



ADVISED FUNDS

legacyfund

giftfund

expressfund



OKLAHOMA CITY  
COMMUNITY FOUNDATION

*Helping you help the community*

1969-2004  
*Celebrating 35 years*

405 235 5603 fax 405 235 5612

P.O. BOX 1146 73101-1146

1300 N. BROADWAY DR.

OKLAHOMA CITY, OK 73103



Make  
your  
charitable giving  
*flexible.*



giftfund



OKLAHOMA CITY COMMUNITY FOUNDATION

In accepting a contribution to any fund, the Oklahoma City Community Foundation trustees commit to the donor that the contribution will be protected for the charitable purpose originally intended. The variance power, as described in the governing documents of the Oklahoma City Community Foundation, assures donors that if the charitable purpose of their contributions becomes impractical or impossible, the distributions will be directed to similar purposes in the community.

# giftfund

HIGHLIGHT

A Gift Fund offers the convenience of a commercial gift fund but with the flexibility and local support that can only be found at the Oklahoma City Community Foundation. With a Gift Fund, you can establish a personal giving program with maximum simplicity and maximum tax advantages. If you have charitable long-term goals, then contact us about establishing a Gift Fund at the Oklahoma City Community Foundation.

## giftfund

The Gift Fund allows donors to establish a personal giving program with maximum simplicity, flexibility and tax advantages. For donors with long-term charitable goals, it combines the convenience of a commercial gift fund with local, knowledgeable support.

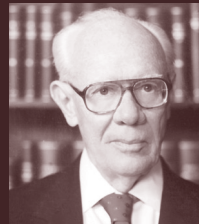
A Gift Fund is established with a minimum gift of \$10,000 and offers the following benefits:

- The fund balance is completely spendable.
- The fund is invested in the Oklahoma City Community Foundation's investment pool or a money market alternative with low and competitive fees.
- Grants can be recommended at anytime in any amount to any charitable organization.
- Fund balance reports are available online through DonorCentral as well as printed reports.
- Anonymous grant making is available upon request.

For information on how to establish an Gift Fund or for more information on our Advised Fund Program, please contact Jennifer Stewart at 405/235-5603.



Vincel "Vip" P. Crowe



Fred W. Dunlevy

## Crowe & Dunlevy Gift Fund

Through the Crowe & Dunlevy Gift Fund at the Oklahoma City Community Foundation, one of Oklahoma's largest and oldest law firms is continuing a century-old tradition of giving back to the community.

Civic involvement has been a hallmark of Crowe & Dunlevy since the law firm opened its doors in the Oklahoma Territory in 1902. Firm attorneys are encouraged to devote time and energy to a multitude of community groups and concerns. A prime example of this is the firm's involvement with Oklahoma Lawyers for Children, a network of attorneys who represent children in the juvenile division of the Oklahoma County District Court on a pro bono basis.

"The Crowe & Dunlevy Gift Fund provides us with a simple yet effective way to make grants to charitable organizations we want to assist," says Michael S. Laird, firm president. "The Oklahoma City Community Foundation provides outstanding investment performance and its broad administrative support allows us to focus our attention on recommending grants. The Crowe & Dunlevy Gift Fund is in keeping with our firm's longstanding philosophy of helping our community."