



# KIRKPATRICK FAMILY FUND

## Endowment Matching Grant Guidelines

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### **GENERAL** (these apply to all grant categories)

- 1. All organizations interested in submitting a request must call the Kirkpatrick Family Fund at (405)767-3702 to discuss the potential of submitting an application.**
2. Only nonprofit organizations qualified as a public charity under Section 501(c)3 of the Internal Revenue Code may apply.
3. Priority is given to organizations serving central Oklahoma.
4. Organizations may submit one grant only in the Project Support or General Operating Support categories during a 12-month period.
5. All reporting requirements related to a previous award must be completed in a timely manner and prior to submission of the application.
6. Organizations applying for or receiving a Project Support or General Operating Support Grant may, if eligible, submit an Endowment Matching Grant application during the same calendar year or 12-month period.
7. **We do not fund or sponsor** individuals, school or organization trips, tables or tickets for fund-raising events.

### **ENDOWMENT MATCHING GRANTS**

The purpose of the Endowment Matching Grant category is to encourage nonprofit organizations to plan for their future, develop a reliable source of funds to support the mission and program goals, and to engage a broad base of contributors from the community in the organizations' future.

1. Nonprofit organizations qualified as a public charity under Section 501 (c) 3 of the Internal Revenue Code and whose programs reflect the areas of interest outlined for Kirkpatrick Family Fund may apply in one of two categories:
  - a. **New Charitable Organization Endowment Fund**  
Qualified organizations who have approval to establish a new Charitable Organization Endowment Fund at the Oklahoma City Community Foundation may, if eligible, request a grant of \$8,000 to be matched with \$12,000 raised by the organization to establish the fund.
  - b. **Established Charitable Organization Endowment Fund**  
Organizations with an established Charitable Organization Endowment Fund at the Oklahoma City Community Foundation may submit a dollar request based on the matching formula (see Matching Grants Chart). Organizations must raise \$3 for every \$1 contributed by the Kirkpatrick Family Fund.

2. Approved organizations are required to raise the full match in a 12-month period.
3. Organizations submitting a request for a Matching Grant may also submit a request for either a Project Support or General Operating Support Grant during the same year or 12-month period.
4. Only dollars raised and given to the Charitable Organization Endowment Fund following approval of the grant request will be considered eligible for meeting the match requirement. Interest derived from a Charitable Organization Endowment Fund may not be used to provide the match for Kirkpatrick Family Fund grants.
5. **We do not fund** matching endowment grants to churches, ministries or religious programs.

**Endowment Matching Grant Funding Table**

<b>Agency Required Match</b>	<b>3:1</b>	<b>Kirkpatrick Match Request</b>
\$5,000	\$1,666	\$1,500
\$10,000	\$3,333	\$3,000
\$15,000	\$5,000	\$5,000
\$20,000	\$6,666	\$6,500
\$25,000	\$8,333	\$8,000
\$30,000	\$10,000	\$10,000
\$35,000	\$11,666	\$11,500
\$40,000	\$13,333	\$13,000
\$45,000	\$15,000	\$15,000
\$50,000	\$16,666	\$16,500
\$55,000	\$18,333	\$18,000
\$60,000	\$20,000	\$20,000