor of Pathology at the University of Oklahoma College of Medicine, created this fund as a convenient and efficient vehicle for their charitable contributions. The focus of the fund is the enrichment of cultural, social and educational opportunities both in Oklahoma City and in parts of the world where they have traveled. The Holliman Affiliated Fund distributions reflect their commitment to opportunities for all.

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.

Raymond H. & Bonnie B. Hefner Family Affiliated Fund

(1998) Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner’s death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests, including aiding young people in their development toward becoming productive adults.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard B. Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.
Family Affiliated Funds

Christian Keesee Charitable Trust Affiliated Fund

(2006) Philanthropy has long played a role in Christian K. Keesee’s life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. In addition, he serves as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own affiliated fund, Mr. Keesee will continue to support his charitable interests in the arts, animal welfare and education.


Love Family Affiliated Fund

(1999) Tom and Judy Love leased an abandoned filling station in western Oklahoma and began selling self-service gasoline in 1964. From these humble beginnings, Love’s Travel Stops & Country Stores is now a major presence along America’s highways and in smaller communities, employing more than 4,800 people in 30 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their charitable goals and to involve their four grown children in these activities. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

Trustees: Paul Brou, Ginnie Johnson, Dick Lampton, Judy Love and Jenny Love Meyer.

Malzahn Family Affiliated Fund

(1992) The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family’s tradition of generosity and civic responsibility.


Janice & Joe L. Singer Family Affiliated Fund

(2004) In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe’s death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

Distribution Committee Affiliated Funds

Moving In The Right Direction

Distribution Committee Affiliated Funds are endowments that give donors the opportunity to stay actively involved in deciding the charitable beneficiaries of the funds’ distributions while administrative services are handled by the Oklahoma City Community Foundation. This allows donors to avoid excise taxes and payout requirements involved with private foundations so they can focus their attention and energy on charitable giving. If you are interested in establishing a Distribution Committee Affiliated Fund, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

Hospice Foundation of Oklahoma (1998) Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment that continues to support palliative patient care throughout Oklahoma. The Oklahoma City Community Foundation provides all of the investment and administrative services for the fund. Through the fund, the Hospice Foundation board has supported training for physicians at the University of Oklahoma College of Medicine and work in ethical issues by the Oklahoma Alliance for Better Care of the Dying.

*Trustees: Sam Bowman, Stephen Mason, John Frank, James Hyde and Dr. Robert McCaffree.*

Lawton Community Foundation (1999) Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of Lawton and the surrounding area through scholarships for students, grants to worthy community projects, as well as providing matching opportunities for 22 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association, which continues to offer matching funds for charitable organizations in the Lawton area. For more information, please visit www.LawtonCF.org.

*Trustees: John Barnes, Janie Billingsly, Kenneth Easton, Scott Hatch, Nicki Livingston, Gene Love and Paul B. Odom Jr.*

Oklahoma City Disaster Relief Fund (1995) Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds all of the assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families. Included within the Disaster Relief Fund is the Survivors’ Education Fund which currently provides scholarships for 33 college students with at least 39 children remaining who will be eligible for assistance once they reach college age. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured.

*Trustees: John L. Belt, Nancy L. Coats, Susan Evans, William O. Johnstone and Martha King.*

Oklahoma City Retailers Foundation Fund (1999) Established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.


Rural Oklahoma Community Foundation (1995) Founded by Carolyn Watson, Chairman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than $542,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org.

*Trustees: Nancy B. Anthony, Brian Dougherty, Steve Lolli, Thom Macuila and Carolyn Watson.*
Charitable Organization Endowments

Moving In The Right Direction

For nearly 40 years the Oklahoma City Community Foundation has been the community’s leading advocate and voice for building endowment funds. These endowments not only benefit the organizations over the long term but also help to relieve other community resources of the need to contribute to annual operating budget support. In 2007, the 271 organizations that comprise our Charitable Organization Endowment Program will receive more than $5 million in distributions. This income will provide operating support so that organizations can continue to offer the important services that benefit our community. And these organizations know they will receive a distribution each year, forever. For more information on this program, please contact Gayle Farley at 405/606-2910 or g.farley@occf.org.

Through the Charitable Organization Endowment Program, the Oklahoma City Community Foundation offers important services. Below are highlights of these services:

Investment and Distribution Policies Are Designed To Benefit Endowments
Our investment and distribution policies are designed to provide the greatest long-term benefit for the charitable purpose. The investment policy emphasizes both capital preservation and long-term growth. The total rate of return on the general investment pool for fiscal year 2007 was 13.68 percent. See page 91 for more information on the investment policy.

The distribution policy for most endowments is based upon a spending rule that calls for distributing 5 percent of the market value of the fund averaged over the previous 8 quarters. In fiscal year 2007, the total distribution for the 271 charitable organization endowments was more than $5 million. The funds total assets as of June 30, 2007 was $137.4 million, an increase of nearly $20 million from the previous year. In addition, the average fund value was $167,295 and the average distribution check was $10,500.

For more information on the investment and distribution policies, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.

Endowment Notebooks
Each organization is provided with a Charitable Organization Endowment Notebook. These customized notebooks contain historical information on gifts and grants, policies governing the fund and details about services available to organizations. The notebook serves as an organization’s historical reference to its endowment. Staff are encouraged to make the notebook accessible to board members and to update it each year with the fund reports provided through the Charitable Organization Endowment Program.

Endowment Development
To assist and encourage the development of their endowment funds, we work closely with each organization’s staff and board of directors. We offer expertise on a variety of planned giving vehicles such as charitable gift annuities, bequests, use of retirement plan assets as a charitable gift and charitable remainder trusts. The Planned Giving Design Center (PGDC) is a free comprehensive online resource for anyone interested in charitable giving and is available only through our web site at www.occf.org.

We promote charitable organization endowments to donors through several annual publications as well as Central Oklahoma Charities, the region’s most comprehensive online directory provided free of charge at www.occf.org. In addition, our online giving service offers donors the ease of making a gift using a major credit card to any charitable organization endowment fund at any time.

Roundtables & Workshops
We host free roundtables throughout the year that focus on key and timely topics such as marketing, human resources, technology and other issues relevant to the nonprofit community. These roundtables are open to organizations with charitable endowments at the Oklahoma City Community Foundation.

In partnership with Cole & Reed, PC, we also host a series of continuing education workshops for CPAs who work for or with organizations with charitable endowments. These free workshops focus on compliance and tax topics related to charitable groups and provide the attendees with two hours of continuing education credit for each workshop.

Administrative and Support Services
Accounting and reporting services are provided to each charitable organization and for each major donor. This includes the acknowledgement of contributions as well as the facilitation of non-cash gifts such as real estate, stocks, oil and gas royalties and retirement plans. We are able to administer charitable gift annuities and charitable lead trusts that benefit specific charitable organization endowments.

Each charitable organization endowment has access to DonorCentral, an online fund reporting system located at www.occf.org. Through DonorCentral, each organization can track gifts, review past distributions and see current investment performance.

Celebrating 100 years

In recognition of the state’s centennial, on pages 49–56 we highlight organizations with charitable endowments that are either nearing 100 years or have celebrated 100 years of existence. In addition to the highlights on these pages, two other 100-year-old organizations are highlighted on pages 67 and 69.
### Arts & Cultural Organizations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ambassadors’ Concert Choir</td>
<td>1990</td>
<td>$ 5,000</td>
<td>$ 141,329</td>
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<tr>
<td>Arts Council of Oklahoma City</td>
<td>1977</td>
<td>194,657</td>
<td>381,066</td>
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<tr>
<td>Ballet Oklahoma</td>
<td>1975</td>
<td></td>
<td>212,373</td>
</tr>
<tr>
<td>Canterbury Choral Society</td>
<td>1982</td>
<td></td>
<td>209,719</td>
</tr>
<tr>
<td>Chamber Music in Oklahoma</td>
<td>1993</td>
<td>2,500</td>
<td>176,492</td>
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<tr>
<td>-Berrien Kinnard Upshaw Chamber Music</td>
<td>1974</td>
<td></td>
<td>55,420</td>
</tr>
<tr>
<td>Cimarron Circuit Opera Company</td>
<td>1983</td>
<td></td>
<td>138,378</td>
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<tr>
<td>City Arts Center</td>
<td>1989</td>
<td>2,808</td>
<td>1,761,660</td>
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<tr>
<td>Civic Music Association</td>
<td>1989</td>
<td></td>
<td>216,974</td>
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<tr>
<td>Fine Arts Institute of Edmond</td>
<td>1989</td>
<td>500</td>
<td>118,295</td>
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<tr>
<td>Guy Fraser Harrison Academy for the Performing Arts</td>
<td>1997</td>
<td></td>
<td>65,164</td>
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<tr>
<td>Individual Artists of Oklahoma/Linda Jaeger Memorial</td>
<td>1998</td>
<td></td>
<td>48,838</td>
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<tr>
<td>International Photography Hall of Fame &amp; Museum</td>
<td>1982</td>
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<td>Jacobson Foundation</td>
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<td>Ladies Music Club of Oklahoma City</td>
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<td>950</td>
<td>49,164</td>
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<td>Lyric Theatre of Oklahoma</td>
<td>1971</td>
<td>812,100</td>
<td>1,241,312</td>
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<tr>
<td>-Curt Schwartz Scholarship</td>
<td>1986</td>
<td></td>
<td>98,657</td>
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<td>Melton Art Reference Library</td>
<td>1994</td>
<td></td>
<td>58,421</td>
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<td>Melton Legacy Collection</td>
<td>2002</td>
<td></td>
<td>53,659</td>
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<td>Jasmine Moran Children’s Museum</td>
<td>1993</td>
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<td>99,462</td>
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<td>National Cowboy &amp; Western Heritage Museum/Docent Council</td>
<td>2006</td>
<td></td>
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<td>OK Chorale</td>
<td>2002</td>
<td>250</td>
<td>27,019</td>
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<td>Oklahoma Arts Institute</td>
<td>1978</td>
<td>8,067</td>
<td>262,088</td>
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<td>Oklahoma Children’s Theatre</td>
<td>1978</td>
<td>2,808</td>
<td>89,737</td>
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<td>Oklahoma City Orchestra League</td>
<td>1984</td>
<td></td>
<td>398,573</td>
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<td>Oklahoma Community Theatre Association</td>
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<td>-Lil Williams Festival Fund</td>
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<td>Oklahoma Museums Association</td>
<td>1994</td>
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<td>Oklahoma Shakespeare in the Park</td>
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<td>Oklahoma Visual Arts Coalition</td>
<td>1998</td>
<td>10,000</td>
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<tr>
<td>Oklahoma Youth Symphony</td>
<td>1996</td>
<td></td>
<td>29,439</td>
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<td>Paseo Artists Association</td>
<td>1992</td>
<td></td>
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<td>Prairie Dance Theatre</td>
<td>1979</td>
<td></td>
<td>112,404</td>
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<tr>
<td>Red Earth</td>
<td>1983</td>
<td>100</td>
<td>198,540</td>
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<td>-Kathleen Upshaw Fund</td>
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### Community Development Organizations

<table>
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<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
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<tbody>
<tr>
<td>Association of Fundraising Professionals</td>
<td>2001</td>
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<td>Cimarron Alliance Foundation</td>
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<td>Executive Women International</td>
<td>1982</td>
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<td>Jewish Federation of Greater Oklahoma City</td>
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<td></td>
<td>269,155</td>
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<tr>
<td>Junior Hospitality Club</td>
<td>1980</td>
<td></td>
<td>201,923</td>
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<td>Junior League of Oklahoma City</td>
<td>1977</td>
<td>375</td>
<td>268,968</td>
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<tr>
<td>Kiwanis Club Special Activities Fund</td>
<td>2000</td>
<td>370</td>
<td>65,974</td>
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<tr>
<td>League of Women Voters of Oklahoma</td>
<td>1999</td>
<td></td>
<td>48,644</td>
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Charitable Organization Endowments

Legal Aid Services of Oklahoma
Judge Eugene H. Mathews Fund 1998 16,515 64,280
Stan Foster Senior Law Fund 2007 12,860 13,179
National Society of Colonial Dames
of America in Oklahoma 1979 214,305
The Ninety-Nines 1990 88,977
99s Museum of Women Pilots 2006 29,164
Oklahoma Center for Nonprofits 1993 145,971
Oklahoma City All Sports Scholarship Relief Fund 1995 51,381
Oklahoma City Crimestoppers 1983 90,400
Oklahoma County Bar Foundation 1996 30,000 230,112
Oklahoma Lions Service Foundation 1992 178,897
Oklahoma River Foundation 2005 20,000 256,971
Redbud Foundation 2000 1,856 40,386
Rotary Club 29 Foundation 1993 241,833
U.S. Navy-E6A Squadron/Tinker Air Force Base 1984 64,372
U.S.S. Oklahoma City 1992 40,483
Women of the South 2002 22,843

Education: Community Organizations

Name Fund Established FY 2007 Gifts Value at 6.30.07
Friends of the Metropolitan Library System 1983 $125 $130,445
Friends of the Mustang Public Library 2006 7,500 28,755
Friends of the Norman Public Library 2002 218,671
Institute of International Education 1987 57,647
-Colin and Brooke Lee Fund 1991 92,534
-Alice Pratt Internship Fund 1987 180,279
Library Endowment Trust 1991 229,408
Oklahoma City Literacy Council 1989 4,520 28,708
Oklahoma Humanities Council 1994 169,419
Oklahomans for Special Library Services 1997 372,668
Payne Education Center 1987 50 154,483

Education: Preschool - 12th Grade

Name Fund Established FY 2007 Gifts Value at 6.30.07
Calumet School Foundation 2003 $ $22,656
Casename School 1987 7,645 243,382
Carolyn Young Hodnett Scholarship 1998 218,671
Eleanor Kirkpatrick Fine Arts Chair 2004 1,212,072
Jane B. McMillin Memorial 1997 58,313
John E. Kirkpatrick Fund 2006 1,026,635
Records Family Scholarship 1999 562,647
Scholarships 1991 199,555
Celebrations Preschool 1977 1,100 141,384
Christ the King Catholic School 1999 54,839
-Carolyn Young Hodnett Scholarship 1998 57,823
-James C. & Virginia W. Meade Fund 1997 235,595
Edmond Public Schools Foundation 1989 27,505
Rees Fund 2005 5,000 21,650
El Reno Public School Foundation/ Wilbur and Jean Gardner Scholarship 2006 21,650

Mount St. Mary High School

The oldest high school in Oklahoma, Mount St. Mary Academy was founded in 1903 by five Sisters of Mercy. Originally built as an all-girls academy near Shawnee, the school became co-educational at the request of Bishop Eugene McGuinness in 1950 and the name changed to Mount St. Mary High School. Through its 104-year history, the school has educated and enhanced the lives of thousands of students coming from a multitude of socio-economic and ethnic backgrounds. Currently located south of downtown Oklahoma City, the school’s mission has always been “to provide an excellent faith-based, college-preparatory education to families from all walks of life.”

Celebrating 100 years
Charitable Organization Endowments

Erna Krouch Preschool 1979 100 68,169
Bishop McGuinness Catholic High School 1985 190,171
Midwest City-Del City Public Schools Foundation 2000 298,818
Moore Public Schools Foundation for Academic Excellence 2001 147,295
Mount Saint Mary High School 1983 83,600 314,269
- Tom Swyden Fund 1998 17,184
Oklahoma City Public Schools Foundation 1977 100 228,764
Oklahoma FFA Foundation 2000 162,750 716,147
Oklahoma Foundation for Excellence 1988 169,785
Oklahoma School of Science and Mathematics 1999 147,295
Positive Tomorrows 1997 650 424,516
Putnam City Public Schools Foundation 1992 496,597
Rosary Catholic School 1996 500 110,540
Sacred Heart Catholic School 2000 62,750 278,169
St. Elizabeth Ann Seton Catholic School 2000 62,750 278,169
St. James Catholic School 1991 250 64,828
St. John Christian Heritage Academy/ Waltine Lynette Jackson Endowment 1996 150,110
St. John’s Episcopal School 1983 174,944
- Calvin and Peola Battle Scholarship 1997 10,255
- Edward Wade Dalton Memorial Fund 1997 15,209
- Sherry Rowan Scholarship 1999 6,518
St. Mary’s Episcopal School of Edmond 1994 1,000 64,936
Special Care 1988 105,350 176,563
Trinity School 1989 1,100 106,980
Villa Teresa School 1987 64,936
Westminster School 1975 705 454,052

Education: College, Universities & Vocational Schools

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
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</thead>
<tbody>
<tr>
<td>Hillel Foundation/University of Oklahoma</td>
<td>1982</td>
<td>$7,019</td>
<td>$454,887</td>
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<td>-John Horwitz Memorial Library Fund</td>
<td>2004</td>
<td>589</td>
<td>21,417</td>
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<tr>
<td>-Louis Berlowitz Lodge Fund</td>
<td>2004</td>
<td></td>
<td>11,944</td>
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<tr>
<td>Langston University</td>
<td>1985</td>
<td>18,902</td>
<td>802,194</td>
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<td>- Kirkpatrick Scholarship</td>
<td>1996</td>
<td>740</td>
<td>64,609</td>
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<td>Oklahoma Baptist University</td>
<td>1984</td>
<td></td>
<td>166,723</td>
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<td>- Business Program</td>
<td>1980</td>
<td></td>
<td>140,607</td>
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<td>- Hobbs Lectureship</td>
<td>1979</td>
<td></td>
<td>233,485</td>
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<tr>
<td>- James Hurley Professorship</td>
<td>1998</td>
<td></td>
<td>71,766</td>
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<td>- Scholarships</td>
<td>1982</td>
<td></td>
<td>93,891</td>
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<td>Oklahoma Christian University</td>
<td>1971</td>
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<td>Oklahoma City Community College</td>
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<td>Oklahoma City University</td>
<td>1971</td>
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<td>2,454,328</td>
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<td>- Benham Professorship Fund</td>
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<td>177,980</td>
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<td>- Film Institute Fund</td>
<td>1998</td>
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<td>- Fine Arts Department Fund</td>
<td>1978</td>
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<td>107,655</td>
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<td>- Law School Dean’s Fund</td>
<td>1976</td>
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<tr>
<td>- Law School Seminar Fund</td>
<td>1997</td>
<td>21,807</td>
<td>232,277</td>
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<tr>
<td>- Petree School of Music Fund</td>
<td>2001</td>
<td></td>
<td>125,687</td>
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<tr>
<td>- Societies Fund</td>
<td>1991</td>
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<td>92,883</td>
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</tbody>
</table>

Oklahoma City University

One all-purpose building, 65 acres and 116 students marked the beginning of what was to become Oklahoma City University. Despite changes in location, from Oklahoma City to Guthrie and back again, Oklahoma City University has remained committed to providing an excellent education to the 4,500 students currently enrolled. The changes in name, from the original Epworth University to Methodist University of Oklahoma in 1911 to Oklahoma City College in 1922 and finally to Oklahoma City University in 1924, chronicle the history and strength of this university. Today, the United Methodist Church-affiliated school has seven colleges and schools that extend across its 68-acre campus.
### Charitable Organization Endowments

#### Charitable Organization Endowments

<table>
<thead>
<tr>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
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<tr>
<td>Oklahoma State University/ School of Civil &amp; Environmental Engineering</td>
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<td>Oklahoma State University-Oklahoma City - Horticulture Center</td>
<td>1989</td>
<td>5,501</td>
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<td></td>
<td>- Rumsey Garden</td>
<td>1988</td>
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<td>Opportunities Industrialization Center</td>
<td>1979</td>
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<td>Redlands Community College/ Tommy Pinkston Family Memorial Scholarship</td>
<td>2000</td>
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<td>Southern Nazarene University Scholarship</td>
<td>2001</td>
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<td>St. Gregory’s University/ Scholarships for Women</td>
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<td></td>
<td>Vogt Fund</td>
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<td>Francis Tuttle Vo-Tech Foundation</td>
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<td>United States Air Force Academy/ John E. Kirkpatrick Fund</td>
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<td>1979</td>
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<td>United States Naval Academy/ John E. Kirkpatrick Fund</td>
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<td>University of Central Oklahoma/ Fine Arts Fund</td>
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<td></td>
<td>Kirkpatrick Service Awards</td>
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<tr>
<td></td>
<td>Nursing Scholarship</td>
<td>1996</td>
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<td></td>
<td>Department of History and Geography/ Diane Neal Kremm Fund</td>
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<td>University of Oklahoma Norman Campus/ Bizzell Memorial Library</td>
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<td>173,660</td>
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<td></td>
<td>Jerry Cooper Marching Band Scholarship</td>
<td>1991</td>
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<td></td>
<td>Fred Jones Jr. Museum of Art</td>
<td>1993</td>
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<tr>
<td></td>
<td>Naval ROTC</td>
<td>1988</td>
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<tr>
<td>University of Oklahoma Health Sciences Center Campus/ Robert M. Bird Society Medical College</td>
<td>1988</td>
<td>8,129</td>
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<td></td>
<td>Alumni Association Research Fund</td>
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<td></td>
<td>Watson Scholarship</td>
<td>1979</td>
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<td></td>
<td>A. Kurt Weiss Lectureship</td>
<td>2007</td>
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#### Environment & Animal Organizations

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<tbody>
<tr>
<td>Best Friends of Shelter Pets</td>
<td>2004</td>
<td>$1,160</td>
<td>$26,049</td>
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<td>Choctaw Parks Foundation/ Historical Sculpture Gardens Perpetual Care</td>
<td>2006</td>
<td>$20,000</td>
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<td>Free to Live</td>
<td>1992</td>
<td>$285</td>
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<td>Friends of Martin Park Nature Center</td>
<td>1998</td>
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<tr>
<td>Morris Animal Foundation</td>
<td>1996</td>
<td>$60,709</td>
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<td>Myriad Gardens Foundation</td>
<td>1987</td>
<td>$750</td>
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<td>The Nature Conservancy/Oklahoma Chapter</td>
<td>1993</td>
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<td>Oklahoma City Beautiful</td>
<td>1993</td>
<td>$3,500</td>
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<td></td>
<td>- Morrison Tucker Award</td>
<td>1996</td>
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<td></td>
<td>- Wildflowers Fund</td>
<td>1993</td>
<td>$46,998</td>
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<td>Oklahoma City Geological Foundation</td>
<td>2004</td>
<td>$23,333</td>
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<td>Oklahoma Horticultural Society</td>
<td>1989</td>
<td>$250</td>
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<td>Oklahoma Zoological Society</td>
<td>1971</td>
<td>$2,170</td>
<td>$643,242</td>
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<tr>
<td>The Tree Bank</td>
<td>1990</td>
<td>$4,100</td>
<td>$127,225</td>
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**St. Gregory’s University**

Recognized as Oklahoma’s oldest institution for higher learning, St. Gregory’s University was founded in 1875 in east central Indian Territory, 32 years before statehood. Two French Benedictine monks, Father Isidore Robot and Brother Dominic Lambert, established a school for American Indians and other newly settled individuals based on the Catholic model of education and tradition. Pictured below are students in the late 1800s. Located in Shawnee, St. Gregory’s University is a thriving and diverse co-educational institution with more than 800 undergraduate students. The university’s unique approach to education allows students to tailor their classes in order to achieve a balance between their personal, spiritual, social, physical, intellectual and emotional growth.

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*NEW FUND AS OF JULY 1, 2006*
## Charitable Organization Endowments

### Health-Related Organizations

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<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
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<td>2003</td>
<td>$800</td>
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<td>American Cancer Society</td>
<td>1975</td>
<td>350</td>
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<tr>
<td>American Diabetes Association</td>
<td>1977</td>
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<td>American Lung Association of Oklahoma</td>
<td>1994</td>
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<td>9,293</td>
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<tr>
<td>Arthritis Foundation/Oklahoma Chapter</td>
<td>1992</td>
<td>1,000</td>
<td>110,269</td>
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<tr>
<td>The Children’s Center</td>
<td>1996</td>
<td>420</td>
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<tr>
<td>Children’s Medical Research Institute</td>
<td>1985</td>
<td>750</td>
<td>208,310</td>
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<tr>
<td>Community Health Center/</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Mary Mahoney Memorial Health Center</td>
<td>1999</td>
<td>8,110</td>
<td>100,173</td>
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<tr>
<td>Deaconess Home/Pregnancy and Adoption Services</td>
<td>1975</td>
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<td>175,652</td>
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<td>Epilepsy Association of Oklahoma</td>
<td>1981</td>
<td>3,000</td>
<td>132,909</td>
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<tr>
<td>Integris Baptist Medical Center</td>
<td>1973</td>
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<td>766,147</td>
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<td>-Baptist Burn Center</td>
<td>1979</td>
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<td>475,693</td>
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<td>-James L. Hall, Jr. Center for Mind, Body &amp; Spirit</td>
<td>1999</td>
<td>5,000</td>
<td>137,921</td>
</tr>
<tr>
<td>Integris Southwest Medical Center</td>
<td>1977</td>
<td></td>
<td>52,207</td>
</tr>
<tr>
<td>The Leukemia &amp; Lymphoma Society</td>
<td>1999</td>
<td></td>
<td>24,564</td>
</tr>
<tr>
<td>Lupus Foundation of America/Oklahoma Chapter</td>
<td>1995</td>
<td></td>
<td>31,777</td>
</tr>
<tr>
<td>Dean A. McGee Eye Institute</td>
<td>1972</td>
<td></td>
<td>281,379</td>
</tr>
<tr>
<td>Mercy Health Center</td>
<td>1971</td>
<td>1,000</td>
<td>248,206</td>
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<tr>
<td>National Multiple Sclerosis/Oklahoma Chapter</td>
<td>2000</td>
<td></td>
<td>19,450</td>
</tr>
<tr>
<td>Oklahoma Children’s Chiropractic Center</td>
<td>1999</td>
<td></td>
<td>29,607</td>
</tr>
<tr>
<td>Oklahoma Brain Tumor Foundation</td>
<td>2006</td>
<td>20,000</td>
<td>21,515</td>
</tr>
<tr>
<td>Oklahoma Children’s Health Foundation/Camp Cavett</td>
<td>2001</td>
<td>1,000</td>
<td>73,366</td>
</tr>
<tr>
<td>Oklahoma Community Health Services</td>
<td>1985</td>
<td></td>
<td>87,248</td>
</tr>
<tr>
<td>Oklahoma Medical Research Foundation</td>
<td>1983</td>
<td>65</td>
<td>345,951</td>
</tr>
<tr>
<td>-D. Allan &amp; Dorothy B. Harmon Memorial Fund</td>
<td>2000</td>
<td>10,000</td>
<td>100,508</td>
</tr>
<tr>
<td>-Fleming Scholarship</td>
<td>1987</td>
<td></td>
<td>539,574</td>
</tr>
<tr>
<td>-Research Fund</td>
<td>1986</td>
<td></td>
<td>22,246</td>
</tr>
<tr>
<td>Oklahoma Physical Therapy Foundation</td>
<td>2004</td>
<td>13,150</td>
<td>61,118</td>
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<tr>
<td>Oklahoma Safe Kids Coalition</td>
<td>2005</td>
<td></td>
<td>21,368</td>
</tr>
<tr>
<td>Planned Parenthood of Central Oklahoma</td>
<td>1982</td>
<td></td>
<td>236,646</td>
</tr>
<tr>
<td>-Cleo Cross Fund</td>
<td>2006</td>
<td></td>
<td>9,935</td>
</tr>
<tr>
<td>Prevent Blindness Oklahoma</td>
<td>2004</td>
<td></td>
<td>22,798</td>
</tr>
<tr>
<td>Referral Center for Alcohol and Drug Services</td>
<td>1992</td>
<td></td>
<td>96,741</td>
</tr>
<tr>
<td>Russell-Murray Hospice</td>
<td>2006</td>
<td>20,000</td>
<td>21,681</td>
</tr>
<tr>
<td>St. Anthony Hospital Foundation</td>
<td>1973</td>
<td></td>
<td>363,454</td>
</tr>
<tr>
<td>United Cerebral Palsy</td>
<td>1988</td>
<td></td>
<td>70,037</td>
</tr>
<tr>
<td>Variety Health Center</td>
<td>1989</td>
<td>3,150</td>
<td>237,106</td>
</tr>
</tbody>
</table>

### History & Preservation Organizations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>45th Infantry Division Museum</td>
<td>1984</td>
<td>$74,054</td>
<td>$271,591</td>
</tr>
<tr>
<td>95th Division Foundation</td>
<td>2005</td>
<td>20,350</td>
<td>43,003</td>
</tr>
<tr>
<td>Arcadia Historical &amp; Preservation Society</td>
<td>1993</td>
<td>1,000</td>
<td>24,051</td>
</tr>
<tr>
<td>Cleveland County Historical Society</td>
<td>2004</td>
<td></td>
<td>22,278</td>
</tr>
<tr>
<td>Edmond Historical Society</td>
<td>1999</td>
<td></td>
<td>44,222</td>
</tr>
</tbody>
</table>

Deaconess Pregnancy and Adoption Services

Known for being the first “little house on the prairie" of what would become Oklahoma, Deaconess Pregnancy and Adoption Services was founded on December 31, 1900. For the past 107 years, the organization’s mission has been the same: “giving a future and a hope to women, children and families.” Despite the changes in name, from Oklahoma Rescue Home to The Home of Redeeming Love to Deaconess Pregnancy and Adoption Services, this agency has helped more than 10,000 women in crisis to create more than 5,000 families through adoption.
<table>
<thead>
<tr>
<th>Charitable Organization Endowments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Friends of Oklahoma Historical Society Archives</strong></td>
</tr>
<tr>
<td><strong>William Fremont Harn Gardens and Homestead -1889er’s Fund</strong></td>
</tr>
<tr>
<td><strong>Oklahoma Archeological Survey</strong></td>
</tr>
<tr>
<td><strong>Oklahoma City-County Historical Society</strong></td>
</tr>
<tr>
<td><strong>Oklahoma Heritage Association -Gary &amp; Elizabeth Huckabay Scholarship -Scholarship Fund</strong></td>
</tr>
<tr>
<td><strong>Oklahoma Historical Society</strong></td>
</tr>
<tr>
<td><strong>Oklahoma History Center</strong></td>
</tr>
<tr>
<td><strong>Oklahoma Railway Museum</strong></td>
</tr>
<tr>
<td><strong>Oklahoma State Firefighter’s Museum</strong></td>
</tr>
<tr>
<td><strong>Overholser Mansion -Diane Gumerson Memorial Fund</strong></td>
</tr>
<tr>
<td><strong>Preservation Oklahoma</strong></td>
</tr>
<tr>
<td><strong>Stillwater Museum Association/Sheerar Museum</strong></td>
</tr>
<tr>
<td><strong>Westerners International</strong></td>
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</table>

### Neighborhood Associations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitol View Neighborhood Association Fund</td>
<td>2002</td>
<td>$</td>
<td>$38,321</td>
</tr>
<tr>
<td>Crown Heights-Edgemere Heights Neighborhood Association</td>
<td>1994</td>
<td>10,150</td>
<td>168,070</td>
</tr>
<tr>
<td>Edgemere Park Preservation Area</td>
<td>2002</td>
<td>1,850</td>
<td>41,329</td>
</tr>
<tr>
<td>Historic Brookhaven Neighborhood Association</td>
<td>1992</td>
<td>13,000</td>
<td>102,847</td>
</tr>
<tr>
<td>Mesta Park Neighborhood Association</td>
<td>2003</td>
<td>250</td>
<td>58,127</td>
</tr>
<tr>
<td>Neighborhood Alliance of Oklahoma City</td>
<td>1993</td>
<td></td>
<td>106,474</td>
</tr>
<tr>
<td>Oklahoma City Housing Services Redevelopment Corp. Positively Paseo</td>
<td>2001</td>
<td></td>
<td>188,947</td>
</tr>
<tr>
<td>Putnam Heights Preservation Area/Anderson Family Endowment Fund</td>
<td>2000</td>
<td></td>
<td>68,777</td>
</tr>
<tr>
<td>Shartel Boulevard Development Authority</td>
<td>2003</td>
<td></td>
<td>110,099</td>
</tr>
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</table>

### Religious Organizations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>4HIM - His Healing Helping Hands International Ministries</td>
<td>2007</td>
<td>$21,000</td>
<td>$21,632</td>
</tr>
<tr>
<td>All Souls’ Episcopal Church -Music Fund</td>
<td>2003</td>
<td>200,080</td>
<td>873,079</td>
</tr>
<tr>
<td>LifeChurch.tv</td>
<td>2005</td>
<td>1,820</td>
<td>17,323</td>
</tr>
<tr>
<td>Sisterhood of Temple B’nai Israel</td>
<td>2005</td>
<td>833</td>
<td>22,363</td>
</tr>
<tr>
<td>Sisters of Benedict</td>
<td>2004</td>
<td></td>
<td>50,917</td>
</tr>
<tr>
<td>Temple B’nai Israel Centennial Fund</td>
<td>2003</td>
<td></td>
<td>21,858</td>
</tr>
<tr>
<td>Temple B’nai Israel Centennial Fund</td>
<td>2003</td>
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<td></td>
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</table>

### Senior Adult Service Organizations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Areawide Aging Agency</td>
<td>1992</td>
<td></td>
<td>106,686</td>
</tr>
<tr>
<td>Baptist Retirement Center</td>
<td>1982</td>
<td></td>
<td>169,042</td>
</tr>
<tr>
<td>Daily Living Centers</td>
<td>1978</td>
<td></td>
<td>323,640</td>
</tr>
<tr>
<td>Edmond Senior Community Foundation</td>
<td>2002</td>
<td>13,000</td>
<td>56,640</td>
</tr>
<tr>
<td>Foundation for Senior Citizens</td>
<td>1975</td>
<td></td>
<td>66,289</td>
</tr>
</tbody>
</table>

---

**Overholser Mansion**

The former residence of Henry Overholser, a prominent Oklahoma City businessman, the Overholser Mansion was the city’s first mansion. Located in the Heritage Hills Historical Preservation District on N.W. 15th Street, its grand opening in 1903 was the social highlight of the year. An important part of the social scene in Oklahoma City, many lavish parties were thrown in the Overholser Mansion in honor of various individuals of importance from around the nation. Now owned by the Oklahoma Historical Society, Overholser Mansion is admired by historians and tourists for its Victorian-style structure features, French stained glass windows, ornate fixtures and luxurious original furnishings that hearken back to life in early Oklahoma statehood history.

---

**Celebrating 100 years**
Charitable Organization Endowments

Oklahoma County Senior Nutrition Program 1992 2,000 49,782
RSVP - Retired & Senior Volunteer Program of Central Oklahoma 1985 625 93,836

Social Services Organizations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aid for Individual Development</td>
<td>1981</td>
<td>$</td>
<td>$187,314</td>
</tr>
<tr>
<td>American Red Cross of Central Oklahoma</td>
<td>1979</td>
<td>800</td>
<td>215,642</td>
</tr>
<tr>
<td>CARE - Child Abuse Response and Evaluation Center</td>
<td>1982</td>
<td>105</td>
<td>80,455</td>
</tr>
<tr>
<td>Catholic Charities of the Archdiocese of Oklahoma City</td>
<td>1988</td>
<td>175</td>
<td>142,692</td>
</tr>
<tr>
<td>Central Oklahoma Association for the Deaf &amp; Hard of Hearing</td>
<td>1987</td>
<td></td>
<td>53,247</td>
</tr>
<tr>
<td>A Chance to Change</td>
<td>1982</td>
<td>1,700</td>
<td>161,281</td>
</tr>
<tr>
<td>Citizens Caring for Children -Scholarship Program</td>
<td>1991</td>
<td>(12,133)</td>
<td>91,134</td>
</tr>
<tr>
<td>City Rescue Mission</td>
<td>1999</td>
<td>8,964</td>
<td>74,869</td>
</tr>
<tr>
<td>Coffee Creek Riding Center</td>
<td>1994</td>
<td>450</td>
<td>30,412</td>
</tr>
<tr>
<td>Consumer Credit Counseling Service of Central Oklahoma</td>
<td>1999</td>
<td></td>
<td>24,644</td>
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<tr>
<td>Drug Recovery, Inc.</td>
<td>2003</td>
<td>700</td>
<td>28,806</td>
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<tr>
<td>EARC - Employment &amp; Residential Centers</td>
<td>2003</td>
<td></td>
<td>26,484</td>
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<tr>
<td>Easter Seals of Oklahoma</td>
<td>1988</td>
<td></td>
<td>136,041</td>
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<tr>
<td>Exchange Club Center for the Prevention of Child Abuse</td>
<td>1993</td>
<td>100</td>
<td>128,940</td>
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<tr>
<td>Firstep-OKC Metro Alliance</td>
<td>1992</td>
<td>475</td>
<td>435,152</td>
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<tr>
<td>Genesis Project</td>
<td>1983</td>
<td>200</td>
<td>99,357</td>
</tr>
<tr>
<td>Heartline</td>
<td>1986</td>
<td></td>
<td>206,145</td>
</tr>
<tr>
<td>Hope Center of Edmond</td>
<td>2005</td>
<td>600</td>
<td>22,963</td>
</tr>
<tr>
<td>Infant Crisis Services</td>
<td>1986</td>
<td>50,490</td>
<td>235,929</td>
</tr>
<tr>
<td>Jesus House</td>
<td>1991</td>
<td>8,267</td>
<td>167,414</td>
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<tr>
<td>Make-A-Wish Foundation of Oklahoma</td>
<td>1997</td>
<td>550</td>
<td>93,405</td>
</tr>
<tr>
<td>Make Promises Happen/ Central Oklahoma Christian Camp</td>
<td>1997</td>
<td>4,904</td>
<td>99,738</td>
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<tr>
<td>McCall’s Communities</td>
<td>1999</td>
<td>73,000</td>
<td>468,539</td>
</tr>
<tr>
<td>Meadows Center for Opportunity</td>
<td>1987</td>
<td></td>
<td>208,527</td>
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<tr>
<td>Mental Health Association of Central Oklahoma</td>
<td>1984</td>
<td>200</td>
<td>106,476</td>
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<tr>
<td>NAIC - Center for Oklahoma Alcohol &amp; Drug Services</td>
<td>□</td>
<td>20,000</td>
<td>20,420</td>
</tr>
<tr>
<td>Neighbor For Neighbor of Oklahoma City</td>
<td>1973</td>
<td>550</td>
<td>377,392</td>
</tr>
<tr>
<td>Neighborhood Services Organization</td>
<td>1982</td>
<td></td>
<td>216,084</td>
</tr>
<tr>
<td>Oklahoma Foundation for the Disabled</td>
<td>1973</td>
<td></td>
<td>102,123</td>
</tr>
<tr>
<td>Oklahoma Foundation for the Education of Blind Children &amp; Youth</td>
<td>1998</td>
<td></td>
<td>46,728</td>
</tr>
<tr>
<td>Oklahoma Goodwill Industries</td>
<td>1979</td>
<td>81,000</td>
<td>602,802</td>
</tr>
<tr>
<td>Oklahoma Halfway House</td>
<td>1971</td>
<td></td>
<td>158,590</td>
</tr>
<tr>
<td>Oklahoma Lawyers for Children</td>
<td>2006</td>
<td>338</td>
<td>28,571</td>
</tr>
<tr>
<td>Oklahoma League for the Blind</td>
<td>1999</td>
<td>82,648</td>
<td>140,794</td>
</tr>
<tr>
<td>Peppers Ranch □</td>
<td>2006</td>
<td>20,000</td>
<td>20,631</td>
</tr>
<tr>
<td>Presbyterian Urban Mission</td>
<td>1978</td>
<td>6,522</td>
<td>219,828</td>
</tr>
<tr>
<td>Rainbow Fleet</td>
<td>1979</td>
<td></td>
<td>134,730</td>
</tr>
<tr>
<td>Rebuilding Together</td>
<td>2002</td>
<td>2,500</td>
<td>46,492</td>
</tr>
</tbody>
</table>

Temple B’Nai Israel

Of the 4,000 people populating Indian Territory in 1889, the year it was open for settlement, 10 were Jewish. Fourteen years later, in 1903, Temple B’Nai Israel was founded. Through the legacy of four rabbis and a congregation devoted to growing the Jewish faith in Oklahoma City, Temple B’Nai moved from its original location at 50 Broadway Circle to its current location at 4901 N. Pennsylvania Ave. The building tragically endured destruction from a 1970 tornado but was rebuilt and re-established with the help of several local Christian churches. This assistance led the temple leaders and members to develop several interfaith programs that strongly continue today. Today Temple B’Nai Israel has a strong foundation with a congregation of 400 families.
Charitable Organization Endowments

Sunbeam Family Services

Founded in 1907, Sunbeam Family Services was initially an orphanage. The agency has grown to encompass services from counseling to senior services and child development programs to foster care. Sunbeam houses the only emergency elder care abuse shelter in the state. From its humble beginnings with a bank account filled with just $275 and the dreams of 14 women who wanted to help orphaned children, Sunbeam Family Services has an annual operating budget of $6 million that allows them to assist those in need at little or no cost.

Youth Serving Organizations

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund Established</th>
<th>FY 2007 Gifts</th>
<th>Value at 6.30.07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Big Brothers Big Sisters of Greater Oklahoma City</td>
<td>1983</td>
<td>$</td>
<td>$175,716</td>
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<tr>
<td>Boy Scouts of America - Last Frontier Council</td>
<td>1972</td>
<td>2,270</td>
<td>541,746</td>
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<tr>
<td>Boys &amp; Girls Club of Oklahoma County</td>
<td>2002</td>
<td>50,300</td>
<td>148,982</td>
</tr>
<tr>
<td>Camp Fire USA-Heart of Oklahoma Council</td>
<td>1973</td>
<td>100</td>
<td>282,293</td>
</tr>
<tr>
<td>Chesapeake Swim Club</td>
<td>1988</td>
<td>1,650</td>
<td>152,631</td>
</tr>
<tr>
<td>Denny Price Family YMCA of Enid</td>
<td>2006</td>
<td>1,000</td>
<td>216,524</td>
</tr>
<tr>
<td>Fellowship of Christian Athletes</td>
<td>1976</td>
<td></td>
<td>136,579</td>
</tr>
<tr>
<td>-Stephen B. Payne FCA Scholarship</td>
<td>1976</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Girl Scouts - Red Lands Council</td>
<td>1978</td>
<td></td>
<td>165,214</td>
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<tr>
<td>Junior Achievement of Greater Oklahoma City</td>
<td>1977</td>
<td>1,000</td>
<td>151,513</td>
</tr>
<tr>
<td>Oklahoma City Police Athletic League</td>
<td>1994</td>
<td></td>
<td>52,593</td>
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<tr>
<td>Salvation Army Boys and Girls Club of Oklahoma City</td>
<td>1991</td>
<td>500</td>
<td>141,442</td>
</tr>
<tr>
<td>Whiz Kids/City Care</td>
<td>2007</td>
<td>20,000</td>
<td>20,444</td>
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<td>YMCA of Greater Oklahoma City</td>
<td>1971</td>
<td>400</td>
<td>498,707</td>
</tr>
<tr>
<td>-Camp Classen</td>
<td>1983</td>
<td>400</td>
<td>498,707</td>
</tr>
<tr>
<td>-Camp Classen Eberly Scholarships</td>
<td>2000</td>
<td>1,376</td>
<td>242,300</td>
</tr>
<tr>
<td>-Downtown</td>
<td>1987</td>
<td></td>
<td>106,276</td>
</tr>
<tr>
<td>-Eastside</td>
<td>1985</td>
<td></td>
<td>93,162</td>
</tr>
<tr>
<td>-Northside</td>
<td>1999</td>
<td></td>
<td>10,616</td>
</tr>
<tr>
<td>Youth Leadership Exchange</td>
<td>2000</td>
<td>300</td>
<td>48,566</td>
</tr>
</tbody>
</table>

NEW FUND AS OF JULY 1, 2006
Charitable Organization Endowments

Affiliated Funds
Charitable Organization Endowment Affiliated Funds are large endowments of $1 million or more. As affiliated funds, these endowments allow more flexibility and accommodate significant contributions and involvement from the organization. These funds receive the benefits and services offered through the Charitable Organization Endowment Fund Program. For more information on Charitable Organization Affiliated Funds, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

### Name

1. **Allied Arts Foundation Affiliated Fund**  
   - **Fund Established:** 1995  
   - **FY 2007 Gifts:** $132,074  
   - **Value at 6.30.07:** $1,177,293  
   - **Trustees:** Thomas Carlson, Paul Dudman, Julie Hall, Lou Kerr and Paul B. Odom Jr.

2. **Deer Creek Affiliated Fund**  
   - **Fund Established:** 1995  
   - **FY 2007 Gifts:** $1,572,522  
   - **Value at 6.30.07:** $1,868,149  
   - **Trustees:** John Green, Bill Haaland, James H. Holloman Jr., Robert Medley and Dr. Jeff Reames

3. **Heritage Hall Affiliated Fund**  
   - **Fund Established:** 1996  
   - **FY 2007 Gifts:** 1,890  
   - **Value at 6.30.07:** 1,868,149  
   - **Trustees:** Tony Boghetich, John Frank, Paul Heafy, William O. Johnstone and Jon Trudgeon

4. **Kirkpatrick Center, Omniplex & Oklahoma Air Space Museum Affiliated Funds**  
   - **Fund Established:** 1991  
   - **Kirkpatrick Center Affiliated Fund:** 33,537  
   - **Value at 6.30.07:** 47,272,254  
   - **Omniplex Affiliated Fund:** 50  
   - **Value at 6.30.07:** 5,640,101  
   - **Air & Space Museum Affiliated Fund:** 28,000  
   - **Value at 6.30.07:** 6,067,926  
   - **Trustees:** Paul Dudman, Jim Farris, Christian K. Keesee, Anne Hodges Morgan and James Pickel

5. **Leadership Oklahoma City Affiliated Fund**  
   - **Fund Established:** 1994  
   - **FY 2007 Gifts:** 34,680  
   - **Value at 6.30.07:** 1,126,882  
   - **Trustees:** Jeanette Gamba, Kirkland Hall, James Sharrock, Donita Thomas and Cheryl Vaught

6. **National Cowboy Hall of Fame Affiliated Fund**  
   - **Fund Established:** 1991  
   - **FY 2007 Gifts:** 1,473,261  
   - **Trustees:** A.J. Cook, Martin C. Dickinson, William O. Johnstone, Christian K. Keesee and George Records

7. **Oklahoma City Art Museum Affiliated Fund**  
   - **Fund Established:** 1992  
   - **FY 2007 Gifts:** 491,804  
   - **Value at 6.30.07:** 6,771,660  
   - **Trustees:** J. Edward Barth, Peter Delaney, Liz Eickman, Virginia Fox and Christian K. Keesee

8. **Oklahoma Philharmonic Affiliated Fund**  
   - **Fund Established:** 1995  
   - **FY 2007 Gifts:** $990,075  
   - **Value at 6.30.07:** 2,831,925  
   - **Trustees:** J. Edward Barth, Ann Johnstone, William Cleary, Robert Clements, Paul Dudman, Jane Harlow, Jean Hartsuck, Richard Sias and Charles Wiggins

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**Carnegie Library**

In 1898, members of the Philomathea Club, Greek for “the love of learning,” pooled their financial resources and raised funds from local businesses to establish the Carnegie Library in Oklahoma City, what is now known as the Metropolitan Library System. Originally located at Sheridan and Robinson streets in downtown, the library grew substantially from its humble beginnings of $500, a bookcase and a few books, thanks to generous gifts from Andrew Carnegie. A new library building was completed in 1901 at the corner of Northwest 3rd and Robinson streets to house a book collection that had grown to more than 2,000. In 2004, the library system celebrated more than 100 years of service with the opening of the Ronald J. Norick Downtown Library. Today, the Metropolitan Library System encompasses 12 full service facilities and five extension libraries throughout Oklahoma County.
Field of Interest Funds

Moving In The Right Direction

A minimum gift of $10,000 can ensure that your charitable area of interest is promoted for years through a Field of Interest Fund. This fund option allows donors to specify a particular type of organization, community issue or geographic area to benefit while the Oklahoma City Community Foundation Trustees administer the fund and adapt it to the most appropriate organization or need at the time. For more information on Field of Interest Funds, please contact Nancy Anthony at 405/606-2900 or n.anthony@occf.org.

W.H. Crocus Seeing Eye Dog Fund
(1998) In the office building where an anonymous donor worked, a blind man and his Seeing Eye dog would pass him in the hall every day. The donor came to admire the trusting relationship between the man and his dog. He established the fund to help other individuals with vision problems secure Seeing Eye dogs. The fund is named for the first Seeing Eye dog sponsored through the fund.

Embassy of Korea
(1975) John E. Kirkpatrick, Honorary Consul for the Embassy of Korea in Oklahoma City, received a $1,000 check from the Ambassador of Korea for special program activities in the Oklahoma City area. Mr. Kirkpatrick donated this and many subsequent checks to establish this fund. The earnings are used to support Korean and other Asian cultural activities throughout the community.

Forward Oklahoma
(1997) In the early 1980s, a group of young businessmen who wanted to enhance metropolitan Oklahoma City launched an aggressive economic development program. When the group’s core members moved on to other projects, an endowment fund was established with the remaining assets. Distributions from the fund continue to support the economic development of Oklahoma City.

Hospitals and Health Care
(1971) Originally established by Luther T. Dulaney, and supported by the late John and Eleanor Kirkpatrick, the fund promotes health care services through grants to organizations that provide direct services such as indigent care, prescription drugs, eyeglasses, medical exams and dental care.

Florida M. Knight Trust
(1975) This fund receives and distributes the earnings of the Florida M. Knight Trust to benefit handicapped children in the Oklahoma City area. Mrs. Knight was a local businesswoman who left a downtown building in the original trust. The building is gone and her family no longer lives in Oklahoma City, but the Florida M. Knight Trust supports grants annually to improve the quality of life of handicapped and disabled children.

Lillian Frances Watts Meador
(1996) William Meador of Columbus, Ohio, established this fund in memory of his mother who loved both flowers and Oklahoma City. The earnings are used to purchase and plant hyacinth bulbs in public parks and lands and are distributed through the Margaret Annis Boys Trust grant program.

Medical Research Funds
(1986) The Oklahoma City Community Foundation has received a number of gifts to establish funds for various medical research areas. In order to have a greater impact on medical science, each year we cooperate with the University of Oklahoma College of Medicine Alumni Association, the Oklahoma Medical Research Foundation and other groups to fund research projects at those institutions. Separate funds are maintained in the following areas: Allergy Research, Arthritis Research, Diabetes Research, Heart Disease Research and Parkinson’s Disease Research.

Oklahoma City Opera Association
(1970) During a four-year period, the Oklahoma City Opera Association sponsored opera performances. At its last meeting in 1970, the association used its remaining assets to establish an endowment.

Oklahoma Westerners
Indian Territory Posse
(1975) The organization is comprised of members dedicated to the preservation of the American West. Members include educators, Western authors and history buffs. Endowment earnings benefit the Oklahoma Historical Society, Westerners International and are also used to fund scholarships.

Tinker Air Force Base - General’s Fund
(1988) Established by John E. Kirkpatrick to support the special needs of those serving on the base, the fund has supported several special projects.
In God’s Care

Located in north Oklahoma City, In God’s Care is a new nonprofit clinic that offers free healthcare to non-insured individuals and families. Dr. Joy LeDoux-Johnson, pictured at left with a patient, and her staff of volunteer physicians and health professionals see patients every Tuesday and Thursday. In addition, the organization hosts free seminars and workshops to educate patients about diet, medications and other health issues. In God’s Care received a $5,000 Field of Interest grant to assist with the purchase of prescription medicine as part of the clinic’s Medication Assistance Program.

Fiscal Year 2007 Field of Interest Grants (total of $89,500 awarded):

**The Children’s Center** — $7,500 to support salaries of clinical social workers for The Patient & Family Support Program.

**Community Health Centers/Mary Mahoney Memorial Health Center** — $10,000 to establish an enhanced diabetes program to serve 500 newly diagnosed diabetic patients by providing education, support and financial incentives.

**Easter Seals of Oklahoma** — up to $8,000 to expand services at the Adult Day Care Program.

**In God’s Care** — $5,000 to purchase prescription medications for the Medication Assistance Program.

**Integris Baptist Medical Center of Oklahoma** — $10,000 to support medications, supplies, durable medical goods, equipment, staff and administrative costs for the Indigent Palliative Care Program.

**Oklahoma Brain Tumor Foundation** — $10,000 to hire a part-time employee to expand and improve services to brain tumor patients and their families.

**Oklahoma Community Health Services** — $10,000 to establish a financial assistance program to secure needed dental services for clients.

**Reaching Our City** — $10,000 for a health education program to serve uninsured patients with diabetes, heart disease and other chronic health conditions.

**Rebuilding Together** — $8,000 to purchase materials and supplies needed for the organization’s year-round emergency repairs program for senior homeowners.

**Skyline Urban Ministry** — up to $5,000 to expand McKee Center Senior Center programs and activities including nutritional and health needs, clothing and other emergency expenses.

**The University of Oklahoma Foundation/Continuing Education** — up to $6,000 for an overnight camp-in at the Omniplex for the Children of Promise – Mentors of Hope experiential learning activity program.

Additional Field of Interest Funds

Ora Ashwell Fund for Indigent Children (1979)
Canterbury Living Center (1982)
Chamber Orchestra (1986)
Deaconess Hospital (1975)
ElderCare Access Center (1990)
ElderCare Access Center/Mobile Meals (1991)
Hispanic Center (1984)
Hospital Hospitality House (1971)
House of Representatives/
Campaign for Oklahoma Kids (1998)
Kirkpatrick Manor/Presbyterian Homes (1978)
Dr. E.E. Kirkpatrick Dental Clinic (1989)
Lutheran Social Services of Kansas and Oklahoma (1987)
Mayfair Center (1992)
Oakhurst Academy (1991)
Oklahoma City Jewish Day School (2003)
Pathways Child Development Center (1996)
Sugar Creek Camp (1987)
Visiting Nurses Association (1979)
Scholarship & Award Funds

Moving In The Right Direction

The Oklahoma City Community Foundation administers the state’s largest independent scholarship and award program. The more than 90 funds in the program have been established by a wide variety of donors, including organizations and families. Scholarship and award funds provide an efficient way for donors to help students with educational needs or to recognize achievement. The Oklahoma City Community Foundation is ideally suited to assist donors with the long-term administration of the fund. A minimum gift of $20,000 is required to establish a Scholarship or Award Fund, while funds administered as part of one of our existing scholarship programs may be established with $10,000. If you are interested in establishing a scholarship or award fund, please contact Anna-Faye Rose at 405/606-2902 or a.rose@occf.org.

Mike Allen Memorial Education Fund (1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates and grants for teachers.


H.W. Almen/West OKC Rotary Scholarship Fund (2004) Established through a bequest from a longtime member to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university.

American Society of Civil Engineers Scholarship Fund (2000) Established to provide scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship Fund (2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

BSO Ixy Foundation Scholarship Fund (2004) Established by the BSO Ixy Foundation, the scholarship is awarded to an Oklahoma City area high school female attending a historically Black college or university.

J. Edward Barth Community Foundation Scholar Award (1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Ed Barth’s nine years of service on the Board of Trustees. The award goes to a Community Foundation Scholar at Casady School.

Patrick S. Bonds Memorial Scholarship Fund (2000) Established by the family, the fund benefits students and teachers in the Midwest City-Del City Public Schools.

Dr. Eugene S. Briggs Memorial Scholarship Fund (1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University and a past International Director of Lions Clubs International.


Capitol Hill High School Award Fund (2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post secondary educational opportunities for Capitol Hill High School graduates.

Casady Class of 1996 Scholarship Fund (2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni Association Scholarship Fund (1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Adams Land scholarship in secretarial sciences and vocational education scholarships for industrial arts.

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association (1995) Established in memory of a sailor killed in the bombing of the Murrah Federal Building, the fund supports an award to recognize a U.S. Navy Legalman.

Classen ’55 Scholars Fund (1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation (1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.
Scholarship & Award Funds

Dortha Dever

Dortha Dever credits the education she received while attending Oklahoma City University as setting her on a path to a successful banking career that included 32 years at American Fidelity. “I received some important fundamentals in business and finance for which I am so grateful,” she says. Although she’s retired, this mother and grandmother remains active with her church and several civic organizations. In 2007, she took advantage of a provision in the Pension Protection Act that allowed her to make a distribution directly from an IRA to the Oklahoma City Community Foundation without realizing the distribution as income. With the distribution, Dortha established a scholarship endowment fund that will provide support to low-income students seeking a business degree. Award recipients will be recommended by the dean of the business school at Oklahoma City University.

Classen Class of 1945 Scholarship Fund
(2006) Established by the Classen High School graduating class of 1945 to support scholarships for students of the Classen School of Advanced Studies.

Ralph Clinton Scholarship Fund —
Sales & Marketing Executives
(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Commander Family Scholarship Fund
(2004) Established in memory of A.C. Commander by his family, the scholarship benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.

Brad R. Corbett Memorial
Academic Trust Fund
(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship Fund
(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship Fund
(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

Dana Corporation Scholarship Fund
(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

Dennis James Scholarship —
Deer Creek Baseball Fund
(2007) Fund supports scholarships to graduating seniors of Deer Creek who have been involved in the baseball program a minimum of two academic years.

Dortha Dever Business Scholarship Fund

Durant Community Scholarship Fund
(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Early Childhood Association of Oklahoma Scholarship Fund
(2002) Established by the Early Childhood Association of Oklahoma, the fund supports the Early Childhood scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships
Since establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—'having fun doing good.' Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports scholarships in performing and visual arts and English. In addition, Dr. Everett established a scholarship in memory of his father, Dr. Mark R. Everett, a former dean of the University of Oklahoma College of Medicine, and another scholarship in honor of his mother, Alice A. Everett.

Barbara Fagin Award Fund —
Christmas Connection
(1994) Established by the board of Christmas Connection in memory of the organization’s founder, an annual award is made to a Capitol Hill High School senior and a Southeast High School senior.

Daniel and Jay Feiler Scholarship Fund
(2001) Established by Barbara Feiler in memory of her husband and son, the fund benefits children attending the Erna Krouch Preschool at the Temple B’nai Israel.
Scholarship & Award Funds

Irene P. & Samuel F. Frierson Educational Trust
(1997) Established by the trustees of the Frierson Educational Trust, created through the couple’s wills, to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation’s New Opportunities Scholarship Initiative.

Wauhillaus Austin Gale Memorial Scholarship Fund
(2006) Established to honor a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

Ema Garcia Memorial Scholarship Fund
(1994) Established by Fred Jones Industries as a memorial for a longtime employee at its Houston facility.

Edward King Gaylord Scholarship Fund
(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will. Scholarships are awarded through the Oklahoma City Community Foundation’s New Opportunities Scholarship Initiative.

Elsie Mae “Nat” Glosemeyer Scholarship Fund
(1998) Established by friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship Fund
(1997) Established by Mrs. Grayson’s family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began teaching in Midwest City in 1953 at Epperly Heights Elementary and retired in 1982.

Anita Hill Scholarship — Survivors’ Education Fund
(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center and others who lost a parent in the tragedy.

Holistic Health Care Scholarship Fund
(2006) Established to increase the number of holistic health practitioners in Oklahoma. Awards support practitioners expanding their expertise or health care professionals seeking to incorporate holistic health/alternative medicine into their professional practice.

James H. Holloman Jr. Community Foundation Scholar Award
(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman’s service on the Board of Trustees and scholarship committee. The annual award goes to a Community Foundation Scholar.

Geneva Hood Award — Casady School
(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

G. Ed Hudgins Scholarship Fund
(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc. The annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarships
(2005) Fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Iron Workers Local 584 & Signatory Contractors Scholarship Fund
(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members’ children and grandchildren who continue their education after high school.

Vic Jackson Scholarship Fund — Oklahoma Pilots Association
(1998) Established by the association in memory of a pilot, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

Kay Jewell Scholarship Fund
(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship Fund
(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking a higher education. The fund also supports the Oklahoma City Community Foundation’s Nursing Education Program operated in conjunction with five Oklahoma City-area hospitals.

Jones High School Scholarship Fund
(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones–Shelton Scholarship Fund
(1999) Established by friends and family, the scholarship is awarded to an African American female student pursuing higher education.

Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music
(1995) Established by Mrs. Kendall’s family in memory of Dorothy, who taught piano for more than 40 years, the award is made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship
(2007) Established in honor of the contributions, leadership and commitment of Dr. King in the field of mental health services, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

Valerie Koelsch Memorial Scholarship Fund
(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member’s daughter who was killed in the bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.

PFC Anthony Adam Landers “Zero To Hero” Scholarship Fund
(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training via the Armed Services Vocational Aptitude Battery.
Scholarship & Award Funds

benefiting Langston University

Rachel Stark Durham Scholarship Fund
(2002) Established by the school in honor of a longtime donor to its scholarship program.

Virgil & Pauline Jackson Scholarship Fund
(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education.

Helen Aline Johnson Scholarship Fund
(1998) Established by the school to honor Helen Aline Johnson for her long service to the school.

Al Bert Prewitt Sr. & Audrey Monroe Prewitt Endowment
(2002) Established by Langston University in recognition of the couple’s commitment to the university and others.

Baxter L. Tilford Scholarship Fund
(2002) Established by the school to honor an outstanding alumnus, the fund supports scholarships in chemistry, biology and mathematics.

Wann & Clara Langston Scholarship Fund
(1978) Established through a bequest in their estate, the scholarship supports the Oklahoma City Community Foundation’s Nurse Education Program. Dr. Langston was a longtime medical school faculty member at the University of Oklahoma.

Lawton Noon Lions Club Scholarship Fund
(2003) Established to provide a four-year, renewable scholarship for a student attending Cameron University in Lawton.

Lawton-Oklahoma Arts Institute Scholarship
(2003) Established by Dr. Gilbert Gibson and his wife Aulena to enable Lawton area students from any economic, social or cultural background to attend the Oklahoma Summer Arts Program at Quartz Mountain.

Charles Thomas “Tommy” Lewis Memorial Fund
(2006) Established by Mr. Lewis’ family, the scholarship supports training for health care professionals in the area of patient mobility.

Albert & Freda Marottek Scholarship Fund
(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James.

McGee Foundation Fund
(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation when it was established in 1969. In 2006, the McGee Foundation made a significant gift to support the general scholarship endowment.

Frank McPherson Community Foundation Scholar Award
(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson’s nine years of service on the Board of Trustees. The annual award goes to a Community Foundation Scholar.

Dr. Gary M. Moore Dance & Arts Management Scholarship Fund
(1999) Established by an Oklahoma City psychiatrist for students at Oklahoma City University who are studying dance or arts management.

Scholarship & Award Funds
benefiting Moore High School

Moore High School Alumni Association
(2005) Established by the association, the fund supports the school’s scholarship program.

George and Doral Hopper Scholarship Fund
(2007) Established to provide scholarships for Moore High School graduating seniors who will pursue a post high school academic program that honors the achievements and contributions of George and Doral Hopper.

Bennie Raine Scholarship Fund
(2005) Established in honor of a longtime teacher, the scholarship is awarded to a Moore High School graduate pursuing a degree in journalism or English.

Northwest Classen High School Class of 1956
(2007) Established by the Northwest Classen High School Class of 1956 to support a Community Foundation scholar award at Northwest Classen High School.

Oklahoma Engineering Foundation Scholarship Fund
(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering curriculum at any Oklahoma university offering a four-year accredited engineering curriculum.

Oklahoma Goodwill Industries Abilities Scholarship Fund
(2007) Established to encourage individuals with disabilities to pursue their educational goals.

OKC Northwest Lions Club Scholarship Fund
(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University’s College of Business.

Oklahoma Youth With Promise Scholarship Fund
(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduated high school while in foster care or other licensed placement.

OSU — Agricultural Education Scholarship Fund
(2000) Established by the OSU-Agricultural Education Scholarship Foundation, the scholarship is awarded to students pursuing a degree in agricultural education.

Deborah R. & Wayne A. Parker Scholarship Fund
(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs.
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School Fund  
(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Pi Beta Phi Alumnae Club Scholarship Fund  
(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship Fund  
(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the New Opportunities Scholarship Initiative programs.

Floy J. Pinkerton Vocal Music Scholarship  
(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton’s love of music, the scholarship benefits a vocal music student enrolled at Oklahoma City University.

Larry W. Roach Leadership Award  
(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School.

Jeffry Rogers Education Memorial Scholarship Fund  

Will Rogers Air National Guard Scholarship Fund  
(1998) Supports an annual scholarship awarded by this National Guard retirees’ association, also called the “Gray Eagles.”

Mary Baker Rumsey Volunteer Award—Junior League Of Oklahoma City  
(1992) Established by Joseph Rumsey in honor of his mother, the Junior League’s first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship Fund  
(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Mary & Spencer Sessions Teaching Award  
(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

Lorene Sherman Memorial Scholarship Fund  
(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, the tuition assistance scholarship benefits students attending the church’s school.

Robert V. Smith Memorial Scholarship Fund  
(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall High School.

Andersen-Sprayberry— Perry High School Endowment  

Andersen-Sprayberry— Prague High School Endowment  

Pete & Lela Stavros Scholarship Fund  
(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to provide scholarships for graduating high school seniors who are relatives of members.

Survivors’ Education Fund  
(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast.

Troop 193 Leadership Scholarship Fund  
(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership. Applications are open to all graduating seniors at Casady School who remain active in Scouts and Campfire and have achieved the highest possible rank.

Marie Welch Scholarship Fund — O.A.I.A. Insurance Foundation  
(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building Trades Scholarship Fund  
(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship Fund  
(2002) Established by a bequest in Ms. Frances Koop Parsons’ estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

Deral E. Willis Scholarship Fund  
(2000) Established by a bequest in Mr. Willis’ estate, the fund benefits graduates of Sentinel, Oklahoma High School.

James M. Wilson Scholarship Fund  
(2003) Established by Mr. Wilson’s family, the fund provides scholarships to graduates of Boswell High School.

Tracy Wilson Memorial Scholarship Fund  
(1998) Established by Ken and Thala Wilson in memory of their son. Tuition assistance scholarships are awarded to students at St. James School where Tracy attended.
Advised Fund Program

Moving In The Right Direction

Donors choose to establish an Advised Fund at the Oklahoma City Community Foundation because we make it simple and flexible with three fund options to best suit the donors’ charitable and financial needs. In fiscal year 2007, Advised Fund donors recommended nearly $7.8 million in grants to Oklahoma-based charitable organizations. These grants were made from Advised Funds and Distribution Committee Affiliated Funds. To discuss establishing an Advised Fund, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

Our Advised Fund Program offers donors the following benefits:

• An income tax deduction in the year the fund is established while grants can be determined at a later date.

• Because the donor advises the grants from the fund, they have the flexibility to respond to changing needs and charitable interests as they arise in the community as well as better reflect their own changing charitable interests.

• Because the Oklahoma City Community Foundation is a charitable organization, our advised funds have more favorable income tax deductions and are void of excise taxes as compared to a private foundation.

• Our staff handles all the paperwork, including all required reporting and administrative recordkeeping.

• DonorCentral is a unique online service we offer to donors with a Gift Fund or Legacy Fund. Through DonorCentral, donors can recommend a grant and access their fund information 24 hours a day.

• Our strong investment performance adds value to both Gift and Legacy Funds.

• Donors have the option to name their fund, however gifts can be made anonymously.

A Legacy Fund is the best alternative for a family or an individual who may be considering a private foundation or who wants to create a lasting legacy. With a minimum balance of $10,000, a Legacy Fund offers both our excellent pooled investment performance as well as the handling of all required reporting and recordkeeping details. Legacy Fund donors advise annually on the distributions from the fund and, because a Legacy Fund is a permanent fund, donors may name successor advisors.

A Gift Fund is ideal for the donor who is seeking to benefit from our investment performance but wants the ability to distribute the total gift to charity. A Gift Fund can be established with a minimum of $10,000 and is a less expensive and more effective alternative to commercial gift funds. A Gift Fund also provides donors a higher level of service than commercial funds offer, thanks to the expertise and availability of our staff.

An Express Fund is a perfect vehicle for those donors who want to make a year-end gift of appreciated stock or other non-cash assets to benefit one or more charities. An Express Fund can be established with a minimum of $1,000 and, because the entire fund amount is spendable, there are no fees or income allocated. In addition, grants of any size can be made from the fund at any time.
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### Advised Fund Grants to Oklahoma-Based Organizations

#### William Fremont Harn Homestead and Gardens

William Fremont Harn was deeply involved as land commissioner in land negotiations and disputes stemming from the settlement of Oklahoma. In 1891, he acquired property originally claimed in the 1889 Land Run and eventually established what is now known as the William Fremont Harn Homestead and Gardens in 1904. The Victorian style home was bought from a Sears & Roebuck catalogue and erected in six weeks. Located a few blocks south of the state capitol, today the Harn Homestead is a private museum dedicated to preserving the history of territorial Oklahoma and to educating community members and tourists alike on Oklahoma’s grand history. During fiscal year 2007, the organization received two advised fund grants totaling $1,100.

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### Advised Fund Grants to Oklahoma-Based Organizations

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### Advised Fund Grants to Oklahoma-Based Organizations

#### St. Anthony Hospital

In 1898, two Sisters of St. Francis traveled by train to Oklahoma City with a goal to raise funds for their hospital in Maryville, Missouri. Instead, a local pastor offered them money under the promise that they would use the funds in Oklahoma City. Thus, in a heritage of many firsts, St. Anthony’s was founded as the community’s first hospital. The order also opened the first school of nursing in Oklahoma City in 1908 and employed the first registered X-ray technologist in the United States and Canada in 1921. From its original days located at Northwest 4th Street to its expansion and move to the current complex located between Northwest 8th and 11th streets, St. Anthony’s maintains its main presence in downtown.

In fiscal year 2007, St. Anthony Hospital Foundation received six grants from advised funds totaling $305,350.

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## Advised Fund Grants to Oklahoma-Based Organizations

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The Kirkpatrick Family Fund offers grants in three categories: Small Grants are made for $5,000 or less; Large Grants are for requests of $5,000 to $100,000; and Matching Grants are available to grow Charitable Organization Endowment Funds administered by the Oklahoma City Community Foundation. For information and grant guidelines, please visit www.KirkpatrickFamilyFund.org or contact Liz Eickman at 405/767-3702.

For many years, John E. and Eleanor B. Kirkpatrick focused a portion of their philanthropy on horticulture programs that promoted the benefits of community-wide beautification and the preservation of Oklahoma’s rich heritage. As president of the Kirkpatrick Family Fund, their grandson, Christian K. Keesee, has expanded this vision to include statewide preservation and the conservation of natural resources.

Within its Environment interest area, the Kirkpatrick Family Fund supports issues related to conservation, preservation and beautification. While the issues may seem dissimilar, each can have a positive or negative affect on our surroundings. Through its financial support to organizations providing leadership in environmental areas, the Kirkpatrick Family Fund is investing in positive programs which benefit Oklahoma both today and in the future.

Grants made to organizations such as Oklahoma City Beautiful, Preservation Oklahoma, William Fremont Harn Gardens and Homestead and The Nature Conservancy of Oklahoma allow these groups to continue to deliver programs that engage, educate and empower individuals to actively plan and care for their community’s natural assets.

The range of projects funded within the category of Environment is diverse:

- Oklahoma City Beautiful teaches environmental responsibility to 3rd and 4th grade students through its Mother Earth program. A working territorial farm, the Harn Homestead preserves history for all ages by providing first-hand experience of what life was like more than 100 years ago.
- Preservation Oklahoma advocates and educates about the importance of preserving historic buildings and places that make communities and neighborhoods unique. They are also an important resource and guide for municipalities and owners of historic properties.
- The Nature Conservancy of Oklahoma conserves and restores Oklahoma’s natural heritage through the establishment of nature preserves to protect the habitat needs of indigenous plant and animal life.

The investment by the Kirkpatrick Family Fund supports the individual mission and program goals of these organizations in order to ensure that future generations will have access to the unique assets of Oklahoma.

### Fiscal Year 2007 Kirkpatrick Family Fund Large Grants

#### ANIMAL WELFARE
- **Best Friends of Shelter Pets** - $10,000 to support the Spay/Neuter Assistance Program.
- **Blaze’s Tribute Equine Rescue** - $12,000 to support operational costs associated with equine care and rescue services in 2007.
- **Free to Live** - $15,000 toward the purchase of a new van to transport animals to adoption events and veterinary appointments.
- **Humane Society of the Pikes Peak Region** - $34,500 to support the “Meet Your Match--Feline-ality” program.

#### ARTS & HUMANITIES
- **Allied Arts Foundation** - $50,000 to support the 2007 annual campaign to raise operating funds for member agencies.
- **Arts Council of Oklahoma City** - $30,000 to support capital improvements for Stage Center.
- **Canterbury Choral Society** - $30,000 to assist with general operating support.
- **Cherokee Strip Regional Heritage Center** - a $75,000 Challenge Grant for the Cherokee Strip Regional Heritage Center capital campaign.

- **Humane Society of the United States** - $25,000 to conduct public education seminars throughout Oklahoma.
- **Oklahoma Humane Society** - $50,000 to support Phase II of the strategic planning process.
- **Second Chance Animal Sanctuary of Norman** - $10,000 to support the Spay/Neuter Assistance Program and general shelter medical expenses.
- **Wiggly Field, Del City Dog Park Association** - $16,500 to support capital improvements to Wiggly Field Dog Park.
Kirkpatrick Family Fund

The Nature Conservancy of Oklahoma – Four Canyon Preserve
A Kirkpatrick Family Fund grant is helping the Nature Conservancy of Oklahoma with its efforts protecting the Four Canyon Preserve located in northwestern Oklahoma in Ellis County. The 4,000-acre preserve provides habitat for a number of rare grassland birds and reptiles as well as numerous state-rare plants such as the hedgehog cactus flower pictured at left.

ENDOWMENTS AND COMMUNITY PROGRAMS

Chouteau/Terekhov Biography - $65,000 to support the creation of a biography/memoir of the dance careers of Yvonne Chouteau and Miguel Terekhov.

Cimarron Circuit Opera Company - $10,000 to support the Cool Kids Opera Camp and “Ruddigore” performances.

City Arts Center - $160,000 to provide general operating and program support.

Fine Arts Institute of Edmond - $15,000 to purchase classroom equipment and assist with marketing expenses.

William Fremont Harn Gardens and Homestead - $25,000 to provide operating support for the Stoney Point Schoolhouse and Territorial Farms Educational Programs.

International Photography Hall of Fame & Museum - $10,000 for general operating support.

Mid-America Arts Alliance - $10,000 to support arts programming activities in Oklahoma.

National Four-String Banjo Hall of Fame Museum - $25,000 to assist in the acquisition of the Derek Frerichs Banjo Collection.

Oklahoma City Community College Foundation - $10,000 to help underwrite the artistic fees of the Cultural Arts Series.

Oklahoma Historical Society - $173,000 to support costs of archivists working to catalog and document historical contributions made by the Kirkpatrick Family.

Oklahoma Humanities Council - $10,000 to support Oklahoma Centennial programs available to communities statewide.

Oklahoma Museums Association - $10,000 for general operating support.

Oklahoma Shakespeare in the Park - $15,000 to support production expenses for the 2007 summer season.

Picker Artists Association - $12,500 to support marketing outreach and education programs for the Paseo Arts District.

PAPT of Oklahoma - $10,000 to support the salary of a band teacher in the collaborative band program.

Red Earth Indian Center - $10,000 to support general operating expenses associated with the museum, programs and annual events.

Shiloh Summer Camp - $11,000 to support the 2007 Summer Art Program.

Untitled [Artspace] - $30,000 for general operating expenses.

Wilson Arts - $18,000 to support Kennedy Center’s touring production of “Alice.”

CHILDREN YOUTH & FAMILIES

A Chance to Change - $10,000 for expenses related to the substance abuse education program, “A Chance to Succeed.”

Birth Choice of Oklahoma - $10,000 for operating support for the Rose Home emergency shelter.

Calm Waters - $10,000 for support grief and divorce support groups.

Canadian County 4-H Farm - $400,000 to purchase property for expansion of programs and community use.

Center for Children and Families - $15,000 to provide support for the Teenage Parenting Program.
Kirkpatrick Family Fund

Faith Works of the Inner City - $20,000 to support Student Assisted Learning Time, the ESL program and the parenting class.

Jasmine Moran Children’s Museum - $15,000 for general operating expenses.

Oklahoma City Boathouse Foundation - $10,000 to support the initiation of the Boathouse Youth Outreach Program.

Oklahoma Institute for Child Advocacy - $15,000 to support the Refugee Youth Project.

Presbyterian Urban Mission - $20,000 to support after school youth programs.

Special Care - $20,000 for general operating expenses.

Sunbeam Family Services - $20,000 to assist with costs of the Senior Shelter, Senior Companion and youth counseling program.

YMCA Oklahoma City - $15,000 to support the “Everybody In The Pool” program and the North Side YMCA’s “Strong Kids” campaign.

COMMUNITY DEVELOPMENT

Executive Service Corps of Central Oklahoma - $20,000 to support general operations and consulting work.

Monroe Elementary School PTA - $12,000 to support the creation of a walking track at Monroe Elementary School.

Oklahoma City Community Foundation Building - $460,000 for capital improvements to the original Kirkpatrick Oil Company building at 1300 N. Broadway Dr. that housed the Oklahoma City Community Foundation prior its move into new location.

Oklahoma City Police Department - $14,500 to support executive training for two command officers at the Senior Management Institute for Police at Harvard University.

Positively Paseo - $20,000 for operational support.

Possibilities - $10,000 for program support for Camp Possibilities.

Urban League of Greater Oklahoma City - $25,000 for the construction of four in-take rooms.

Yukon Community Support Foundation - $42,500 toward support of Freedom Fest, Sounds of the Season and the Chisholm Trail Roundup events.

EDUCATION

Canadian County 4-H Foundation - $25,000 to support Kirkpatrick 4-H Farm Programs.

Celebrations! Preschool - $25,000 for teacher salaries.

KIPP Reach College Preparatory - $8,500 to support professional development training for faculty members.

Oklahoma City Educare - $50,000 to support the building capital campaign.

Oklahoma City Literacy Council - $8,000 to support the tutors and students of the adult literacy program.

Oklahoma Zoological Society – $10,000 to support the “Zoo FUND for Kids” program.

Payne Education Center - $15,000 for general operating expenses.

St. Mary’s Episcopal School of Edmond - $15,000 to support the development of an outdoor classroom.

ENVIRONMENT/PRESERVATION

Campbell Park - $400,000 for park improvements.

St. Paul’s Episcopal Cathedral
Located at the corner of Robinson Avenue and Northwest 7th Street in downtown Oklahoma City since 1904, St. Paul’s Episcopal Cathedral serves as the cathedral for the Diocese of Oklahoma. A $25,000 grant from the Kirkpatrick Family Fund assisted in the preservation of the historic building.
Kirkpatrick Family Fund

OKC Beautiful’s Mother Earth Program
The Mother Earth program began in 1998 as a youth environmental education program to teach elementary school children respect and care for the Earth. Thanks in part to a grant from the Kirkpatrick Family Fund, the program was available free to 12 Oklahoma City Public Schools. Students have an opportunity to meet Mother Earth in person and experience the efforts of littering in an interactive play. Other program activities include litter poster contests and participation in the OKC Beautiful’s annual LitterBlitz.

The Tree Bank - $10,000 to support education programs.

The Nature Conservancy, Oklahoma Chapter - $75,000 to support conservation efforts for the Four Canyon Preserve in northeastern Oklahoma.

Oklahoma City Beautiful - $10,000 to support the “Mother Earth” environmental education program.

Preservation Oklahoma - $30,000 to support general operating and expenses related to education programs at Overholser Mansion.

St. Anthony Hospital Foundation - $20,000 to assist with expenses related to Phase II of the St. Anthony Master Campus Plan.

University of Oklahoma College of Dentistry - $25,000 to support the cost of supplies and equipment associated with the Dr. E.E. Kirkpatrick Indigent Care Patient Fund program that provides dental services to low-income patients.

Variety Health Center - $130,000 to support the purchase of medical equipment, computers, a new telephone system and office furnishings.

St. Paul’s Episcopal Cathedral - $25,000 to support preservation efforts for the historic building.

American Red Cross of Central Oklahoma - $20,000 to provide salary support for a volunteer coordinator and a specialist.

BritVil Community Food Pantry - $10,000 to assist with food expenses.

Daily Living Centers - $50,000 to support the capital campaign to build a new facility.

Guild of St. George - $20,000 to support outreach programs.

Infant Crisis Services - $15,000 for general operating expenses.

Make Promises Happen - $10,000 to support storm shelter construction for Camp Tanglewood.

Metropolitan Better Living Center - $25,000 to support program and operating expenses.

Rebuilding Together - $15,000 to support costs to repair the homes of senior citizens in Oklahoma City.

Regional Aids Intercommunity Network - $10,000 for general operating expenses.

Regional Food Bank of Oklahoma - $90,000 to support the distribution center capital campaign and general operating expenses.

The Education & Employment Ministry (TEEM) - $20,000 for general operations.

United Way of Central Oklahoma - $25,000 to support the annual campaign and outcome measurement training for participating organizations.

USS Oklahoma - $10,000 to support the building of the USS Oklahoma Memorial on Ford Island at Pearl Harbor, Hawaii.

SPECIAL PROJECTS
**Fiscal Year 2007 Kirkpatrick Family Fund Matching Grants**

Since 2000, the Kirkpatrick Family Fund has continued an endowment matching program first started by John E. Kirkpatrick in 1979. Organizations seeking to establish a charitable organization endowment at the Oklahoma City Community Foundation or to increase the level of an existing fund can apply for a matching grant. These grants provide $1 for every $3 raised for the endowment.

- 95th Division Foundation - $5,000
- Allied Arts Affiliated Fund - $30,000
- The Children’s Center - $8,000
- Crown Heights-Edgemere Heights Neighborhood Association - $2,500
- Deer Creek Community Enrichment Foundation - $8,000
- Edmond Public Schools Foundation - $10,000
- El Reno Public Schools Foundation - $20,000
- Executive Service Corps of Central Oklahoma - $8,000
- Infant Crisis Services - $50,000
- Integris Baptist Medical Center/
  James L. Hall Center for Mind, Body & Spirit - $6,500
- Jazz in June - $8,000
- Chesapeake Swim Club - $1,500
- Leadership Oklahoma City - $6,500
- Legal Aid Services of Oklahoma/
  Stan Foster Senior Law Fund - $8,000
- Lupus Foundation of America/
  Oklahoma Chapter - $3,000
- Community Health Center/
  Mary Mahoney Memorial Health Center - $1,500
- McCall’s Communities for Life Enrichment - $18,000
- Moore High School Alumni Association - $5,000
- Mount St. Mary’s High School - $20,000
- NAIC - Center for Alcohol and Drug Services - $8,000
- Oklahoma Alliance on Aging - $8,000
- Oklahoma Christian University - $20,000
- Oklahoma City/County Historical Society - $4,000
- Oklahoma Philharmonic Affiliated Fund- $500,000
- Oklahoma Community Health Services - $3,000
- Oklahoma Engineering Foundation - $5,000
- Oklahoma FFA Foundation - $20,000
- Oklahoma Goodwill Industries - $20,000
- Oklahoma Physical Therapy Foundation - $3,000
- Oklahomans for Special Library Services - $10,000
- Sacred Heart Catholic School - $16,000
- Special Care - $20,000
- Specialized Alternatives for Families & Youth - $8,000
- Westminster School - $33,000
Community Programs

Moving In The Right Direction

As part of its mission, the Oklahoma City Community Foundation administers its Community Programs to address specific opportunities within the community as well as provide assistance to charitable organizations as they seek to address specific issues. Community Programs are focused, opportunity-based, operate on a community-wide level, have strong and involved community partners and an action agenda that emphasizes short-term results and long-term impact.

Through Community Programs we offer six specific program areas:

**Fund for Oklahoma City** is the primary funding source for Community Programs. In addition, it is also used to support new services and programs that meet a broader need of the community.

**Capacity Building** offers resources to help improve the administration and management of charitable organizations with endowments at the Oklahoma City Community Foundation.

**LIFE - a Literacy Initiative**, addresses adult literacy issues within the community including English as a second language.

**Get Moving OKC! – a Health Initiative**, promotes and encourages increased physical activity as a long-term health benefit.

**Parks and Public Spaces Initiative/Margaret Annis Boys Trust** works to improve the appearance of parks and public spaces within central Oklahoma, with emphasis on trees, shrubs and other plantings.

**New Opportunities Scholarship Initiative** encourages more students in central Oklahoma to seek higher education following high school.

A basic goal of each program area is to develop effective solutions to improve our community, not simply to distribute funds. Our Community Programs staff assists many organizations develop meaningful programs and projects. During fiscal year 2007, Community Program grants totaling $587,000 were awarded to organizations, an additional $6.89 million in Kirkpatrick Family Fund grants was distributed and $600,000 in scholarships and awards were made.

All information about Community Programs as well as grant guidelines and applications are available at www.occf.org.
Get Moving OKC!

Through working with community partners, Get Moving OKC! is raising awareness of the connection between good health and exercise. In addition, we also provide an online resource through Great Places to Walk in Central Oklahoma at www.occf.org. The web page lists more than 20 walking trail sites in the metropolitan area and offers detailed descriptions of each site. The page also includes links to web sites that offer additional exercise and healthy living information.

An advisory committee comprised of health professionals and community volunteers meet each quarter to discuss programs and to review grant applications. In fiscal year 2007, 11 organizations received grants totaling $65,730.

**Fiscal Year 2007 Grants**

- **Boys & Girls Club of Central Oklahoma** - $7,000 to support the establishment of a health and wellness program for students at three locations.
- **Central Elementary School (Putnam City School District)** - $2,700 to purchase pedometers, rewards, medals and nutrition education materials to enhance current nutrition education programs.
- **The Children’s Center** - $4,380 to support the expansion of an employee wellness program.
- **Chisholm Elementary PTO** - $7,000 to purchase exercise stations to go near the walking trail.
- **Christ the King** - $6,900 to support an after school activity program using a variety of exercise mediums including ballroom dancing.
- **Fairview Baptist Church** - $6,000 to support the REWARD (Regular Exercise With A Right Diet) program to provide the congregation with a structured exercise program.
- **Neighborhood Alliance** - $6,850 to support the development and implementation of a pilot project for a physical activity program involving neighborhood leaders.
- **Oklahoma Foundation for the Disabled** - $7,000 to hire professional ballroom dance instructors to provide eight hours of instruction to 60 clients for 25 weeks.
- **Urban League of Greater Oklahoma City** - up to $5,000 to fund a senior adult fitness program.
- **Western Oaks Elementary School** - $6,700 to purchase exercise station equipment to enhance the school’s existing 100 mile club walking program.
- **Western Village Academy** - $6,200 to expand the current physical activity program through fitness stations, nutrition counseling, field trips and evaluation tools.

Established by the Trustees in 2006, the purpose of the Get Moving OKC! Initiative is to encourage physical activity – such as walking – for children and adults. The initiative assists organizations in developing innovative community-based programs that motivate people of all ages to adopt an active lifestyle that results in long-term health and wellness. For more information on Get Moving OKC!, contact Sandy Wright at 405/606-2916 or s.wright@occf.org.

**2006-07 Get Moving OKC! Advisory Committee**

- Dr. Mary Ann Bauman
- Dr. Marie Bernard
- Dr. John Bozalis
- Jane Jayroe
- Jackie Jones
- Tracy Treps
- Pam Troup
- Dr. Clair Twitchell

Fairview Baptist Church

At left, the Fairview Baptist Church softball team celebrates following a game. Organizing softball games is just one component of the church’s healthy lifestyle program, REWARD (Regular Exercise With A Right Diet). A Get Moving OKC! grant of $6,000 helped the church to coordinate the structured exercise program for all age groups. Other organized activities include walking, chair exercises, aerobics and additional physical activity games.
The Fund for Oklahoma City is comprised of a group of discretionary funds created by or contributed to by donors who recognized the need for resources that are flexible and can be used to respond to our community’s changing needs and opportunities.

The Board of Trustees utilizes these funds to assist “good organizations doing important projects” that promote physical, social and economic impact. Donors supporting the Fund for Oklahoma City are investing in the future needs of the community and providing us with a unique opportunity to address issues as they arise. If you are interested in contributing to the Fund for Oklahoma City or establishing a fund that supports changing needs, please contact Jennifer Stewart at 405/606-2912 or j.stewart@occf.org.

In addition to providing support for all of the Community Programs, the Fund for Oklahoma City also supports a grant program. Grant applications are accepted from established organizations that are implementing new programs or expanding existing ones. For more information on applying for a Fund for Oklahoma City grant, please contact Sandy Wright at 405/606-2916 or s.wright@occf.org.

Central Oklahoma Healthcare Collaborative
In reviewing grant applications, both our staff and the Community Programs Committee, comprised of Trustees and community volunteers, are looking for projects that go beyond the institutional needs of an organization or its clients and meet a broad community need or expand an existing program that includes outreach to a new group.

In fiscal year 2006, the committee approved a $150,000 grant addressing the issue of individuals using the emergency room as their primary source for non-emergency healthcare which has led to overcrowding and increasing costs for hospitals. Three Oklahoma City nonprofit hospitals – St. Anthony Hospital, Integris Southwest Medical Center and University of Oklahoma Health Sciences Center – joined forces to find a solution. The answer was to provide accessible non-emergency care at a clinic located at or near the emergency room. Each hospital was awarded a $50,000 Fund for Oklahoma City grant to assist with costs related to getting their programs started.

In fiscal year 2006, the grant to St. Anthony Hospital was awarded and their clinic is now operating. Integris Southwest received its grant in fiscal year 2007. The hospital has hired a caseworker to screen patients to ensure they receive the right service for their needs.

The University of Oklahoma Health Sciences Center is working with Mary Mahoney/Community Health Centers to create a medical home clinic for clients living in northeast Oklahoma City that is slated to open in 2008.
Fiscal Year 2007 Grants

Homeless Alliance - $15,000 to implement a pilot program to provide team-based intensive case management for homeless families.

Possibilities - $15,000 for Camp Possibilities, the organization's neighborhood leadership training programs.

Exchange Club/Prevention of Child Abuse - $15,000 to support the hiring of a full-time staff person to educate students about teen pregnancy and child abuse.

Big Brothers Big Sisters of Greater Oklahoma City - $20,000 to hire a staff person to provide additional training and supervision of volunteers to pair children with trained adult mentors.

Integris Southwest Medical Center - $50,000 to support the salary for one caseworker in an effort to reduce the usage of their emergency room for primary care.

Latino Community Development Agency - $10,000 to fund a program to provide domestic violence services tailored to meet the specific cultural needs of Spanish speaking victims.

Oklahoma Chinese Cultural Foundation - $5,000 to support the exhibit at the Oklahoma History Center, “A Scissortail Returns: The Chinese Experience in Oklahoma,” a retrospective of the art and culture of the Chinese population in Oklahoma over the past century.

Oklahoma Children’s Theatre - $14,800 to develop and implement after school and summer theatre arts programs for students in K-5th grade attending Gatewood and Putnam Heights elementary schools.

Urban League of Greater Oklahoma City - $12,000 to support the addition of a Community Health Coordinator to implement a health and wellness program.

Regional Food Bank of Oklahoma - $20,000 over two years to support the senior adult feeding program.

The Ninety-Nines - $8,000 to assist with the 2007 Air Race Classic, a national annual event for women pilots.

Oklahoma Children’s Theatre
A $14,800 Fund for Oklahoma City grant to Oklahoma Children’s Theatre supported the development and implementation of after school and summer theatre arts programs for students K-5 at Gatewood and Putnam Heights elementary schools. The first summer theatre program was held in 2007 and featured a play written by and starring the students. The organization, founded in 1986, is partnering with Oklahoma City University’s theater department to stage productions, educational classes and camps for youth that will be held on the university’s campus.
Through the Capacity Building Program, we offer resources to the participants of the Charitable Organization Endowment Program to help improve their ability to provide service through good planning and quality management. We offer assistance to the 271 organizations through free roundtables and workshops, web-based resources and a grants program. For more information on the program, the services we provide and a list of the participating organizations, please see pages 48–57 or contact Gayle Farley at 405/606-2910 or g.farley@occf.org.

**2006-07 Capacity Building Committee**

Stephen Mason, Chairman
Nancy Coats, Vice Chairman
Ray Bitsche
Rodney Bivens
James Daniel
Susan Evans
Jenny Love Meyer
Mike Murphy
Kay Oliver
Bill Phillips
Ken Rees
Beth Shortt

**Capacity Building Grants**

Awarded three times a year, grants are the most visible aspect of the Capacity Building Program and have the greatest impact on the community because they support specific needs necessary to strengthen an organization. Capacity grants are awarded to organizations for programs, services or equipment designed to increase their management efficiency and for the development of plans to assist with future growth and improvement.

For many charitable organizations, Capacity Building grants serve as the only resource to address these important issues. Over the past five years, the Trustees have awarded nearly $500,000 in Capacity Building grants. During fiscal year 2007, the Capacity Building Program awarded grants totaling $147,540 to 45 organizations.

**Fiscal year 2007 Capacity Building Grants**

**Allied Arts Foundation** - $2,000 to update and improve display equipment utilized to market and promote Allied Arts.

**American Red Cross of Central Oklahoma** - up to $2,200 to update publication design software, provide training and to purchase a digital camera.

**Arcadia Historical & Preservation Society** - $2,650 for the design and production of brochures to promote tourism for the Round Barn.

**Association of Fundraising Professionals** - $5,000 to support speaker fees and programming costs for the statewide annual conference.

**Bishop McGuinness High School** - $4,000 to hire a consultant to develop and design an identity package, marketing materials and advertisements.

**Boys & Girls Club of Oklahoma County** - $3,570 to produce marketing materials for an expanded awareness campaign for the organization.

**Canterbury Choral Society** - $2,000 for the purchase of a laptop, LCD projector and screen for educational programs and practice sessions.

**The Children’s Center** - $2,500 for hardware and software to allow staff to update and maintain the web site.

**Cimarron Alliance Foundation** - $3,000 for a consultant to create a fundraising and financial development plan.

**Citizens Caring for Children** - $2,500 for a consultant to provide training in outcome measurement.

**Community Health Centers/Mary Mahoney Memorial Center** - $3,300 to develop a long-term strategic plan.

**Daily Living Centers** - $2,500 for a consultant to develop presentation materials for a capital campaign.

**Edgemere Park Preservation** - $2,400 to hire a consultant to lead the board in developing an updated strategic plan.
Capacity Building

**Oklahoma Shakespeare in the Park**

A $3,000 Capacity Building grant helped Oklahoma Shakespeare in the Park to publicize its relocation in 2007 to the Myriad Botanical Water Stage in downtown Oklahoma City. The organization’s inaugural summer season featured productions of *A Midsummer Night’s Dream*, *Cyrano de Bergerac* and *Macbeth*.

- **Edmond Senior Community Foundation** - $3,000 to hire a consultant to lead board development activities and create a long-range plan.
- **El Reno Public Schools Foundation** - $2,000 to support the development of a web site to promote the mission and services provided by the foundation.
- **Exchange Club Center for the Prevention of Child Abuse** - $4,000 to develop publication materials to increase public awareness and education on child abuse and neglect.
- **Friends of the Mustang Public Library** - $2,550 to hire a consultant to help the board develop a five-year plan.
- **William Fremont Harn Gardens and Homestead** - $3,000 for the redesign of the existing web site.
- **Hillel Foundation for Jewish Campus Life** - up to $4,000 to hire a development intern to build a donor data base and manage alumni relations.
- **Individual Artists of Oklahoma** - $1,800 to purchase an additional computer and donor management software.
- **International Photography Hall of Fame** - $4,000 to develop a new identity package for use with all marketing materials.
- **Oklahoma Community Health Services** - $8,000 for the purchase of tables, stackable chairs, display boards and easels as part of a renovation of a multipurpose room into a program area.
- **Oklahoma City Housing Services Redevelopment Corp./Positively Paseo** - $2,000 to purchase a computer system, software and printer.
- **Oklahoma City University** - $8,000 to support high school students attending a careers in mass communications conference held on the campus.
- **RSVP of Central Oklahoma** - $4,000 to hire a management consultant to assist with the development of a revised strategic plan.
- **Make Promises Happen/Central Oklahoma Christian Camp** - $5,000 to support the construction of a sidewalk system that makes the grounds more accessible for wheelchairs.
- **Neighborhood Alliance** - up to $2,000 to purchase an LCD projector and portable screen to be used in community education programs and presentations.
- **99s Museum of Women Pilots** - $3,500 to promote activities specifically related to the 75th anniversary of Amelia Earhart’s Atlantic crossing.
- **Oklahoma Brain Tumor Foundation** - $3,000 to hire professional services to conduct a first-time audit.
- **Oklahoma City Beautiful** - $3,500 to install a server to upgrade computer network capabilities.
- **Oklahoma City Literacy Council** - $2,300 to expand and enhance literacy training in other agencies and groups through the purchase of technical equipment.
- **Oklahoma City Public Schools Foundation** - $3,000 to support the development of a new strategic plan for the organization’s tutoring program.
- **Oklahoma Foundation for Excellence** - $1,770 to purchase technical equipment to assist in public relations, fundraising, and programming activities.
Red Earth

A Capacity Building grant in the amount of $1,800 allowed Red Earth to purchase cash registers for sales transactions at its annual arts festival in downtown Oklahoma City. During the annual three-day festival, buyers, collectors and gallery owners purchased artwork directly from more than 250 Native American art vendors.

Oklahoma Humanities Council - $2,000 to support the development of a five-year strategic plan conducted by the Federation of State Humanities Council.

Opportunities Industrialization Center - $3,000 to hire a consultant to develop a five-year long range plan.

Oklahoma Museums Association - up to $4,000 to conduct statewide focus groups to evaluate current programming and determine future programming needs.

Oklahoma Physical Therapy Foundation - $3,000 to hire a consultant to develop a long range plan.

Oklahoma Shakespeare in the Park - $3,000 to help publicize the organization’s move to the Myriad Gardens and gain new audiences.

Oklahoma State University-Oklahoma City - up to $5,000 to develop an on-line, interactive horticulture education resource.

Oklahoma Visual Arts Coalition - $3,000 to redesign and enhance the current web site.

Payne Education Center - $3,000 to support the creation of a web-based system for registration and materials development.

Preservation Oklahoma - $2,700 to support an interior assessment of the Overholser Mansion to prepare for a capital project and campaigns to restore the mansion.

Red Earth Indian Center - up to $1,800 to improve cash control systems at the annual Red Earth Festival.

The Education & Employment Ministry (TEEM) - $3,000 to hire a consultant to facilitate a strategic thinking and planning retreat for the Board and staff.

Villa Teresa School - $3,000 to develop a new web site to serve school children and parents with news and information.
Literacy Is For Everyone (LIFE)

Initiative objectives:
- Build an infrastructure for addressing basic literacy needs in the community for adults, children and families.
- Provide an opportunity for all individuals to speak and learn English for both economic independence and for dealing with basic medical, legal and consumer issues.
- Build awareness in the community for literacy skills and integrate literacy into social services, job training and other rehabilitation programs.
- Prevent illiteracy by encouraging families with children to read and to ensure that children have basic reading skills in elementary school.
- Encourage collaboration among literacy organizations to increase client capacity and service options.

Through a grants program, the initiative provides funding for training, materials, awareness building and administrative support to help improve the capacity of existing programs. In fiscal year 2007, LIFE awarded $21,000 in grants.

The LIFE Initiative not only awards grants but also works directly with literacy and language providers to create a community level strategy for improving literacy. We have partnered with the United Way of Central Oklahoma, Oklahoma City Junior League and literacy providers to form the Oklahoma City Metro Literacy Coalition.

The web site www.ReadOKC.org serves as a free online directory of literacy providers in the metropolitan area. The web site also offers a Spanish version of the directory.

Opportunities Industrialization Center (OIC)

A $7,000 LIFE grant to the Opportunities Industrialization Center (OIC) allowed the organization to hire Julie Myers, pictured at left, as a LIFE instructor for clients. The grant also is helping the organization increase the promotion and expansion of all of its literacy programs.

In its second year, the Literacy Is For Everyone (LIFE) Initiative has made strides in enhancing literacy services in central Oklahoma. The initiative was created by the Trustees as an avenue to assist organizations in providing opportunities for all children and adults to read, write and speak English at a functional level that allows for self sufficiency and quality of life. For more information, contact Mary Surbeck at 405/606-2917 or m.surbeck@occf.org.

2006-07 LIFE Advisory Committee Members

Nancy Coats
Kathy Dick
Leslie Gelders
Donna Morris
Katie Price
Tony Tyler
Don Vaught

Opportunities Industrialization Center (OIC)

A $7,000 LIFE grant to the Opportunities Industrialization Center (OIC) allowed the organization to hire Julie Myers, pictured at left, as a LIFE instructor for clients. The grant also is helping the organization increase the promotion and expansion of all of its literacy programs.
The Oklahoma City Community Foundation makes beautification of our community a priority through the Parks and Public Spaces Initiative and the Margaret Annis Boys Trust. For 16 years, these two funds have provided beautification grants and guidance to more than 300 community-wide projects for the purpose of enriching the appearance of neighborhoods, schools, public parks and medians. For more information on our beautification programs and grants, contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.

In fiscal year 2007, $61,665 was provided in grants for beautification efforts in central Oklahoma. Beyond the monetary support of the grants, a vital benefit we offer is the expertise and technical assistance of Brian Dougherty. As a landscape architect and horticulturist, Brian not only provides guidance and information for the grants process, but he is also involved in many beautification projects throughout the community, bringing valuable expertise to these projects.

In addition, we encourage the groups we work with to leverage the grants and assistance we provide to further enhance their projects. We know that taking a deeper interest in the appearance of our schools, neighborhoods and public parks benefits us all.

Margaret Annis Boys Trust
Since 1991, more than $2 million has been distributed to fund beautification projects of public parks and lands. This has only been possible thanks to a bequest from the estate of Margaret Annis Boys (see her story on page 40). Miss Boys’ gift of $1.5 million created the Margaret Annis Boys Trust.

Signature Projects
June 27, 2009 will mark the 100th birthday of Miss Boys. To acknowledge the tremendous impact of her gift to beautification efforts in the area, the Oklahoma City Community Foundation established the Margaret Annis Boys Trust Signature Project Program. The program will award grants up to $50,000 for significant beautification projects in parks and public lands in Oklahoma County. The first grants will be announced in fiscal year 2008.

Clean and Beautiful Schools Program
Started in 2000, the Clean and Beautiful Schools Program has had an enormous impact at elementary schools and the surrounding neighborhoods in Oklahoma County. The program was initiated by the Trustees as a means of addressing the appearance of public lands through the maintenance, safety and beautification of elementary school grounds. Schools, both public and private, often inhabit large parcels of land and can be a cornerstone of their neighborhoods. Participation requires the involvement of school officials, students, parents, maintenance workers and nearby businesses and residents. Since the program’s inception, more than 200 schools in central Oklahoma have participated in the program.

An important component of the Clean and Beautiful Schools Program is the support provided to maintenance workers at the schools. Twice-yearly maintenance networking workshops are held free-of-charge to maintenance workers from schools participating in the program. Topics focus on safety, proper use of equipment and grounds maintenance techniques.

The Parks and Public Spaces Initiative/Margaret Annis Boys Trust also funds grants to middle and high schools who are seeking a Clean and Beautiful School model to improve and enhance their school grounds.
Fiscal year 2007 Grants

James L. Capps Middle School - $7,000 to beautify the campus with a linear planting of vegetation along Northwest 39th Street.

Central Park Neighborhood Association - $4,000 to fund a tree planting along a walking trail on Shartel Boulevard.

Cheyenne Ridge Homeowners Association - $5,500 to renovate the frontage and entry island with new trees and plants on 15th Street in Edmond.

Flower Garden Beautification/Woodland Park Neighborhood Association - $10,260 to purchase and plant trees for Flower Garden Park on North Classen Boulevard.

Garden Neighborhood Association - $7,220 to purchase and plant trees along the perimeter of the former Garden Oaks School which is now a community center and is located on Northeast 16th Street.

Las Vegas/Aurora Neighborhood Associations - $3,125 to purchase crepemyrtles for the Youngs Boulevard median.

Putnam Heights Neighborhood Association - $3,160 to support purchase and planting of trees for medians between Northwest 36th and Northwest 38 streets along McKinley Avenue.

Ranchwood Villa Community Association - $3,400 to purchase and plant trees and crepemyrtles along the South Walker Avenue easement.

Warwick Estates Neighborhood Association - $8,000 to fund purchase and planting of trees along the frontage of Northwest 122nd Street.

Wiggly Field Dog Park - $10,000 to add trees and crepemyrtles around the perimeter of the new dog park in Del City.
The New Opportunities Scholarship Initiative was started in 1998 by the Trustees as a way to ensure that all high school seniors in central Oklahoma who have the desire to continue their education can do so. The initiative is comprised of five specific scholarship programs and the Central Oklahoma Guidance Counselor Network. For more information, please contact Anna-Faye Rose at 405/606-2902 or a.rose@occf.org.

The five scholarship programs are: Community Foundation Scholars, Foundation of Promise Scholars, Oklahoma Youth With Promise Scholars, Non-Traditional Scholars and the Nurse Education Program. Since 1998, the initiative has awarded more than $2.4 million in scholarships to worthy students.

2006-07 New Opportunities Scholarship Initiative Committee Members

James Clark, Chairman
Dr. Mary Ann Bauman
Joe Carter
Nolan Coyle
Paul Dudman
John Green
Kirkland Hall
David Harlow
Patricia Kelly
Martha King
John Osborne
Elaine Schuster

The Community Foundation Scholars program rewards the underserved segment of college-bound students – those who do not qualify for the most competitive academic scholarships but who are good students and who are involved in school activities and in their communities. The $1,200 per student scholarship is a means by which the Oklahoma City Community Foundation can encourage the recipients to be successful college students. In 2007, 97 students received Community Foundation Scholar awards.

Starting a Family Tradition
Through the Foundation of Promise Scholars program, the Oklahoma City Community Foundation is helping students become the first in their family to pursue a post-high school education. Scholarship recipients apply as high school juniors and are approved for a program of specific activities that prepare them for college admission. Upon completion of the activities, the student receives a $1,200 award to any accredited post-secondary educational institution. In 2007, 77 students received Foundation of Promise Scholar awards.

Non-Traditional Scholars
Encouraging Adults to Reach Goals
Helping adults re-enter the educational system is the objective of the Non-Traditional Scholars program. Working with six agencies, the Oklahoma City Community Foundation identifies students who want to continue their education either at a college or through vocational training. The students also receive mentoring from the referring agency as they pursue their new educational opportunity.
**Recognition Lunches**

Each year, the Oklahoma City Community Foundation hosts recognition luncheons for Community Foundation and Foundation of Promise Scholars. At left, several 2007 Community Foundation Scholars pose with luncheon speaker and television news anchor Linda Cavanaugh. More than 300 attendees – scholars, their families and high school guidance counselors – enjoyed the event held at the Oklahoma City Golf and Country Club. A recognition luncheon for the 2007 Foundation of Promise Scholars was held at the Oklahoma History Center and had more than 200 in attendance.

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**Oklahoma Youth With Promise**

*Providing Encouragement to Oklahoma’s Foster Children*

Through the Oklahoma Youth With Promise program, we work with both public and private agencies to assist students who “age out” of the state’s foster care system and yet have a desire to pursue post-high school education. In addition to the scholarship award, these students receive key support from a dedicated group of volunteer mentors. In the most recent academic year, 34 former foster care children received a Youth With Promise award. For more information on this program, please contact Elizabeth Heard at 405/606-2919 or e.heard@occf.org

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**Nurse Education Program**

*Responding to the Community’s Need*

In 2003, in response to the need for qualified staffing at area hospitals, the Oklahoma City Community Foundation collaborated with five metropolitan hospitals and created the Nurse Education Program. The program offers scholarships to nurses employed at the participating hospitals who are working toward a bachelor’s degree or certification in nursing. In 2006-07, the program provided $57,112 in scholarships to 40 nurses at the following hospitals: Children’s Center, Integris (Baptist Medical Center and Southwest Medical Center), Mercy Health Center and St. Anthony Hospital.

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**The Central Oklahoma Guidance Counselor Network**

*Improving Guidance Services*

An important ingredient of the New Opportunities Scholarship Initiative is the involvement of the guidance counselors at each of the participating high schools. For many students, the guidance counselor is an important source of information on college admissions and financial aid resources.

Through the Central Oklahoma Guidance Counselor Network, the Oklahoma City Community Foundation hosts two free workshops a year that feature specific information, updates on pertinent issues and campus visits to universities, colleges and technology centers both in Oklahoma and in neighboring states.

As an added incentive for participation, the Oklahoma City Community Foundation provides at least one Community Foundation Scholars award to each high school with a participating guidance counselor. For more information on the network, please contact Linda Keefe at 405/606-2909 or l.keefe@occf.org.
Governance & Administration

Moving In The Right Direction

From the time John E. Kirkpatrick and eight other business leaders joined together to start the Oklahoma City Community Foundation in 1969, our organization has been fortunate to have the community’s best and brightest serve as Trustees. Over the past 38 years, thanks to the vision and leadership they have offered, the Oklahoma City Community Foundation has been able to accomplish its mission of serving the charitable needs of donors and the community.

Thanks to the guidance and stewardship of many, our organization has grown from assets of less than $1 million in 1969 to assets of $584 million as of June 30, 2007.

Our Board of Trustees is comprised of 15 committed individuals representing community organizations and donors. The Trustees direct policy, provide leadership for programs that address community issues and opportunities and monitor the investment policy to ensure good stewardship of all of our resources. The Executive Committee along with three officers provides administrative and management oversight.

The Investment Committee is responsible for the investment practices and performance. Committee members are a group of respected community leaders who are highly knowledgeable about making investment decisions and who receive outside counsel from James Hotchkiss of Chicago, Ill. (see page 91 for a list of fiscal year 2007 Investment Committee Members). In addition, other committees provide guidance and leadership in specific management areas and are listed on this page.

A professional staff of 29 oversees the day-to-day operations and details in the area of administration, fund management, accounting, development and marketing, community programs and communications. Nancy Anthony has served as executive director since 1985, the sixth director of the organization. Carla Pickrell has held the position of director of administration since 1986. The Oklahoma City Community Foundation Trustees and staff are committed to superior governance and administration.

2006-07 Executive Committee
Kirkland Hall, Chairman
Nancy L. Coats
Paul W. Dudman
Paul B. Odom Jr.
Stephen Mason

2006-07 Audit Committee
Paul B. Odom Jr., Chairman
James Daniel
Bob Dilg
Eddie Ditzler
Gene Torbett
Bob Slovacek

Past Trustees, Years Served
Charles Bennett 1969–71, 1973–74
Dr. James L. Dennis 1969–71
Luther T. Dulaney 1969–72
Harvey P. Everest 1969–74
Sylvan N. Goldman 1969–78
Dean A. McGee 1969–78
J.B. Saunders 1969–78
Stanton L. Young 1969–75
Dr. Leonard P. Eliel 1971–72
Jack Abernathy 1972–81
Dr. William Brown 1973–74
William Thurman 1974–79
F.M. Petree 1975–84
Jean I. Everest 1975–84
Jackie Carey 1979–84
Richard Harrison 1979–89
Edward C. Joullian III 1979–85
Morrison G. Tucker 1979–89
Dr. Clayton Rich 1980–89
William Swisher 1981–83

Gerald Marshall 1982–88
Dan Hogan III 1984–93
James R. Tolbert III 1985–94
Nancy P. Ellis 1986–95
Richard L. Van Horn 1990–92
Dr. Jay Stein 1992–94
James Young 1995–97
J. Edward Barth 1989–98
Frank McPherson 1989–98
George J. Records 1989–99
Ben Damps 1996–2000
Raymond Hefner 1994–2000
Linda Lambert 1993–2002
Robert Butkin 1999–2002
Anne Hodges Morgan 1994–2003
Jeanette L. Gamba 1995–2004
Trustees

Kirkland Hall
President

John E. Kirkpatrick
1998-2006
Founding Trustee

Stephen Mason
Treasurer

James Clark

Nancy L. Coats

James Daniel

Paul W. Dudman

John Green

Jane Jayroe

Christian K. Keesee

Judy Love

Harry Merson

J. Larry Nichols

Ronald J. Norick

Paul B. Odom Jr.

William Shdeed

John Belt
Officer | Secretary, General Counsel
Staff

Nancy B. Anthony  
Officer | Assistant Secretary  
Executive Director

Carla Pickrell  
Officer | Assistant Treasurer  
Director of Administration

Cathy Lippard  
Controller

James Bonds  
Finance

Chris Busby  
Finance

Neil Cambre  
Communications

Joe Carter  
Development

Kenneth Conklin  
Development

Brian Dougherty  
Parks & Public Spaces Initiative

Karen Douglas  
Kirkpatrick Family Fund

Liz Eickman  
Kirkpatrick Family Fund

Gayle Farley  
Charitable Organization Endowments

Cara Fraley  
Finance

Donna Harless  
Administration

Elizabeth Heard  
Scholarships

Dini Homsey  
Communications

Louie Jameison  
Administration

Linda Keefe  
Guidance Counselor Network

Ann Kilpatrick  
Donor Services

Wanda Minter  
Administration

Michael Murphy  
Information Technology

Cathy Nestlen  
Communications

Sarah Pool  
Administration

Anna-Faye Rose  
Scholarships

Bill Schmid  
Maintenance

Jennifer Stewart  
Donor Services

Mary Surbeck  
Literacy

Tracy Treps  
Donor Services

Sandy Wright  
Community Programs
Investment Report

Moving In The Right Direction

While the specifics of the Oklahoma City Community Foundation’s investment structure have undergone revisions over the past 38 years, the use of investment professionals has always played a key role. The Investment Committee works with carefully chosen investment managers who strive for the best possible return. In fiscal year 2007, the rate of return on the general investment pool was 13.68 percent.

Investment Performance Pooled Investments

The investment policy of the Oklahoma City Community Foundation calls for a portfolio of stocks and bonds that is highly diversified. Capital preservation, protection against inflation and long-term growth are the fundamental objectives of the Community Foundation’s investment strategy. Asset allocation and investment discipline are critical elements for good long-term investment performance.

Responsibility for investment policy and manager selection rests with a seven member Investment Committee composed of four Trustees or former Trustees and three non-Trustee Oklahoma City community leaders with strong investment expertise. The Investment Committee for fiscal year 2007 was chaired by Paul W. Dudman and included Kenneth Brown, James Daniel, Steven C. Davis, James H. Holloman Jr., Jenee Lister and William Shdeed. Serving in an ex officio capacity were Kirkland Hall, Edward Barth, Christian K. Keesee, John Linehan and Stephen Mason.

This committee, along with investment counsel, James Hotchkiss and Associates of Chicago, Ill., determines asset allocation between equity and fixed income investments. Currently, the target percentage of the general pool invested in equities is 65 percent, with 35 percent in fixed income investments.

To provide diversity in the portfolio, the committee addresses allocation to different styles of equity management and style-specific professional investment managers. Investment portfolios and performance are reviewed quarterly by the investment committee, with the managers being judged on a time horizon of three to five years. The benchmark used for the general investment pool return is a weighted average of the S&P500 index (65 percent) and the Lehman Intermediate Government Credit Index (35 percent). Individual managers are compared to style-specific market indices.

To obtain a complete description of investment policies and a full investment report, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>EQUITY</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Community Foundation</td>
<td>18.02%</td>
<td>12.06%</td>
<td>11.71%</td>
<td>8.19%</td>
</tr>
<tr>
<td>Standard &amp; Poor’s 500</td>
<td>20.59%</td>
<td>11.66%</td>
<td>10.71%</td>
<td>7.14%</td>
</tr>
<tr>
<td><strong>FIXED INCOME</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Community Foundation</td>
<td>5.90%</td>
<td>3.75%</td>
<td>4.35%</td>
<td>5.90%</td>
</tr>
<tr>
<td>Lehman Government/Credit Intermediate</td>
<td>5.76%</td>
<td>3.41%</td>
<td>4.14%</td>
<td>5.66%</td>
</tr>
<tr>
<td><strong>TOTAL RETURN</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Community Foundation</td>
<td>13.68%</td>
<td>9.29%</td>
<td>9.60%</td>
<td>7.72%</td>
</tr>
<tr>
<td>S&amp;P500/Lehman G/C Int (Note A)</td>
<td>15.40%</td>
<td>8.80%</td>
<td>8.52%</td>
<td>6.64%</td>
</tr>
</tbody>
</table>
INDEPENDENT AUDITORS’ REPORT

The Board of Trustees
Oklahoma City Community Foundation, Inc.
Oklahoma City, Oklahoma

We have audited the accompanying consolidated statements of financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations (the “Foundation”) as of June 30, 2007 and 2006, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation’s management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation’s internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma City Community Foundation, Inc. and its affiliated organizations as of June 30, 2007 and 2006, and the changes in their net assets and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the consolidated financial statements taken as a whole. The Oklahoma City Community Foundation and Affiliated Organizations—Schedule of Assets is presented for purposes of additional analysis of the consolidated financial statements and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the consolidated financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the consolidated financial statements taken as a whole.

Oklahoma City, Oklahoma
September 6, 2007

Cole & Reed P.C.
### Consolidated Statements of Activities

**Oklahoma City Community Foundation, Inc.**

#### Year Ended June 30, 2007

<table>
<thead>
<tr>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUES AND SUPPORT</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total contributions</td>
<td>$54,277,065</td>
<td>$4,015,928</td>
<td>$58,292,993</td>
<td>$19,785,912</td>
<td>$18,333</td>
</tr>
<tr>
<td>Less: Agency transfers received</td>
<td>3,966,646</td>
<td>-</td>
<td>3,966,646</td>
<td>1,091,111</td>
<td>-</td>
</tr>
<tr>
<td>Contributions</td>
<td>50,310,419</td>
<td>4,015,928</td>
<td>54,326,347</td>
<td>18,694,901</td>
<td>18,333</td>
</tr>
<tr>
<td><strong>Total investment income</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less: Income on agency transfers</td>
<td>2,076,124</td>
<td>-</td>
<td>2,076,124</td>
<td>1,701,546</td>
<td>-</td>
</tr>
<tr>
<td>Investment income</td>
<td>14,594,358</td>
<td>-</td>
<td>14,594,358</td>
<td>11,439,704</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total net investment gains</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Net investment gains</strong></td>
<td>42,521,907</td>
<td>-</td>
<td>42,521,907</td>
<td>13,882,628</td>
<td>-</td>
</tr>
<tr>
<td><strong>Change in value of split-interest agreements</strong></td>
<td>(162,783)</td>
<td>56,073</td>
<td>(106,710)</td>
<td>2,115</td>
<td>17,486</td>
</tr>
<tr>
<td><strong>Other income</strong></td>
<td>212,098</td>
<td>-</td>
<td>217,098</td>
<td>15,505</td>
<td>-</td>
</tr>
<tr>
<td><strong>Net assets released from restrictions</strong></td>
<td>62,033</td>
<td>(62,033)</td>
<td>-</td>
<td>58,300</td>
<td>(58,300)</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES AND SUPPORT</strong></td>
<td>107,543,032</td>
<td>4,009,968</td>
<td>111,553,000</td>
<td>44,093,153</td>
<td>(22,481)</td>
</tr>
</tbody>
</table>

#### EXPENSES AND DISTRIBUTIONS

| | | | | | |
| **Total grants and program services** | 19,084,388 | - | 19,084,388 | 14,410,432 | - | 14,410,432 |
| Less: Grants on agency transfers | 2,416,923 | - | 2,416,923 | 2,505,500 | - | 2,505,500 |
| Grants and program services | 16,669,465 | - | 16,669,465 | 11,904,932 | - | 11,904,932 |
| **Total investment expenses and management fees** | 2,316,081 | - | 2,316,081 | 2,127,165 | - | 2,127,165 |
| Less: Fees on agency transfers | 238,877 | - | 238,877 | 262,934 | - | 262,934 |
| Investment expenses and management fees | 2,077,204 | - | 2,077,204 | 1,864,231 | - | 1,864,231 |
| General and administrative | 1,736,525 | - | 1,736,525 | 1,750,231 | - | 1,750,231 |
| Development | 512,833 | - | 512,833 | 532,840 | - | 532,840 |
| **TOTAL EXPENSES AND DISTRIBUTIONS** | 20,996,027 | - | 20,996,027 | 16,052,234 | - | 16,052,234 |
| **CHANGE IN NET ASSETS** | 86,547,005 | 4,009,968 | 90,556,973 | 28,040,919 | (22,481) | 28,018,438 |

#### NET ASSETS AT BEGINNING OF YEAR

| | | | | | |
| **2006** | $400,291,977 | 383,687 | $400,675,664 | 1,463,585 | $406,168 | 372,657,226 |
| **2007** | $486,838,982 | 4,393,655 | $491,232,637 | 1,116,071 | $400,291,977 | 372,251,058 |
| **See notes to consolidated financial statements.** | | | | | | |
FINANCIAL STATEMENTS

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

CONSOLIDATED STATEMENTS OF CASH FLOWS

OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

<table>
<thead>
<tr>
<th>Year Ended June 30</th>
<th>2007</th>
<th>2006</th>
</tr>
</thead>
<tbody>
<tr>
<td>OPERATING ACTIVITIES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Change in net assets</td>
<td>$ 90,556,973</td>
<td>$ 28,018,438</td>
</tr>
<tr>
<td>Adjustments to reconcile to net cash provided by (used in) operating activities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation</td>
<td>406,130</td>
<td>351,860</td>
</tr>
<tr>
<td>Depletion</td>
<td>-</td>
<td>12,068</td>
</tr>
<tr>
<td>Noncash contributions</td>
<td>(25,715,242)</td>
<td>(12,501,173)</td>
</tr>
<tr>
<td>Net noncash receipts</td>
<td>(77,557)</td>
<td>(132,666)</td>
</tr>
<tr>
<td>Net investment gains</td>
<td>(49,446,055)</td>
<td>(16,221,224)</td>
</tr>
<tr>
<td>Investment income earned on index funds</td>
<td>(4,439,837)</td>
<td>(3,332,223)</td>
</tr>
<tr>
<td>Accretion of discount</td>
<td>(187,997)</td>
<td>(210,750)</td>
</tr>
</tbody>
</table>

Changes in operating assets and liabilities:

Accrued income | (133,544) | (34,418) |
Contributions receivable | (11,724,726) | (775,503) |
Beneficial interest in lead trust | (4,014,293) | - |
Accounts payable and other liabilities | 582,750 | 34,662 |
Grants and program services payable | (1,649,141) | (2,746,556) |
Annuity contracts payable | 1,417,097 | 415,242 |
Assets held for others | 136,863 | (96,531) |
Agency transfers subject to SFAS 136 | 10,166,767 | 2,221,905 |

NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES | 6,078,188 | (4,998,859) |

INVESTING ACTIVITIES

Purchases of investments | (379,320,420) | (420,175,525) |
Proceeds from sales and maturities of investments | 379,041,893 | 429,279,352 |
Proceeds from sale of real estate | 597,222 | 46,290 |
Purchases of property and equipment | (4,103,509) | (295,310) |
Proceeds from sale of other assets | 75,185 | - |

NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES | (3,709,629) | 4,854,807 |

FINANCING ACTIVITIES

Principal payments on note payable | (5,000) | - |

INCREASE (DECREASE) IN CASH | 2,363,559 | (144,052) |

CASH AT BEGINNING OF YEAR | $ 84,235 | $ 228,287 |

CASH AT END OF YEAR | $ 2,447,794 | $ 84,235 |

See notes to consolidated financial statements.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
OKLAHOMA CITY COMMUNITY FOUNDATION, INC.
June 30, 2007

NOTE A—ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Oklahoma City Community Foundation, Inc. (the "Foundation") was incorporated December 30, 1968, under the laws of the State of Oklahoma, as a not-for-profit organization without capital stock to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area.

Basis of Accounting: The consolidated financial statements of the Foundation have been prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other assets and liabilities.

Reporting Entity: The consolidated financial statements include the assets, liabilities, net assets, changes in net assets, and cash flows of the Foundation. The Foundation has approximately 1,000 component funds and twenty-seven affiliated organizations.

Affiliated Organizations | Formed During Year Ended June 30 | Affiliated Organizations | Formed During Year Ended June 30
--- | --- | --- | ---
The William E. and Margaret H. Davis Family Fund of The Oklahoma City Community Foundation, Inc. | 1987 | Oklahoma City Disaster Relief Fund, Inc. | 1995
The Omniplex Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1988 | Heritage Hall Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1996
The Kirkpatrick Center Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1989 | John and Claudia Holliman Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1997
The Kirkpatrick Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1989 | Raymond H. and Bonnie Hefner Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1998
Cowboy Hall of Fame Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1991 | Hospice Foundation of Oklahoma Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1998
Oklahoma Air Space Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1991 | Lawton Community Foundation, Inc. | 1999
Oklahoma City Art Museum Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1992 | Oklahoma City Retailers Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1999
Malzahn Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1992 | Bob & Nancy Anthony Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 2000
Leadership Oklahoma City Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1994 | Love Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 2000
Deer Creek Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1995 | Robert and Blanche Gordon Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 2001
Allied Arts Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1995 | Community Resources Oil and Gas, Inc. | 2001
Oklahoma Philharmonic Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 1995 | Community Resources Real Estate, Inc. | 2001
Rural Oklahoma Community Foundation, Inc. | 1995 | Janice and Joe L. Singer Family Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 2004

Everett Family Foundation Affiliated Fund of The Oklahoma City Community Foundation, Inc. | 2006
Assets Held for Others: Assets held for others represents the portion of assets related to charitable lead and remainder trusts that are held for the donor or other designated beneficiary and amounts due to recipients as agency transfers. The liability for assets held under trust agreements is equal to the present value of the expected future payments to be made to the donor or other designated beneficiary. The liability for assets held for others on agreements in which the Foundation is named as the charitable beneficiary but the designation is revocable is equal to the fair value of the assets. The liability for agency transfers totals $10,000 at June 30, 2007 and 2006.

Contributions Received: Contributions received are generally recorded as unrestricted net assets.

Donated Assets: Donated marketable securities and other noncash donations are recorded as contributions at their estimated fair values at the date of the donation.

Donated Services: No amounts have been reflected in the consolidated financial statements for donated services. The Foundation pays for most services requiring specific expertise.

Grants and Program Services: Grants and program services represent amounts awarded to various not-for-profit organizations to assist with funding of general operations or special programs. Grants and program services payable consist of unconditional amounts awarded, but not paid, to not-for-profit organizations. Grants to be paid after one year are discounted to net present value of estimated future cash flows. Grants dependent on the occurrence of a specified and uncertain event are not recognized until the conditions on which they depend are substantially met.

Functional Allocation of Expenses: The costs of providing the various programs and other activities have been summarized on a functional basis in the consolidated statements of activities. Costs are allocated between development, general and administrative, or grants and program services based on evaluations of the related activities. General and administrative expenses include those expenses that are not directly identifiable with any other specific function, but provide for the overall support and direction of the Foundation.

Income Tax Status: The Foundation and its affiliated organizations are exempt from federal income tax under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code"), and have been determined not to be a private foundation under Section 509(a) of the Code. As a result, income taxes are not included in the accompanying consolidated financial statements.

Concentration of Credit Risk: The Foundation maintains cash in bank deposit accounts that, at times, may exceed federally insured limits. The Foundation has not experienced any losses in such accounts and believes that it is not exposed to any significant credit risk on cash or cash equivalents.

Use of Estimates: The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosed contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Estimates that are particularly susceptible to significant change include the valuation of contributions receivable. Management’s estimate is based on consideration of all relevant available information and an analysis of the collectibility of individual contributions, which arise primarily from trusts and estates, at the financial statement date.

Notes to Consolidated Financial Statements — Continued

Oklahoma City Community Foundation 2007 Annual Report 95

FINANCIAL STATEMENTS

NOTE A—ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES—Continued

Basis of Presentation: Financial statement presentation follows the recommendations of the Financial Accounting Standards Board in its Statements of Financial Accounting Standards (SFAS) No. 116, Accounting for Contributions Received and Contributions Made; No. 117, Financial Statements of Not-for-Profit Organizations; and No. 136, Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others.

Under SFAS 116 and 117, the Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Contributions received are reported as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence or nature of any donor restrictions. The standards also provide that if the governing body of an organization has the right to remove a donor restriction, the contributions should be classified as unrestricted net assets. The Foundation receives contributions from donors with advice regarding distribution of the assets and the earnings therefrom. The Foundation attempts to meet the desires expressed by the donors at the time of the contribution; however, the Foundation reserves the right to modify any restrictions or conditions on the distribution of funds for any specified charitable purpose or to specified organizations if, in the sole judgment of the Foundation’s board of trustees, such restrictions or conditions become unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community. Accordingly, the consolidated financial statements classify all net assets as unrestricted, with the exception of assets related to charitable lead and remainder trusts, which are classified as temporarily restricted net assets due to the time restrictions of the assets.

SFAS 136 requires the Foundation to account for assets that are contributed by a not-for-profit organization for the benefit of that not-for-profit organization or one of its affiliated organizations as a liability to the specified beneficiary concurrent with its recognition of the assets received. All assets of this type, and the liability associated with those assets, are reported as agency transfers subject to SFAS 136 in the consolidated financial statements.

Investments: Securities and other investments are managed by various investment managers.

Cash Equivalent Funds and Securities: Cash equivalent funds, U.S. government obligations, asset backed obligations, bonds, mutual funds, equity index funds, bond index funds, and common and preferred stocks are reported at fair value in the accompanying consolidated financial statements. Fair values are based on quoted market prices, if available, or the best estimate of fair value determined by the Foundation or the investment manager. Realized gains and losses on sales of securities are computed on the average cost basis.

Cash equivalent funds are comprised of short-term, highly liquid investments that are readily convertible into known amounts of cash.

Real Estate: Real estate is carried at cost or, if donated, the estimated fair value at the date of donation, net of accumulated depreciation of approximately $1,322,000 and $955,000 at June 30, 2007 and 2006, respectively. Substantially all real estate is leased to a related party under four non-cancelable agreements which expire between 2010 and 2016. There are no expense obligations for the Foundation under these lease agreements. Future minimum payments under non-cancelable leases are expected to range from approximately $765,000 to $940,000 per year through 2012 and total $1,750,000 thereafter.

Oil and Gas Properties: Oil and gas properties are carried at cost or, if donated, the estimated fair value at the date of donation, net of accumulated depletion of approximately $90,000 and $627,000 at June 30, 2007 and 2006, respectively. Depletion of oil and gas properties is based on estimated reserves. During 2007, the Foundation wrote-off fully depleted oil and gas properties totaling approximately $370,000.

Limited Partnership Interests: Investments in limited partnership interests are reported at estimated fair value. Fair value is generally determined by independent appraisal at the time the gift is made and is revalued periodically using information relating to the value of the underlying assets and other factors deemed relevant to the valuation.

Property and Equipment: Property and equipment is carried at cost or, if donated, at the estimated fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. The estimated useful lives are three to five years for furniture, fixtures, and equipment, and twenty years for buildings.

Contributions Receivable: Contributions receivable, which arise primarily from trusts and estates, are valued at present value at the financial statement date. This valuation assumes collection within one year; however, due to the nature of the receivables, the final settlement dates are uncertain. All amounts are expected to be fully collected. Contributions receivable are due from one donor at June 30, 2007 and two donors at June 30, 2006. No amounts have been recognized in the consolidated financial statements for conditional promises to give because the conditions on which they depend have not been substantially met. At June 30, 2007 and 2006, conditional promises to give total approximately $1,334,000 and $1,393,000, respectively.

Collections: The Foundation does not include either the cost or the value of its collections in the consolidated statements of financial position, nor does it recognize gifts of collection items as revenues in the consolidated statements of activities.

Other Assets: Other assets consist primarily of life insurance policies in which the Foundation is the beneficiary. These assets are carried at their cash surrender values and all other assets are carried at cost, or, if donated, at the fair value at the date of donation.
NOTE B--INVESTMENTS

Investments in cash equivalent funds and securities at fair value consist of the following:

<table>
<thead>
<tr>
<th></th>
<th>June 30</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2007</td>
<td>2006</td>
</tr>
<tr>
<td>Cash equivalent funds</td>
<td>$11,814,452</td>
<td>$13,313,787</td>
</tr>
<tr>
<td>Securities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>U.S. government oblig.</td>
<td>101,758,392</td>
<td>87,543,374</td>
</tr>
<tr>
<td>Asset backed oblig.</td>
<td>30,051,870</td>
<td>28,679,014</td>
</tr>
<tr>
<td>Bonds</td>
<td>520,763</td>
<td>521,852</td>
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<tr>
<td>Mutual funds</td>
<td>15,954,918</td>
<td>10,734,322</td>
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<tr>
<td>Equity index funds</td>
<td>209,982,585</td>
<td>136,208,642</td>
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<tr>
<td>Bond index funds</td>
<td>25,627,607</td>
<td>21,013,662</td>
</tr>
<tr>
<td>Common and preferred</td>
<td>142,359,339</td>
<td>161,374,288</td>
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<tr>
<td></td>
<td>526,255,476</td>
<td>446,075,154</td>
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<tr>
<td></td>
<td>$538,069,926</td>
<td>$459,388,941</td>
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</tbody>
</table>

NOTE C--PROPERTY AND EQUIPMENT

Property and equipment is summarized as follows:

<table>
<thead>
<tr>
<th></th>
<th>June 30</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2007</td>
<td>2006</td>
</tr>
<tr>
<td>Land</td>
<td>$635,407</td>
<td>$322,450</td>
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<tr>
<td>Building</td>
<td>4,355,841</td>
<td>338,548</td>
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<tr>
<td>Construction in progress</td>
<td></td>
<td>270,562</td>
</tr>
<tr>
<td>Furniture, fixtures, and equipment</td>
<td>821,931</td>
<td>487,274</td>
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<tr>
<td>Less: Accumulated depreciation</td>
<td>5,812,341</td>
<td>1,408,834</td>
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<tr>
<td></td>
<td>639,286</td>
<td>599,658</td>
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<tr>
<td></td>
<td>$5,173,055</td>
<td>$809,176</td>
</tr>
</tbody>
</table>

NOTE D--SPLIT-INTEREST AGREEMENTS

At June 30, 2007 and 2006, the Foundation has recorded approximately $5,429,000 and $2,720,000, respectively, in fair value of various split-interest agreements as an asset in its consolidated statements of financial position. Assets received under these agreements are recorded at fair value and in the appropriate net asset category. Related contributions per the agreements are recognized as contribution revenue and are equal to the present value of future benefits to be received by the Foundation over the term of the agreements. Contribution revenue related to these agreements totaled approximately $1,004,000 and $292,000 in 2007 and 2006, respectively. Liabilities have been established for those split-interest agreements for which the Foundation is the trustee or for which the Foundation is obligated to an annuitant under a charitable gift annuity. These liabilities totaled approximately $3,505,000 and $1,951,000 at June 30, 2007 and 2006, respectively. During the term of these agreements, changes in the value of the split-interest agreements are recognized in the consolidated statements of activities based on accretion of the discounted amount of the contribution, and reevaluations of the expected future benefits (payments) to be received (paid) by the Foundation (beneficiaries), based on changes in life expectancy and other assumptions. Discount rates ranging from 3.8% to 8.0% were used in these calculations at the dates of the contributions. Split-interest agreements for which the Foundation is the trustee but the charitable beneficiary is revocable are included in the assets and liabilities above. The liability for these revocable agreements is equal to the fair value of the assets.

The Foundation is the beneficiary of a charitable lead unitrust. Under the charitable lead trust agreement, the trust will pay 7% of the net fair market value of the trust estate to the Foundation over the next 17 years and the assets remaining at the end of the trust term will be distributed to a third party beneficiary. The fair value of the Foundation’s beneficial interest is based on the present value of the estimated future cash inflows using a discount rate of 6.6% at June 30, 2007. During 2007, the Foundation recognized temporarily restricted contribution revenue in the amount of approximately $4,014,000 and unrestricted contribution revenue of approximately $1,187,000 related to this trust. Changes in fair value of the beneficial interest are reflected as a change in value of beneficial interests in charitable lead trusts in the statement of activities.

NOTE E--NOTE PAYABLE

On May 1, 2007, the Foundation entered into a note payable for $300,000. The note carries a fixed interest rate of 6% and is payable in monthly installments of $3,331. The note matures May 1, 2017. Principal payments for 2008 through 2012 range from approximately $23,000 to $29,000 with payments thereafter totaling approximately $167,000. During 2007, the Foundation paid interest expense of $1,700 which is included in general and administrative expenses in the consolidated statement of activities. The note is secured by readily marketable securities which are required to be maintained at the same value as the outstanding principal balance.

NOTE F--GRANTS AND PROGRAM SERVICES PAYIBLE

Grants and program services payable consist of unconditional amounts awarded, but not paid, to various not-for-profit groups.

Unconditional grants payable are as follows:

<table>
<thead>
<tr>
<th></th>
<th>June 30</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2007</td>
<td>2006</td>
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<tr>
<td>Payable in less than one year</td>
<td>$8,956,207</td>
<td>$7,536,381</td>
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<tr>
<td>Payable in one to five years</td>
<td>3,418,006</td>
<td>6,653,066</td>
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<tr>
<td>Total grants payable</td>
<td>12,374,213</td>
<td>14,189,447</td>
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<tr>
<td>Less 3% discount to present value</td>
<td>99,644</td>
<td>265,557</td>
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<tr>
<td>Net grants payable</td>
<td>$12,274,749</td>
<td>$13,923,890</td>
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</tbody>
</table>

The Foundation’s trustees have also approved conditional grants and program services totaling approximately $696,000 and $235,000 at June 30, 2007 and 2006, respectively. No amounts have been recognized in the consolidated financial statements because the recipient agencies have not met certain conditions of the grant.

NOTE G--COLLECTIONS

The Foundation maintains various collections of works of art, historical treasures, and similar assets. These collections are maintained for public exhibition, education, and research in furtherance of public service rather than for financial gain. These assets are protected, kept uncumbered, cared for, and preserved by the Kirkpatrick Center Affiliated Fund. As a matter of policy, the proceeds of items in collections that are sold are used to acquire other items for collections.

The Foundation maintains nine separate collections, including the African Art Collection, Asian Art Collection, Boehm Collection, Baker Collection, Clock Collection, Payne Collection, Sutton Collection, Pre-Columbian Collection, and Victorian Doll House Collection. Each of these collections is subject to the policies referred to above.

NOTE H--CONTRIBUTED SERVICES

Several of the Foundation’s trustees who assist the Foundation with special projects provide contributed services. No amounts have been recognized in the consolidated statements of activities because the criteria for recognition have not been satisfied.

NOTE I--RETIREMENT PLAN AND OTHER BENEFITS

Substantially all employees of the Foundation participate in the Retirement Plan of Oklahoma City Community Foundation, Inc. (the "Plan"), commonly known as a Section 403(b) plan. Under the Plan, the Foundation contributes 10% of the respective employee’s regular salary to provide retirement benefits. In addition, employees may contribute a specified percentage of their regular salary to the Plan. The total amount contributed by the Foundation and the employee cannot exceed 100% of the employee’s regular salary, subject to Internal Revenue Service limitations. Contributions made by the Foundation are 100% vested after six years of service. Benefits paid under the Plan are limited to the sum of the employee’s and the Foundation’s contributions and investment earnings on those contributions. The Foundation contributed approximately $136,000 and $108,000 to the Plan during the years ended June 30, 2007 and 2006, respectively.

The Foundation entered into severance benefit agreements with selected key executives. Split-dollar life insurance premiums of approximately $156,000 and $143,000 are included in other assets, and severance benefits payable of approximately $39,400 and $264,000 are included in accounts payable and other liabilities at June 30, 2007 and 2006, respectively.

NOTE J--AGENCY TRANSFERS SUBJECT TO SFAS 136

The Foundation follows the provisions of SFAS 136, Transfers of Assets to a Not-for-Profit Organization or Charitable Trust That Raises or Holds Contributions for Others. This statement establishes standards for transactions in which the Foundation accepts a contribution from a donor and agrees to transfer those assets, the return on investment of those assets or both to another entity that is specified by the donor. SFAS 136 specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself or one of its affiliated organizations as the beneficiary of that fund, the community foundation must account for the transfer of such assets and the activity associated with those assets as a liability.

The Foundation maintains variance power, as described in the governing documents of the Foundation, and legal ownership over these funds and, as such, continues to report the funds as assets of the Foundation. Variance power assures donors that if the charitable purpose of their contribution becomes impractical or impossible, the distributions will be directed to similar purposes in the community. A liability for agency transfers subject to SFAS 136 has been established for the fair value of the assets contributed by not-for-profit organizations for their benefit in the amount of approximately $76,017,000 and $65,850,000 at June 30, 2007 and 2006, respectively.
## OKLAHOMA CITY COMMUNITY FOUNDATION AND AFFILIATED ORGANIZATIONS—SCHEDULE OF ASSETS

### OKLAHOMA CITY COMMUNITY FOUNDATION, INC.

<table>
<thead>
<tr>
<th></th>
<th>2007</th>
<th>2006</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma City Community Foundation, Inc.</td>
<td>$235,323,541</td>
<td>$200,240,001</td>
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<tr>
<td>William E. and Margaret H. Davis Family</td>
<td>1,569,320</td>
<td>1,450,301</td>
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<tr>
<td>Omniplex</td>
<td>5,640,101</td>
<td>5,239,146</td>
</tr>
<tr>
<td>Kirkpatrick Center</td>
<td>47,459,366</td>
<td>43,105,131</td>
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<tr>
<td>Kirkpatrick Family</td>
<td>227,329,923</td>
<td>177,568,395</td>
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<tr>
<td>Cowboy Hall of Fame</td>
<td>1,509,261</td>
<td>1,408,187</td>
</tr>
<tr>
<td>Oklahoma Air Space Museum</td>
<td>6,067,926</td>
<td>5,478,365</td>
</tr>
<tr>
<td>Oklahoma City Art Museum</td>
<td>6,771,660</td>
<td>5,792,401</td>
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<tr>
<td>Malzahn Family</td>
<td>1,495,917</td>
<td>1,466,345</td>
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<tr>
<td>Leadership Oklahoma City</td>
<td>1,126,882</td>
<td>1,010,294</td>
</tr>
<tr>
<td>Deer Creek</td>
<td>1,572,522</td>
<td>1,459,632</td>
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<tr>
<td>Allied Arts Foundation</td>
<td>1,177,293</td>
<td>965,848</td>
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<tr>
<td>Oklahoma Philharmonic</td>
<td>2,831,925</td>
<td>1,663,811</td>
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<tr>
<td>Rural Oklahoma Community Foundation, Inc.</td>
<td>2,304,465</td>
<td>2,103,756</td>
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<tr>
<td>Oklahoma City Disaster Relief Fund, Inc.</td>
<td>10,759,474</td>
<td>10,232,622</td>
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<tr>
<td>Heritage Hall</td>
<td>1,868,149</td>
<td>1,742,448</td>
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<tr>
<td>John and Claudia Holliman</td>
<td>1,469,808</td>
<td>1,371,933</td>
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<tr>
<td>Raymond H. and Bonnie Hefner Family</td>
<td>1,864,089</td>
<td>1,685,218</td>
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<tr>
<td>Hospice Foundation of Oklahoma</td>
<td>1,654,761</td>
<td>1,456,516</td>
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<tr>
<td>Lawton Community Foundation, Inc.</td>
<td>3,507,410</td>
<td>3,200,394</td>
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<tr>
<td>Oklahoma City Retailers Foundation</td>
<td>1,702,044</td>
<td>1,670,369</td>
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<tr>
<td>Bob &amp; Nancy Anthony Family</td>
<td>823,716</td>
<td>719,895</td>
</tr>
<tr>
<td>Love Family</td>
<td>9,341,782</td>
<td>8,716,066</td>
</tr>
<tr>
<td>Robert and Blanche Gordon Family</td>
<td>6,493,026</td>
<td>1,147,749</td>
</tr>
<tr>
<td>Community Resources Oil and Gas</td>
<td>8,373</td>
<td>16,370</td>
</tr>
<tr>
<td>Community Resources Real Estate</td>
<td>811,973</td>
<td>200</td>
</tr>
<tr>
<td>Janice and Joe L. Singer Family</td>
<td>1,366,320</td>
<td>1,212,871</td>
</tr>
<tr>
<td>Everett Family Foundation</td>
<td>2,326,631</td>
<td>2,121,176</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>586,157,658</strong></td>
<td><strong>484,245,220</strong></td>
</tr>
</tbody>
</table>

Less: Accumulated depreciation | 1,961,036 | 1,554,907 |

**$ 584,196,622** | **$ 482,690,313**
Godfrey Jr., Mr. & Mrs. Richard H., 10
Bill & Josephine Goff Memorial 21
Gohrband, Roger & Virginia 21
Goldman, Alfred & Monte 22
Goldman, Sylvan N. 22
Goldman-Kirkpatrick Fund 22
Al Good Memorial 10
Good, Gary 22
Robert D. & Blanche H. Gordon Family Affiliated Fund 45
Gorham, David 22
Gosselin, E. L. 10
Gossett/Boyer 22
Grace Living Centers Foundation, Inc. 10
Gragg, Melvin & Bobbie 22
Grama, Bill & Susan 22
Susie Graves – Fund for Positive Tomorrows 10
Gray, Earl O. & Lucille R. 22
Fredda Peole Grayson Scholarship Fund 62
Alan C. Greenberg Foundation 10
Greenberg, Raymond & Miriam 10
Greenberg, Ronald & Adrianne 10
Greenberg, Virginia & Robert 10
Greenberg Family 22
Greer, Stephen V. 10
Gregory, Andrew & Judi 22
Greystone Presbyterian Church 10
Griffith, David 22
Griffith, Todd & Leslie 10
Griggs, Kenneth & Janice 10
C.H. Guernsey & Co. 10
Gun, Tonya G. 10
Diane Gusimer Memorial 22
Dow & Jean Gusimer Memorial 22
Jim Gunter Memorial 22
Gutierrez, Louis & Juanita 10
H
Habluetzel Family Foundation 22
Hall, Mrs. John M. 10
Hall Family, James L. & Carol M. 22
Patty Mullins Hall Memorial 22
Hallren, Thomas Patrick 10
Hankey's Foundation 22
Hardeman, Betty 11
Harlow Jr., James J. & Jane 22
Harmon, D. Allan & Dorothy 22
William Fremont Har
Gardens and Homestead 54
Harper, F. Dall 10
Jack & Pauline Harper Family Fund 22
Harpman Jr., Helene & Sig. 10
Harrah, Mr. & Mrs. Thomas K. 10
Juanita Harris Memorial 10
Harris, Mark L. & Anne 10
Harris, Virgil W. 10
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Harrison, Richard D. 23
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Hayes, Larry K. & Maggie 10
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Henderson, Kenneth Don & Althea Rose 11
Henderson, Travis 11
Henry, Ann C. 11
Henry, Earl J. 11
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Hogan III, Sarah & Dan 23
Hogsett, Joe & Marcia 23
Holbird, Frances Helen Crockett 23
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Holl, Alfred G. 11
Holland, Blanche & Mildred 23
John & Claudia Holliman Affiliated Fund 45
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Geneva Hood Award – Casyad School 62
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G. Ed Hudgins Family Fund 40
G. Ed Hudgins Scholarship Fund 62
Hudiburg Auto Group/David & Leslie Hudiburg 24
Hudiburg Family Fund Scholarships 62
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Huffman, David and Lucinda 24
Huffman Jr., Huston & Lexy 24
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Hulsey, W.W. & Nona Jean 11
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Hunter, Judith M. & Patricia 11
Hunzicker, Walter 24
Hurley, James 24
Husslein, Khader & Cecelia 24
Hutchinson, Robert D. 24
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IBC Bank 11
Imke Family 24
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Integris Southwest Medical Center Foundation 53
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Iron Workers Local 584 Scholarship Fund 62
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Vic Jackson Scholarship Fund — Oklahoma Pilots Association 62
Virgil & Pauline Jackson Scholarship Fund 63
Jacobson Foundation 49
Carrie Jacoby Fund 41
Jaeger, Greg 11
Doris James Memorial 11
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<table>
<thead>
<tr>
<th>Name and Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stough, Daniel R. &amp; Phyllis J.</td>
</tr>
<tr>
<td>Streich, Mary Deane</td>
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<td>Stuart, Charles &amp; Lois</td>
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<tr>
<td>Stuart, Mrs. R.T.</td>
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<tr>
<td>Harold C. &amp; Joan S. Stuart Foundation</td>
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<tr>
<td>Suburban Cinemas — Lakeside Theatres</td>
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<tr>
<td>Sugar Creek Camp</td>
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<tr>
<td>Rose Karchmer Supermen Memorial</td>
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<td>Sullivan, Andy &amp; Sue Moss</td>
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<td>Sunbeam Family Services</td>
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<td>Survivors’ Education Fund</td>
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<td>Sutton, Dr. George Miksch</td>
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<td>Swan, Richard E. &amp; Geneva T.</td>
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<td>Swanson, Art L.</td>
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<td>Mr. &amp; Mrs. M.A. Swatek Memorial</td>
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<td>Swenson, Lois S.</td>
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<td>Swisher, BILL &amp; Wanda</td>
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<td>Swyden, Tom</td>
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<td>Symcox, Don R. &amp; Mary Louise</td>
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<td>T</td>
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<tr>
<td>Richard G. Taft Jr. Memorial</td>
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<td>William H. Taft Memorial</td>
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<td>Tallafarro, Janet M.</td>
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<td>Talbot, Betty O.</td>
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<td>Talley III, William W.</td>
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<td>Tarr, John W. &amp; Jo</td>
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<td>Taylor, Dan &amp; Susan</td>
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<td>Taylor, James W. &amp; Linda Manning</td>
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<td>Taylor, Dan &amp; Susan</td>
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<td>Tarr, John W. &amp; Jo</td>
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<td>Townsend PTA</td>
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<td>Marilyn Torbett Company</td>
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<td>Torbett, J. Eugene &amp; Marilyn</td>
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<td>Trachtner, Jeffrey &amp; Debbie</td>
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<td>Trachtner, Larry &amp; Mary</td>
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<td>Tracer’s Aid Society</td>
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<tr>
<td>Travis, Rex</td>
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<tr>
<td>Treat, Guy B. &amp; Louise</td>
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<tr>
<td>The Tree Bank</td>
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<tr>
<td>Trigg, Joe Dan &amp; Janice</td>
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<tr>
<td>Trinity School</td>
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<tr>
<td>Troop 193 Leadership Scholarship Fund</td>
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<tr>
<td>Elaine Johnston Tucker Memorial</td>
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<td>Tucker, Mr. &amp; Mrs. Morrison G.</td>
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<td>Tunell, Dr. William P.</td>
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<tr>
<td>Turner, Jack E. &amp; Jeanine</td>
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<td>Turner, Jack E. &amp; Kelly</td>
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<td>Turner, Robert E. &amp; Martha</td>
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<tr>
<td>Francis Tuttle Vo-Tech Foundation</td>
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<tr>
<td>Tyler Family</td>
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<tr>
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<tr>
<td>U.S. Navy-ESA Squadron — Tinker AFB</td>
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<tr>
<td>U.S.S. Oklahoma City</td>
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<tr>
<td>Unanco Commercial Products</td>
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<td>Underwood, Amy</td>
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<tr>
<td>United Cerebral Palsy</td>
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<tr>
<td>United Methodist Boys Ranch</td>
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<tr>
<td>United States Air Force Academy</td>
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<tr>
<td>John E. Kirkpatrick Fund</td>
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