



OKLAHOMA CITY
COMMUNITY FOUNDATION

2014 Donor
Report

45

1969-2014

The Power of Endowment

GiveSmartOKC: Helping the Community Give Back

Now in its third year, GiveSmartOKC.org is becoming an essential tool for the central Oklahoma charitable sector. Featuring a searchable directory with detailed information on more than 240 charitable organizations, GiveSmartOKC provides valuable knowledge to help the community make more informed charitable giving decisions.

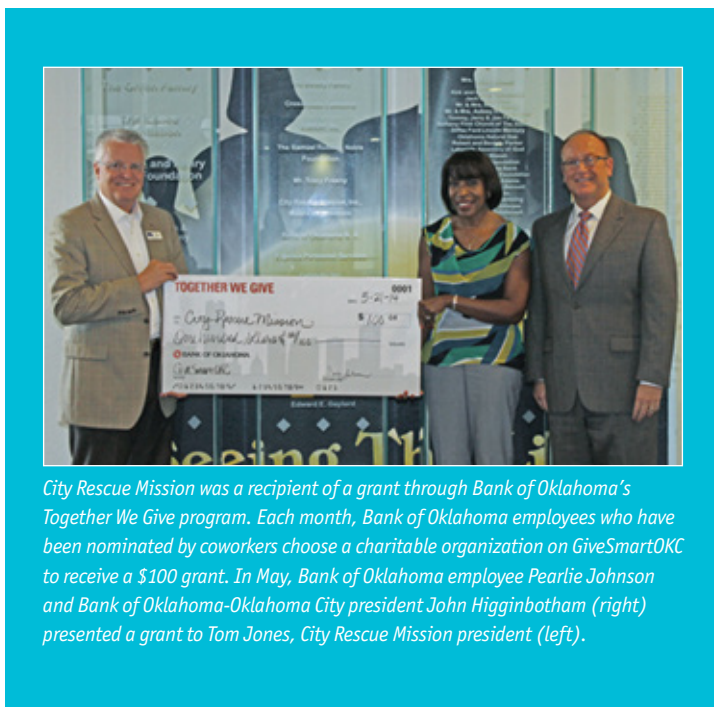
Each charitable organization featured on GiveSmartOKC has voluntarily met the top standard in transparency by answering questions and providing data about programs, management, governance and financials. There is no charge for nonprofits to join and the website is free for the public to use.

As the only area resource of its kind, GiveSmartOKC is the go-to information source for anyone looking to learn more about central Oklahoma nonprofits, including funding organizations. Since 2013, the Kirkpatrick Family Fund has utilized GiveSmartOKC in its grant program by offering a shorter application for nonprofits with a current GiveSmartOKC profile.

“Nothing compares to what GiveSmartOKC offers,” says Tina Burdett, Kirkpatrick Family Fund grants and programs administrator. “GiveSmartOKC equalizes the playing field. We are able to see similar information across a wide field of nonprofits.”

Other funders using GiveSmartOKC include Bank of Oklahoma and Devon Energy. Bank of Oklahoma recently launched a new employee recognition program, “Together We Give,” that allows employees to nominate coworkers for the opportunity to award a \$100 grant to a charitable organization featured on GiveSmartOKC. Since April, Bank of Oklahoma employees have selected 11 nonprofit organizations to each receive a \$100 grant.

“We’re looking for trusted nonprofits to reward and GiveSmartOKC provides that,” says Vonnie Garner, Bank of Oklahoma’s assistant vice president of Oklahoma City community relations.



City Rescue Mission was a recipient of a grant through Bank of Oklahoma’s Together We Give program. Each month, Bank of Oklahoma employees who have been nominated by coworkers choose a charitable organization on GiveSmartOKC to receive a \$100 grant. In May, Bank of Oklahoma employee Pearl Johnson and Bank of Oklahoma-Oklahoma City president John Higginbotham (right) presented a grant to Tom Jones, City Rescue Mission president (left).

To learn how GiveSmartOKC can help you know more about the charitable organizations to whom you give, visit www.GiveSmartOKC.org. Click on FIND in the blue navigation ribbon, then select VIEW ALL NONPROFITS from the dropdown menu for a list of more than 240 nonprofit profiles. Don’t find your favorite nonprofit on the list? Encourage them to contact us at givesmartokc@occf.org to request an online profile.

GiveSmartOKC.org has a New Look!

In July 2014, we launched an updated look to GiveSmartOKC.org with new and improved features including:

- **Responsive web design** - Now more mobile friendly, GiveSmartOKC.org provides an optimal viewing experience from any device.
- **More accessible search feature** - You can now search for nonprofits directly from the homepage using an enhanced search feature located in the bottom right corner. The advanced search page is still available, located under FIND in the top blue navigation ribbon.
- **View all nonprofits** - A complete list of all nonprofits featured on GiveSmartOKC is now available without performing a search. Located under FIND in the top blue navigation ribbon, select View All Nonprofits.



Fiscal Year 2014 Investment Committee

The committee includes both Trustees and non-Trustees who all have a strong investment expertise and volunteer their time and knowledge. The committee, along with investment counsel, determines asset allocation between equity and fixed income sectors.



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Our Spending Policy: Striking the Right Balance

Of primary importance to any permanent endowment program is a prudent approach to how the annual distribution amount is calculated. The Oklahoma City Community Foundation's approach is to have a spending policy in place that provides a structured method of making annual distributions from an endowment fund. The spending policy protects the distribution amount from inflation, provides a predictable annual distribution and allows our Investment Committee and investment managers to focus on maximizing total investment return.

Since 1989, the Oklahoma City Community Foundation has employed a spending policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The economic volatility we experienced several years ago, where returns were on both extremes of investment performance, supports the wisdom of a spending policy that stabilizes the effects of market conditions on annual distribution from an endowment.

Annual distributions from the majority of permanent endowment funds administered by the Oklahoma City Community Foundation are based on a spending policy that distributes 5 percent of the fund's average market value for the previous 12 quarters as of March 31. The remaining investment return remains in the fund to add to the value, thus building the fund value and protecting the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income that fluctuates due to shifts in market conditions. Instead, the annual distribution is based on a rolling quarter average of the fund's market value. Initially, the number of quarters used was eight but was changed to 12 quarters in 2011 to further stabilize the flow from stock market fluctuations.

We are pleased to report that the investment performance total return for the fiscal year ending June 30, 2014 is 14.56 percent. Please see page 5 for details of the overall investment performance.

"Large educational and institutional endowment managers across the country regard the 5 percent spending policy as a standard and a safe amount to distribute while still protecting the principal," says Nancy B. Anthony, president, Oklahoma City Community Foundation.

The 5 percent figure is based upon an estimate of two factors: market return and inflation. A conservative prediction of average market return over time is 8 percent while it is expected that inflation would average 3 percent over time. This leaves 5 percent to spend while still protecting the fund's value for the future.

While there are other approaches to determining distributions, the 5 percent spending rule does not require a specific investment allocation to income producing assets and is not subject to short-term market fluctuations. The spending policy also allows our investment managers to focus on achieving the best total return.

"The total return concept is especially important because of our goal of growing endowment funds," Anthony says. "There is an available annual distribution of 5 percent from an endowment fund that is increasing in value over time even if there are no additional donor contributions to the fund."

Pooled Investments Performance Summary

Manager	% of Total Portfolio		Rate of Return
	June 30, 2014	June 30, 2014	Year Ended June 30, 2014
EQUITY			
LARGE CAP VALUE			
O'Shaughnessy Asset Mgmt.	3.61%	5.95%	31.61%
BlackRock Russell 1000 Value Index Fund	9.23%	15.23%	23.90%
Russell 1000 Value			23.81%
LARGE CAP GROWTH			
BlackRock Russell 1000 Growth Index Fund	15.85%	26.14%	26.91%
Russell 1000 Growth			26.92%
SMALL/MID CAP VALUE			
Earnest Partners	3.70%	6.10%	23.99%
Russell 2000 Value			22.54%
SMALL/MID CAP GROWTH			
Columbus Circle Investors	0.00%	0.00%	6.69%*
* Firm was liquidated 10/2013			
OCCF I-SHARES RUSSELL MID	4.82%	7.94%	12.71%**
** 11 months since inception			
Russell 2500 Growth			26.26%
INTERNATIONAL			
BlackRock EAFE Index Fund	3.80%	6.27%	23.86%
MSCI EAFE (US\$) Net			23.57%
BlackRock Emerging Markets Index Fund	0.28%	0.47%	14.29%
Aberdeen Emerging Markets Fund	4.85%	8.00%	8.31%
MSCI EMF (Gross) Index			14.68%
CORE			
BlackRock Russell 1000 Index Fund	8.89%	14.67%	25.34%
Saratoga	2.82%	4.65%	13.48%
Russell 1000			25.35%
Kalmar Investments	2.77%	4.58%	19.03%
Russell 2000			23.64%
TOTAL EQUITIES	60.64%	100.00%	23.38%
S&P500 Stock Index			24.61%
Russell 3000			25.22%
FIXED INCOME			
JPMorgan	15.19%	38.83%	3.06%
Bank of Oklahoma	14.04%	35.92%	2.73%
Barclays 1-3 yr. Bond Fund	5.87%	15.01%	1.62%
BlackRock 1-3 yr. Treasury Bond Index Fund	4.01%	10.24%	0.92%
TOTAL FIXED INCOME	39.10%	100.00%	2.56%
Barclays Capital G/C Int. Index			2.86%
Barclays Capital 1-3 Govt			0.77%
CASH			
JPMorgan Money Market Fund	0.25%		0.04%
TOTAL POOLED INVESTMENTS	100.00%		14.56%
Composite Indices			
50% Russell/15% MSCI/35% Inter			16.56%
65% S&P500/35% Barclays Capital G/C Int.			16.66%

Fiscal Year Ended	General Pool Rate of Return	Composite Indices (Note A)	Allocation Benchmark (Note B)
June 30, 2014	14.56%	16.56%	16.66%
June 30, 2013	11.24%	12.58%	13.15%
June 30, 2012	2.31%	1.63%	5.44%
June 30, 2011	21.57%	21.96%	21.26%
June 30, 2010	12.99%	12.32%	12.28%
June 30, 2009	-14.61%	-16.09%	-15.20%
June 30, 2008	-3.23%	-4.76%	-5.94%
June 30, 2007	13.68%	16.49%	15.40%
June 30, 2006	6.82%	8.90%	5.54%
June 30, 2005	7.52%	8.16%	5.76%
Ten Years Compounded (Note A)	6.73%	7.14%	6.84%

Note A: Equity performance is compared to the Russell 3000 stock index and the MSCI ASWI exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

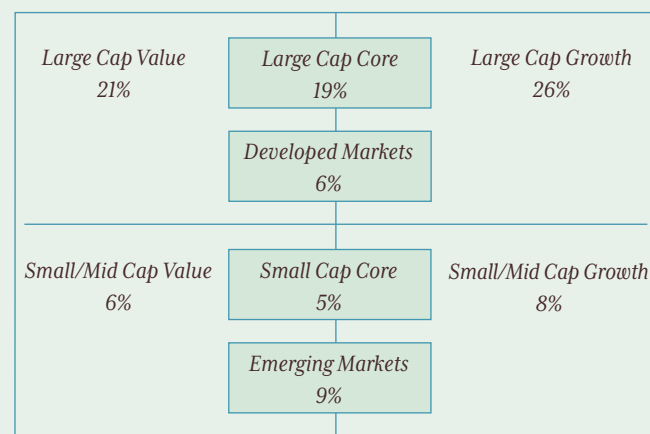
Note B: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

As of Fiscal Year ending June 30, 2014

Asset Allocation Model - General Pool

	Target	Range
Equity	60%	40-70%
Fixed Income	37.5%	30-60%
Cash	2.5%	0-10%

Asset Class Target Percentage Allocation for Equities



Target Asset Class Ranges

Large Cap Value	18-28%	Small/Mid Cap Value	4-10%
Large Cap Growth	18-28%	Small/Mid Cap Growth	4-10%
Large Cap Core	20-48%	Small Cap Core	10-24%
Developed Markets	5-10%	Emerging Markets	5-10%

Notes: Investment managers are measured against the index selected for that manager's specific style with the overall performance of the equities being measured against the S&P500 stock index and the Russell 3000 index. All performance returns are gross of management fees and custody/transaction charges and net of sales commissions.

Charitable Organization Endowment Funds

The Oklahoma City Community Foundation administers permanent endowment funds for the benefit of more than 320 charitable organizations in central Oklahoma. As of June 30, 2014 – the end of our most recent fiscal year – the fund market value for these endowment funds was \$169 million, representing more than 20 percent of our total assets.

Distribution from most of the endowment funds listed below is based upon a spending policy that calls for distributing 5 percent of a fund’s market value over a 12-quarter period as of March 31, 2014. Total annual distribution in 2014 from these endowments funds exceeds \$6.7 million.

Included in the list below are eight charitable organizations that have permanent endowment funds that are Affiliated Funds. These organizations are denoted by ■. These funds were established with a minimum gift of \$500,000 and operate under a specific set of governing documents and structure that is approved by our Board of Trustees. In addition, the Affiliated Funds have a governing body of which the majority are appointed by the Trustees.

	Market Value as of 6-30-2014	2014 Distribution		Market Value as of 6-30-2014	2014 Distribution
Arts & Culture			Oklahoma Community Theatre		
Allied Arts Foundation ■	\$ 1,290,510	\$ 54,138	Association	\$ 22,186	\$ 1,026
Ambassadors’ Concert Choir	146,227	6,759	- Lil Williams Festival Fund	29,934	1,364
American Banjo Museum	136,506	6,125	Oklahoma Contemporary Arts Center	1,813,390	83,369
American Choral Director’s Association	47,984	2,201	- James Pickel Oklahoma Contemporary		
Arts Council of Oklahoma City	416,075	19,815	Art Center Education Fund	11,131	529
Canterbury Choral Society	210,094	9,715	- Rebecca McCubbin Oklahoma Contemporary		
Chamber Music in Oklahoma	210,022	9,372	Art Center Education	10,693	522
- Berrien Kinnard Upshaw Chamber Music	55,355	2,559	Oklahoma Museums Association	102,969	4,724
Cimarron Opera Company	157,573	7,281	Oklahoma Philharmonic Society ■	1,846,405	75,067
Fine Arts Institute of Edmond	165,292	7,638	-Fund for Collaborative Performances	3,584,359	153,636
Individual Artists of Oklahoma/ Linda Jaeger Memorial	50,899	2,354	Oklahoma Shakespeare in the Park	89,639	4,088
Jacobson Foundation	74,116	3,422	Oklahoma Visual Arts Coalition	92,846	4,241
Jazz in June	67,107	2,643	Oklahoma Youth Orchestra	84,379	3,899
Ladies Music Club of Oklahoma City	77,375	3,354	Opry Heritage Foundation of Oklahoma	21,547	1,026
Lawton Philharmonic Society	104,742	4,840	Paseo Artists Association	81,651	3,713
Lyric Theatre of Oklahoma	1,497,878	69,024	Photographic Society of America	63,791	2,759
- Curt Schwartz Scholarship	99,617	4,591	Prairie Dance Theatre	115,713	5,348
Melton Art Reference Library/ Legacy Collection	112,041	5,178	Red Earth	203,218	9,316
Jasmine Moran Children’s Museum	127,160	5,830	-Kathleen Upshaw Fund	18,327	848
National Cowboy & Western Heritage Museum ■	1,571,845	60,000	Science Museum Oklahoma ■	50,487,703	2,000,000
National Cowboy & Western Heritage Museum - Docent Council	31,033	1,445	Community Development Organizations		
OK Chorale	56,068	2,366	Association of Fundraising Professionals	31,436	1,405
Oklahoma Arts Institute	269,749	12,410	Cimarron Alliance Foundation	26,641	1,136
Oklahoma Children’s Theatre	115,028	5,164	ESCCO - Executive Service Corps of Central Oklahoma	55,625	2,379
Oklahoma City Ballet	213,345	9,860	Executive Women International	150,250	6,949
Oklahoma City Museum of Art ■	4,392,749	187,306	Groundswell *	21,645	924
- Gene Barth Memorial Fund	28,921	624	Impact Oklahoma	43,936	1,972
- Fee-Milligan Endowment Fund	2,041,106	87,169	Jewish Federation of Greater Oklahoma City	286,654	13,256
- Carolyn A. Hill Collections Endowment Fund	1,088,405	10,800	-Ralph Dorn Fund	242,035	11,193
- Robert & Harriette Orbach Endowment Fund	108,607	4,638	Junior Hospitality Club	201,736	9,325
- James C. Meade Friends Lecture Series Endowment Fund	230,950	-	Junior League of Oklahoma City	269,084	12,431
- James C. & Virginia W. Meade Collections Endowment Fund	1,469,985	-	Kiwanis Club Special Activities	81,425	3,760
Oklahoma City Orchestra League	421,017	19,441	L’Alliance Francaise d’Oklahoma, Inc	137,543	6,338
			Leadership Oklahoma City ■	1,130,844	50,000
			League of Women Voters of Oklahoma	62,629	2,622
			McAlester Scottish Rite Charitable & Educational Foundation	21,281	1047
			McAlester Scottish Rite Temple Restoration / Education	21,281	1047

	Market Value as of 6-30-2014	2014 Distribution
Midwest City Rotary Foundation	\$ 33,497	\$ 1,436
National Society of Colonial Dames of America in Oklahoma	213,807	9,888
Navy League for USS Oklahoma City (SSN-723)/ US Navy TACAMO Wing, Tinker AFB	133,216	6,158
The Ninety-Nines & The Ninety-Nines Association of Women Pilots & Museum	129,669	5,912
Oklahoma Center for Nonprofits	145,971	6,747
Oklahoma City All-Sports Scholarship Relief Fund	51,202	2,367
Oklahoma City Crime Stoppers	94,282	4,358
Oklahoma City Foundation for Architecture	157,379	7,275
Oklahoma City Housing Services Redevelopment Corp.	200,658	8,898
Oklahoma County Bar Foundation	350,113	15,639
Oklahoma Lions Service Foundation	187,065	8,435
Redbud Foundation	55,736	2,563
Rotary Club 29 Foundation	249,372	11,533
Jim Thorpe Association	52,100	2,157
Women of AT&T, Oklahoma City Chapter	29,909	1,175
Women of the South	22,754	1,027

Education: Community Organizations

FOLIO - Friends of Libraries in Oklahoma	72,283	2,821
Friends of the Metropolitan Library System	140,290	6,482
Friends of the Mustang Public Library	56,356	2,388
Friends of the Norman Public Library	57,958	2,679
Institute of International Education	229,214	10,595
-Colin & Brooke Lee Fund	92,458	4,274
-Alice Pratt Internship Fund	180,127	8,326
Library Endowment Trust	354,524	15,984
- Nancy B. Anthony Library Endowment Fund	57,052	-
Oklahoma Humanities Council	170,478	7,854
Oklahomans for Special Library Services	481,354	18,722
Payne Education Center	155,006	7,164
Weatherford Public Library Foundation	49,709	2,098

Education: Preschool thru 12th Grade

Calumet School Foundation	36,267	1,685
Casady School	944,845	42,842
- Clements Fund	249,604	10,752
- Carolyn Young Hodnett Scholarship Fund	223,632	10,276
- Eleanor Kirkpatrick Fine Arts Chair Fund	2,054,784	91,884
- John E. Kirkpatrick Fund	1,068,513	49,097
- Jane B. McMillin Memorial Fund	69,432	3,112
- Records Family Scholarship Fund	575,409	26,439
- Scholarships Fund	442,377	20,087
Celebrations Preschool	166,151	7,587
Christ the King Catholic School	72,616	3354
- James C. & Virginia W. Meade Fund	68,289	3157
Christian Heritage Academy	309,811	9,311
Crescent Public Schools Foundation	29,836	1,373
Deer Creek Public Schools Foundation ■	1,880,127	79,225
Edmond Public Schools Foundation	348,982	16,113
- Eloise Rodkey Rees Inspirational Essay Award Fund	23,029	1,064
- Rees Fund	33,201	1,534



Oklahoma Visual Arts Coalition was one of six organizations awarded a \$500 grant through our GiveSmartOKC "Pump Up Your Profile" contest. Pictured: Kenneth Conklin with the Oklahoma City Community Foundation presents the award to OVAC president Renee Porter and interim director Kelsey Karper.

Oklahoma Visual Arts Coalition

For 25 years, the Oklahoma Visual Arts Coalition (OVAC) has been promoting visual arts in the community and supporting artists through funding, education and exposure. The nonprofit organization serves artists working in the state through various grant programs, educational workshops and art exhibitions. In addition, it helps to foster public interest in the arts and connect audiences to visual artists.

Thanks to OVAC's innovative programs such as Art 365, artists in Oklahoma have access to opportunities not commonly found in other states. Every three years, five artists are selected to participate in Art 365, which provides the artists with \$12,000 each and one year to work with a guest curator to create an original body of artwork. The project culminates with a five-month exhibition in both Oklahoma City and Tulsa.

OVAC interim director Kelsey Karper says the program is an opportunity for artists to move to the next phase in their career. She says that the yearlong relationship with the curator combined with the financial support is often transforming for the artists.

In 1998, OVAC established a charitable organization endowment at the Oklahoma City Community Foundation, from which it receives an annual distribution to help support programs such as Art 365. To learn more about OVAC, visit their nonprofit profile at GiveSmartOKC.org.

	Market Value as of 6-30-2014	2014 Distribution
El Reno Public School Foundation/ Wilbur & Jean Gardner Scholarship	\$ 112,584	\$ 4,994
- Leslie F. Roblyer Leadership Grant	20,875	679
- Jeremy Thompson - Wade Kubon Memorial Scholarship Fund *	30,350	500
The Foundation for Oklahoma City Public Schools	231,555	10,700
Guthrie Educational Foundation	68,326	2,202
Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund *	54,662	2,648
Heritage Hall School ■	945,531	37,000
- Landscaping Endowment Fund	76,781	11,101
- Reynolds Endowment Fund	31,286	-
- Teacher Endowment Fund	846,309	49,654
Kingfisher Educational Foundation *	20,529	667
Erna Krouch Preschool	82,321	3,805
Bishop McGuinness Catholic High School	210,389	9,628
Midwest City-Del City Public Schools Foundation	411,451	18,648
Millwood School District Enrichment Foundation	34,760	1,520
Moore Public Schools Foundation for Academic Excellence	161,823	7,034
Mount St. Mary Catholic High School	545,569	24,664
- Tom Swyden Fund	17,170	794
Oklahoma Christian School	54,536	2,457
Oklahoma FFA Foundation	1,907,028	76,943
Oklahoma Foundation for the Education of Blind Children & Youth	46,406	2,148
Oklahoma Foundation for Excellence	170,921	7,901
Oklahoma School of Science and Mathematics	344,483	15,909
- Gary Salwierak Fund	108,740	5,232
Positive Tomorrows	442,497	20,409
Putnam City Public Schools Foundation	508,169	23,501
Rosary Catholic School	119,796	5,514
St. Charles Borromeo Catholic School	88,344	3,818
St. Elizabeth Ann Seton Catholic School	65,246	3,013
St. James Catholic School	259,862	11,989
St. John Christian Heritage Academy - Waltine Lynette Jackson Endowment	149,972	6,932
St. John's Episcopal School	181,726	8,400
- Calvin & Peola Battle Scholarship Fund	10,243	474
- Edward Wade Dalton Memorial Fund	15,195	703
St. Mary's Episcopal School of Edmond	175,615	8,105
- Nancy Rice Hetherington Endowment Fund	69,006	3,257
Sacred Heart Catholic School	482,286	20,572
Southeast High School Alumni Support	33,481	1,081
Special Care	322,631	14,888
Trinity School	106,951	4,942
Westminster School	474,992	21,942
- Gregory L. Shadid Memorial Scholarship Fund	140,785	6,467
Anna & Calvin Wickham/Classen School of Advanced Studies Piano Department Fund *	26,588	1,211

	Market Value as of 6-30-2014	2014 Distribution
Education: College, Universities & Vocational Schools		
Hillel Foundation/University of Oklahoma	\$ 512,422	\$ 23,496
- Louis Berlowitz Lodge Fund	12,158	559
- Milton J. Gordon Memorial Fund	222,293	10,264
- John Horwitz Memorial Library Fund	21,482	992
Langston University	985,052	43,429
- Rachel Starks Durham Scholarship Fund	18,774	854
- Helen Aline Johnson Scholarship Fund	21,125	966
- Kirkpatrick Scholarship Fund	71,896	3,241
- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund	19,539	889
- Baxter Tilford Scholarship Fund	33,202	1,497
Metro Tech Foundation *	20,122	417
Oklahoma Baptist University	181,772	8,394
- Business Program Fund	140,973	6,510
- Hobbs Lectureship Fund	234,091	10,809
- James Hurley Professorship Fund	71,951	3,323
- Scholarships Fund	94,564	4,366
Oklahoma Christian University	1,382,221	62,640
- Olen V. Hurst Scholarship Fund	23,048	1,063
- McBride Center for Faith & Literature Fund	409,047	14,883
Oklahoma City Community College	261,047	11,654
Oklahoma City University	2,525,790	115,993
- Benham Professorship Fund	181,532	8,348
- Film Institute	48,016	2,090
- Fine Arts Department Fund	109,802	5,050
- Richard Kells Memorial Scholarship	62,014	2,814
- Law School Dean's Fund	226,010	10,424
- Law School Seminar Fund	509,610	23,522
- Petree School of Music Fund	128,194	5,895
- Societies Fund	94,792	4,359
Oklahoma State University/School of Civil & Environmental Engineering	20,449	961
James D. & LaVerna L. Cobb Endowment Fund for OSU School of Civil and Environmental Engineering	150,935	6,982
Oklahoma State University - Oklahoma City	172,866	7,747
- Horticulture Center Fund	286,790	13,140
- Diane Miller Greenhouse Scholarship Fund	35,548	1,594
- Rumsey Garden Fund	151,608	6,794
OIC - Opportunities Industrialization Center	280,477	12,958
Redlands Community College	64,363	2,847
- Alumni & Friends Association Scholarship	11,541	515
- Black Baseball Endowment Fund	10,645	492
- Casey Dell Brantley Scholarship	17,120	760
- Burrus Family Scholarship	140,802	5,317
- Michael Earl Cray Scholarship	11,712	541
- N.E. & Pearl Douglas Scholarship	14,378	525
- El Reno Chamber/Leslie F. Roblyer Memorial Scholarship	14,002	647
- El Reno High School Class of '65 Endowed Scholarship	12,105	546
- El Reno Masonic Lodge #50/ Aggie Club Scholarship	82,737	2,691
- Scott L. Harlan Memorial Endowed Scholarship	20,590	901

	Market Value as of 6-30-2014	2014 Distribution
- Howard & Rebecca Rainey Hutson Scholarship	\$ 44,470	\$ 2,015
-Drs. Owen & Bess Jenkins Endowed Scholarship	11,725	547
- T.G. Johnson Memorial Endowed Scholarship	11,561	516
- Edna McMahon Kelly Memorial Endowed Scholarship	10,936	506
- Cathi Kennedy Scholarship	9,759	451
- KLR Scholarship	10,249	473
- Tyler Knecht Memorial Endowed Scholarship	27,870	1,254
- Marie West Lyons Scholarship	18,580	822
- Masonic Fraternity of Oklahoma Endowment Fund	52,642	1,875
- Tommy Pinkston Family Memorial Scholarship	52,241	2,344
- Martha Piper Nursing Scholarship	12,166	563
- Cheryl Ross Rinehart Memorial Nursing Scholarship	12,190	564
- Renna V. Royse Scholarship	9,759	451
- Viridin Royse Memorial Endowed Scholarship	10,645	492
- James Shaw Scholarship	29,002	1,311
- Trotter-Gambel Scholarship	29,033	1,272
- Henry Jo Von Tungeln Memorial Agriculture Scholarship	11,350	543
St. Gregory's University	152,034	7,014
- Vogt Fund	31,092	1,437
Southern Nazarene University Scholarship	51,922	2,125
Francis Tuttle Foundation	213,140	9,852
United States Air Force Academy/ John E. Kirkpatrick Fund	387,806	17,936
United States Military Academy/ John E. Kirkpatrick Fund	405,415	18,777
United States Naval Academy/ John E. Kirkpatrick Fund	387,812	17,936
University of Central Oklahoma - Fine Arts Fund	102,206	4,716
- Kirkpatrick Service Awards Fund	457,680	21,020
- Nursing Scholarship Fund	29,302	1,354
- Department of History and Geography - Diane Neal Kremm Fund	32,893	1,526
University of Oklahoma Health Sciences Center - Alumni Association Research Fund	41,141	1,786
- Robert M. Bird Society Fund	196,002	8,509
- Watson Scholarship Fund	36,312	1,576
University of Oklahoma Norman Campus - Bizzell Memorial Library Fund	200,789	9,286
- Jerry Cooper Marching Band Scholarship Fund	68,161	3,152
- Fred Jones Jr. Museum of Art Fund	227,255	10,510
- Naval ROTC Fund	155,954	6,611
- Oklahoma Naval ROTC/ Capt. Robert J. Kelsey Fund	27,185	1,330

Market Value as of 6-30-2014 2014 Distribution

Education: Scholarship and Support Organizations

Beta Eta Lambda Scholarship		
Foundation of Alpha Phi Alpha	\$ 50,668	\$ 2,090
Markoma Christian Ministries	1,051,554	48,544
A. Kurt Weiss Lectureship	116,807	-

Environment & Animals Organizations

Best Friends of Pets	57,414	2,454
Central Oklahoma Humane Society	38,827	831
Choctaw Parks Foundation-Historical Sculpture Gardens Perpetual Care	108,262	4,886
Free to Live	339,564	15,660
Friends of Martin Park Nature Center	60,868	2,624
Meinders Garden Maintenance for Myriad Gardens	222,484	10,665
Morris Animal Foundation	171,097	7,859
Myriad Gardens Foundation	136,024	6,279
The Nature Conservancy/Oklahoma Chapter	264,940	12,184
- James K. Hotchkiss Endowment	357,119	16,487
Oklahoma City Beautiful	291,690	13,276
-Wildflowers Fund	49,772	2,301
-Morrison Tucker Award	49,679	2,296
Oklahoma City Boathouse Foundation	193,882	7,453
Oklahoma City Geological Foundation	23,667	1,108
Oklahoma Horticultural Society	105,688	4,883
Oklahoma Iris Society	24,214	1,132
Oklahoma River Foundation	756,204	32,194
Oklahoma Zoological Society	903,465	41,142
The Tree Bank	214,935	9,796

Health-Related Organizations

Alzheimer's Association - Oklahoma Chapter	48,278	2,006
American Cancer Society	193,510	8,939
American Diabetes Association	56,029	2,587
Arthritis Foundation/Oklahoma Chapter	126,491	5,805
Cavett Kids Foundation	117,106	5,414
The Children's Center	317,035	14,612
Children's Hospital Foundation	223,773	10,343
Community Health Center/Mary Mahoney Memorial Health Center	164,348	7,071
Epilepsy Association of Oklahoma	166,765	7,499
Hearts for Hearing Foundation	21,475	1,037
Integrus Baptist Medical Center	773,729	35,671
- Baptist Burn Center	480,365	22,146
- James L. Hall Jr. Center for Mind, Body & Spirit Fund	161,495	7,465
- Integrus Southwest Medical Center	52,710	2,421
The Leukemia & Lymphoma Society	23,534	1,101
Lupus Foundation of America/ Oklahoma Chapter	31,031	1,445
Dean A. McGee Eye Institute	298,496	13,786
Mercy Health Center	249,193	11,521
National Multiple Sclerosis/ Oklahoma Chapter	18,851	887
North Care *	20,178	333
Oklahaven Children's Chiropractic Center	28,735	1,339
Oklahoma Blood Institute	21,637	1,010

	Market Value as of 6-30-2014	2014 Distribution		Market Value as of 6-30-2014	2014 Distribution
Oklahoma Brain Tumor Foundation	\$ 25,478	\$ 1,159	Oklahoma State Firefighters Museum	\$ 58,686	\$ 2,689
Oklahoma Caring Foundation	32,472	1,397	Oklahoma Westerners Indian Territory Posse	96,714	13,000
Oklahoma Medical Research Foundation	359,876	16,126	Overholser Mansion	137,077	6,336
- Fleming Scholarship Fund	542,852	25,049	- Dianne Gumerson Memorial Fund	10,325	477
- D. Allan & Dorothy B. Harmon Memorial Fund	101,267	4,673	Preservation Oklahoma	44,828	1,954
- Research Fund	22,381	1,033	Stillwater Museum Association/ Sheerar Museum	20,103	945
Oklahoma Physical Therapy Foundation	125,896	4,230	Westerners International	194,852	8,455
Planned Parenthood of Central Oklahoma	306,170	14,150	Neighborhood Associations		
Prevent Blindness Oklahoma	21,697	1,018	Crown Heights-Edgemere Heights Neighborhood Association	299,523	12,596
Referral Center for Alcohol and Drug Services	96,344	4,456	Edgemere Park Preservation Area	82,854	3,191
Russell-Murray Hospice	60,486	2,482	Historic Brookhaven Neighborhood Association	102,527	4,742
St. Anthony Hospital Foundation	366,559	16,942	Mesta Park Neighborhood Association	79,295	3,635
Stroud Regional Medical Center Foundation	78,274	2,818	Neighborhood Alliance of Oklahoma City	108,775	5,031
United Cerebral Palsy	76,799	3,343	Putnam Heights Preservation Area/ Anderson Family Endowment	79,437	3,655
Variety Care	111,452	5,051	Shartel Boulevard Development Authority	157,564	6,833
- Variety Care Foundation Fund	309,718	14,311	Religious Organizations		
History & Preservation Organizations			4HIM - His Healing Helping Hands International Ministries	44,999	2,084
45th Infantry Division Museum	360,271	16,568	All Souls' Episcopal Church	887,808	40,924
95th Division Foundation	68,336	3,063	- Music Fund	34,256	1,488
Arcadia Historical & Preservation Society	61,420	2,323	In Search of The Lord's Way	45,955	1,915
Break O'Day Farm and Metcalfe Museum	75,542	3,481	- Bill Phillips Fund	28,886	1,350
Cleveland County Historical Society	21,812	1,019	LifeChurch.tv	61,591	2,540
Edmond Historical Society	54,739	2,530	St. Paul's Episcopal Cathedral	51,627	2,073
Freedoms Foundation at Valley Forge Medal of Honor Maintenance	44,685	2,043	Scope Ministries International	123,528	5,710
Friends of Oklahoma Historical Society Archives	78,321	3,535	Sisterhood of Temple B'nai Israel	77,055	3,305
Frontier Country Historical Society	48,585	1,320	- Seligson Flower Fund	11,455	474
William Fremont Harn Gardens and Homestead	1,023,842	47,203	Sisters of Benedict	20,707	972
- 1889er's Fund	11,626	536	Temple B'nai Israel Centennial Fund	17,261	-
Military Order of the World Wars *	20,623	500	Senior Adult Service Organizations		
Oklahoma Archaeological Survey	26,461	1,230	Areawide Aging Agency	110,721	5,111
Oklahoma City-County Historical Society	266,979	12,041	Baptist Retirement Center	168,908	7,808
Oklahoma Society Daughters of the American Revolution	21,310	1,033	Daily Living Centers	328,000	15,161
- Ardmore Chapter Scholarship *	10,472	299	Edmond Mobile Meals	77,986	2,143
- Oklahoma City Chapter *	204,417	5,833	Edmond Senior Community Foundation	92,559	4,006
- Oklahoma Hearts and Hands Healthcare Scholarship	94,570	4,611	Foundation for Senior Citizens	66,015	3,054
- Scholarship Program *	142,214	6,142	Oklahoma Alliance on Aging	26,931	1,233
- Veterans First Program *	83,809	3,713	Oklahoma County Senior Nutrition Program	72,984	3,263
Oklahoma Heritage Association	216,124	9,756	Rebuilding Together	66,128	3,052
- Gary & Elizabeth Huckabay Scholarship Fund	18,992	879	RSVP - Retired & Senior Volunteer Program of Central Oklahoma	106,033	4,889
- Scholarship Fund	178,857	8,272	Social Services Organizations		
Oklahoma Historical Society	485,589	22,644	Aid for Individual Development	201,439	9,317
- Emily Bell Fund	226,502	10,424	American Red Cross of Central Oklahoma	232,478	10,633
- Cross S Ranch Fund	112,146	5,183	CARE - Child Abuse Response and Evaluation Center	82,952	3,813
- Guthrie Carnegie Library Fund	27,887	1,292	CASA of Oklahoma County	47,862	2,104
- Meinders Red River Journey Fund *	103,635	2,500	Catalyst Behavioral Services	54,423	2,349
- Murrell Home/Nell Bradshaw Fund	65,024	3,012			
- Oklahoma History Center Fund	1,040,709	47,781			
- Nahzi & Annette Zuhdi Fund	285,254	13,128			
Oklahoma Railway Museum	86,140	2,616			

	Market Value as of 6-30-2014	2014 Distribution		Market Value as of 6-30-2014	2014 Distribution
Catholic Charities of the Archdiocese of Oklahoma City	\$ 170,351	\$ 7,818	Speck Homes	\$ 737,396	\$ 34,041
Center for Children and Families, Inc.	91,362	3,635	Sunbeam Family Services	345,646	15,840
Central Oklahoma Association for the Deaf & Hard of Hearing	55,729	2,576	TEEM - The Educational and Employment Ministry	228,071	10,484
A Chance to Change	176,480	8,129	United Methodist Boys Ranch	64,465	2,965
Citizens Caring for Children	84,228	3,814	United Way of Central Oklahoma	301,007	13,909
City Rescue Mission	106,299	4,852	Upward Transitions	99,966	4,557
Coffee Creek Riding Center	39,961	1,822	Urban League of Greater Oklahoma City	59,644	2,759
Consumer Credit Counseling Services of Central Oklahoma	26,861	1,247	The Urban Mission	296,727	13,147
Deaconess Home/Pregnancy and Adoption Services	175,474	8,111	Willow Springs Boys Ranch	51,738	2,377
EARC - Employment & Residential Centers	52,178	2,273	Work Activity Center	554,310	25,251
Easter Seals of Oklahoma	143,145	6,617	World Neighbors	956,268	44,101
Faith Works of the Inner City	28,558	1,179	Youth Services for Oklahoma County	218,790	10,064
Firststep - OKC Metro Alliance	443,207	20,457	YWCA Oklahoma City	338,702	6,926
Genesis Project	102,324	4,715	Youth-Serving Organizations		
Goodwill Industries of Oklahoma	865,613	37,524	Big Brothers Big Sisters of Greater Oklahoma City	177,471	8,203
Heartline	206,588	9,554	Boy Scouts of America - Last Frontier Council	884,722	40,291
Hope Center of Edmond	63,907	2,535	Boys & Girls Club of Oklahoma County	483,412	21,337
Infant Crisis Services	265,887	12,153	Camp Fire USA - Heart of Oklahoma Council	282,331	13,045
Jesus House	217,864	10,047	Chesapeake Swim Club	233,164	10,496
Legal Aid Services of Oklahoma	13,503	620	Girl Scouts - Western Oklahoma	204,432	8,809
- Stan Foster Senior Law Fund	13,503	620	- Capital Endowment Fund	234,751	8,472
- Judge Eugene H. Mathews Fund	102,211	4,518	Junior Achievement of Greater Oklahoma City	166,122	7,677
Limbs for Life Foundation	78,024	3,013	Oklahoma FCA	223,776	10,314
Make-A-Wish Foundation of Oklahoma	137,337	6,102	- Stephen B. Payne FCA Scholarship Fund	137,080	6,336
Make Promises Happen/ Central Oklahoma Christian Camp	101,822	4,688	Oklahoma Kidz Charities	86,323	4,064
Mary Abbott Children's House	60,871	2,251	Oklahoma City Police Athletic League	52,464	2,426
McCall's Communities for Life Enrichment	644,953	28,587	Denny Price Family YMCA of Enid	37,002	1,717
Meadows Center for Opportunity	233,533	10,783	Salvation Army Boys and Girls Club of Oklahoma City	142,493	6,575
NAIC - Norman Addiction Information & Counseling	49,330	2,160	United National Indian Tribal Youth - UNITY	22,831	1,030
Neighbor for Neighbor of Oklahoma City	495,640	20,226	White Fields	34,729	1,167
Neighborhood Services Organization	310,781	13,022	Whiz Kids/City Care	51,244	1,938
New View Oklahoma	205,102	8,739	YMCA - Oklahoma City	450,488	20,764
Oklahoma Baptist Homes for Children	394,893	11,802	- Downtown Branch Fund	107,483	4,954
- Boys Ranch Town Transitional Living Fund	100,835	3,334	- Eastside Branch Fund	93,729	4,320
Oklahoma Foundation for the Disabled	251,724	11,593	- Northside Branch Fund	11,247	519
Oklahoma Halfway House	158,407	7,322	- Camp Classen Fund	515,250	23,737
Oklahoma Lawyers for Children	40,566	1,886	- Eberly Scholarships for Camp Classen	259,897	11,882
Parent Promise	144,481	6,664	Youth Leadership Exchange	62,246	2,877
Peppers Ranch	57,316	2,575			
Rainbow Fleet	134,716	6,223			
Regional Food Bank of Oklahoma	355,847	13,174			
Reliant Living Centers of Oklahoma	51,518	2,354			
Dale Rogers Training Center	385,753	16,538			
Safe Kids Oklahoma	23,790	1,078			
The Salvation Army	369,244	16,967			
- Ed Leslie Fund	571,953	26,398			
- Building Maintenance Fund	118,200	4,781			
Skyline Urban Ministry	324,802	14,896			
SAFY - Specialized Alternatives for Families & Youth	28,049	1,212			
Special Olympics Oklahoma	27,895	1,300			

Scholarship & Award Funds

Scholarship endowment funds provide a unique way to support the educational aspirations of others. During our fiscal year ending June 30, 2014, the scholarship and award endowment program awarded 554 scholarships totaling more than \$1.2 million. The program has grown to be the largest independent scholarship program in Oklahoma. In the fall of 2013, we launched an online application system for a majority of the scholarships and awards that helped streamline the process for the applicants, review committees and our staff. To learn more about the scholarship endowment funds below, please visit www.occf.org/directory or contact us at 405/235-5603.

	Market Value as of 6-30-2014		Market Value as of 6-30-2014
Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship	\$ 32,742	Durant Community Scholarship ■	\$ 92,787
Mike Allen Memorial Education Fund ■	59,860	Durrell Public Law Research Award	45,822
Aaron Alley Memorial Scholarship ■	69,180	Early Childhood Association of Oklahoma Scholarship ■	45,681
H.W. Almen/West OKC Rotary Scholarship ■	1,849,058	Everett Foundation Scholarships	170,766
American Society of Civil Engineers Scholarship	57,929	Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music	327,736
American Society of Landscape Architects Scholarship ■	93,944	Barbara Fagin Award Fund – Christmas Connection ■	42,100
Andersen-Spraberry Scholarships ■	265,865	Brunel D. Faris Art Exploration Scholarship ■	47,739
BSO Ivy Foundation Scholarship ■	32,719	Daniel & Jay Feiler Scholarship	34,826
John Barresi Memorial Scholarship ■	70,583	Karen Sue Freeman Memorial Scholarship ■	20,286
J. Edward Barth Community Foundation Scholar Award	49,568	Irene P. & Samuel F. Frierson Educational Trust	2,051,767
Black Mesa Foundation Scholarship	13,391	Fulmer Trombone Scholarship * ■	20,573
John Blaess Memorial Scholarship ■	12,595	Sybil Irene Gabbard Scholarship	37,306
Patrick S. Bonds Memorial Scholarship ■	68,560	Wauhillau Austin Gale Memorial Scholarship ■	46,871
Vinita F. Boyer Scholarship	98,815	Ema Garcia Memorial Scholarship	24,245
Alberta Brannon Memorial Scholarship ■	15,010	Garner-Stocker Foundation Scholarship * ■	402,321
Dr. Eugene S. Briggs Memorial Scholarship ■	190,936	Edward King Gaylord Scholarship	1,378,953
Frank & Merle Buttram String Awards	47,312	Elsie Mae "Nat" Glosemeyer Memorial Scholarship ■	59,396
Capitol Hill High School Scholarship ■	135,886	Freda Poole Grayson Scholarship ■	23,289
Elizabeth E. Carlson Scholarship ■	485,646	Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship	40,698
Duane & Villa Rae Carter Scholarship * ■	160,000	John E. Green Community Foundation Scholar Award	36,370
Casady Class of 1996 Scholarship ■	74,292	Kirkland Hall Community Foundation Scholar Award	35,612
Central High School Alumni Association Scholarship ■	240,828	Harris Harding Scholarship * ■	103,830
Central High School Alumni Association – Helen P. Oldham Gardner Fund	10,734	Mary Louise Hartpence Scholarship *	200,000
Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-conditioning Engineers Scholarship ■	55,382	James H. Holloman Jr. Community Foundation Scholar Award	52,792
James C. Clark Community Foundation Scholar Award *	30,000	Geneva Hood Award – Casady School	75,649
Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association	33,267	Jonas & Mary Beatrice House Scholarship	42,872
Classen '55 Scholars Fund ■	169,949	G. Ed Hudgins Scholarships – OSU College of Engineering ●	---
Classen Awards Foundation	146,245	Hudiburg Family Fund Scholarships ■ ●	204,895
Classen Class of 1945 Scholarship ■	46,417	Geneva Johnston Hudson Scholarship *	20,533
Classen Class of '54 Scholarship ■	50,028	Hutch's Scholars Award ■ ●	---
Classen High School Alumni Association Scholarship ■	32,908	Hutchinson Scholarship ●	---
Ralph Clinton Scholarship - Sales & Marketing Executives ■	67,384	Iron Workers Local 584 Harvey A. Swift Scholarship ■	71,745
Nancy Coats-Ashley Community Foundation Scholar Award	35,869	Virgil & Pauline Jackson Scholarship ■	136,992
Commander Family Scholarship ■ ●	---	Dennis James Scholarship-Deer Creek Baseball Fund ■	57,504
Brad R. Corbett Memorial Academic Trust	109,347	Jane Jayroe Community Foundation Scholar Award	32,074
Jean Hawley Curtis Scholarship	45,530	Miles Jenkins Memorial Scholarship ■	26,455
Harley Custer Memorial Scholarship	59,500	Kay Jewell Scholarship ■	23,313
DANA Corporation Scholarship ■	115,551	William M. & Janet S. Johnson Scholarship ■	2,856,861
James R. Daniel Community Foundation Scholar Award	38,062	Jones High School Scholarship ■	52,343
Dortha Dever Business Scholarship ■	72,647	Friends of Kim Jones-Shelton Scholarship ■	23,322
Douglass High School Class of 1967 Scholarship ■	26,947	Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music	40,311
Paul W. Dudman Community Foundation Scholar Award	38,598	Dr. Edith King Mental Health Court Scholarship ■	25,712
		Rev. Kenneth King Memorial Scholarship ■	92,925
		Kirschner Trust Scholarship	250,398

Market Value
as of 6•30•2014

Donna Vandiver Knapp Piano & Vocal Music Education Scholarship	\$ 81,438
Valerie Koelsch Memorial Scholarship ■	48,792
Donna & Harry Kornbaum Scholarship *	30,946
PFC Anthony Adam Landers "Zero To Hero" Scholarship ■	18,414
Sally Jo Clark Langston Memorial Scholarship ■	55,006
Wann & Clara Langston Scholarship	165,719
Last Frontier Council Eagle Scout Project Scholarship *	111,514
Learning With Love's Scholarship •	---
Charles Thomas "Tommy" Lewis Memorial Fund	47,798
Judy Love Community Foundation Scholar Award	67,636
Albert & Freda Marottek Scholarship	14,020
G. Stephen Mason Community Foundation Scholar Award	31,872
June Mitchell McCharen Scholarship ■	78,677
McGee Foundation Scholarship Fund	1,055,803
Frank McPherson Community Foundation Scholar Award	24,918
Benny McReynolds Memorial Scholarship ■	145,923
Ruth Mershon Scholarship •	---
Charles C. & Mary Lou Miles Scholarship ■	43,305
Michael Neal Minter Sr. Scholarship ■	54,097
Richard Moesel Scholarship	18,246
Dr. Gary M. Moore Dance & Arts Management Scholarship	151,328
Dr. Gary M. Moore Great Plan Scholarship ■	3,601,369
Moore High School Alumni Association Scholarships:	
- '70s Legacy Scholarship Fund	20,151
- George & Doral Hopper Scholarship	21,185
- Hoby & Anita Horn Scholarship	22,893
- Moore High School Alumni Association	50,812
- Music Scholarship	59,866
- Bennie Raine Scholarship	22,323
Muskogee Public Schools Adult Day Camp Fund	203,201
J. Larry Nichols Community Foundation Scholar Award	31,872
Ronald J. Norick Community Foundation Scholar Award	29,031
Northwest Classen High School Class of 1956 Scholarship	54,569
Paul B. Odom Jr. Community Foundation Scholar Award	28,991
OKC Northwest Lions Club Scholarship	42,230
Oklahoma Engineering Foundation Scholarship	220,968
Oklahoma Goodwill Industries Abilities Scholarship ■	67,875
Oklahoma Pilots Association Vic Jackson Scholarship	80,017
Oklahoma Youth Expo-Davis/Stephens Scholarship *	62,888
Oklahoma Youth With Promise Scholarship ■	797,803
Orner-Cook Scholarship ■	100,849
OSU Agricultural Education Scholarship Inc.	642,179
Deborah R. & Wayne A. Parker Scholarship	140,219
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School ■	62,647
Louise Harris Moore Phillips Duke University School of Nursing Scholarship	28,340
Pi Beta Phi Alumnae Club Scholarship	124,927
Pilot Club Scholarship	10,312
Floy I. Pinkerton Vocal Music Scholarship	14,419
Larry W. Roach Leadership Award ■	24,318
Jeffrey Rogers Education Memorial Scholarship ■	69,930
Will Rogers Air National Guard Scholarship	71,235
Anna-Faye Rose Scholarship	59,258
Mary Baker Rumsey Volunteer Award - Junior League of Oklahoma City	78,310

Market Value
as of 6•30•2014

Seay A. Sanders Jr. Scholarship ■	\$ 31,741
Matthew George Scott-Bronco IV Ever Scholarship ■	28,225
Mary & Spencer Sessions Teaching Award - Guthrie Public Schools	34,212
William F. Shdeed Scholarship	54,576
Lorene Sherman Memorial Scholarship	32,252
Willie Elizabeth Shipley Scholarship	462,316
Jeanette Sias Scholarship *	131,382
Joe B. Smith Memorial Class of 1942 Scholarship ■	91,516
Robert V. Smith Memorial Scholarship ■	46,197
Society of Petroleum Engineers International, Oklahoma City Section Scholarship	306,239
Pete & Lela Stavros Scholarship ■	125,445
Wendell Steward Scholarship ■	55,043
Jason Sublette Heart of a Leopard Memorial Scholarship	33,440
Roy Edward Thornton, Darlene Young Thornton Midwest City High School Scholarships * ■	40,000
Troop 193 Leadership Scholarship	125,259
Carolyn Watson Opportunities Scholarship ■	290,870
Brian Wechsler Memorial Scholarship ■	55,747
Michael J. Weiss Scholarship ■	205,258
Marie Welch Independent Insurance Agents of Oklahoma Scholarship	80,515
Western Oklahoma Building Trades Scholarship ■	27,129
Westside Lions Club Scholarship	12,841
James Whitfield Employee Scholarship ■	76,376
Dean Wild Memorial Scholarship ■	37,002
Deral E. Willis Scholarship ■	20,555
James M. Wilson Scholarship ■	37,066
Tracy Wilson Memorial Scholarship ■	58,867
Mildred & William Young Scholarship ■	37,337
Dan Zanowiak Memorial Scholarship ■	90,982
Guy G. & Ginger S. Zimmerman OU Scholarship	23,783

Giving now: Your Options

By giving now to a charitable endowment fund, you can experience the impact of your gift.

Cash Gifts: Cash is one of the easiest ways to make a charitable contribution. A cash contribution to the Oklahoma City Community Foundation can be in the form of cash, check, money order or a cashier's check. You can mail a cash contribution to: Oklahoma City Community Foundation, P.O. Box 1146, Oklahoma City, OK 73101-1146.

You may also make a gift with a major credit card via our secure online giving system at www.occf.org/onlinegiving.

Real Estate: Real estate may be given at appraised value. If appreciated, capital gain taxes may be avoided on the real estate appreciation if the property is contributed to the Oklahoma City Community Foundation. Gifting real estate may allow you to preserve liquid assets while maximizing your charitable contributions.

Business-related Assets: We accept gifts of individually-owned business assets such as closely-held C-corp. and S-corp. stock, partnerships and LLCs.

Stocks and Bonds: If appreciated, marketable or closely-held securities, such as stocks and bonds, offer you the ability to realize significant tax savings while maximizing your charitable contributions by providing income tax deduction equal to the fair market value of the donated assets while avoiding the capital gains tax on those donated assets. We have accounts at many brokerage firms and can facilitate the transfer of donors' securities.

Oil and Gas Interests & Royalty Interests: Both oil & gas working interests and royalty interests may be donated to the Oklahoma City Community Foundation. The contribution of oil and gas interests may allow the donor to preserve liquid assets while maximizing charitable contributions.

Giving later: Your Options

By making a planned gift through your estate, you defer your giving.

Charitable Gift Annuities: A charitable gift annuity (CGA) provides the donor not only with income for life but also the peace of mind of making a difference through a lasting gift to the community. Through a CGA, a donor makes a gift with cash or other assets, receives income for life and, at the end of the annuity, the remaining assets will go to the charitable funds of the donor's choosing.

Bequests: With a bequest, a donor can designate a percentage, the residual or their entire estate to benefit an existing charitable fund. A bequest may provide a donor's family with substantial reductions in federal estate taxes.

Retirement Plan Assets: Retirement plan assets are subject not only to estate taxes, but also income taxes. To reduce this burden on heirs and to create a charitable legacy, donors can use retirement plan assets to maximize their charitable contributions by establishing an advised fund. The donor's heirs can make suggestions as to which charitable organizations or causes to support with the earnings from the fund.

Charitable Remainder Trusts: A charitable remainder trust allows a donor to place assets in a trust that pays annual income to the donor or a beneficiary for life or a term of years. Upon the trust's termination, the remaining assets will benefit funds designated by the donor.

Life Insurance: Life insurance can be an effective means for a donor to fund a charitable giving plan without significant outlays of cash. Since life insurance generally results in a large payment at one time, this can be an ideal vehicle to involve and initiate family philanthropy with an advised fund or create an endowment for a specific charitable purpose.

Charitable Gift Annuity: Planning for the Future While Giving Back

Following a life of public service, former Congressman Wes Watkins and his wife Lou are enjoying their retirement in Stillwater, Okla., the town where they first met more than 50 years ago while attending Oklahoma State University. Planning for the future, the Watkins were looking to downsize their estate and sell land that had significantly increased in value over the years. The couple recently worked with the Oklahoma City Community Foundation to create a deferred charitable gift annuity with the real estate that will benefit several causes important to them while also supplementing their retirement income and creating a tax savings.

The Watkins' charitable gift annuity will yield an additional income stream for life, then the remaining assets will support scholarships through both the FFA and OSU foundations, as well as benefit the Lou Watkins Endowed Lectureship at East Central University in Ada, Okla., and the Fairlawn Cemetery in Stillwater.

"This was a great way to help several groups that we feel strongly about, while also allowing us to offset potential taxes associated with selling the land," Mr. Watkins says.

For more information about our charitable gift annuities or other planned giving options, please contact Joe Carter at 405/606-2914 or j.carter@occf.org.



PHOTO PROVIDED

Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

Our Vision

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

The Oklahoma City Community Foundation Staff

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We Want to Connect with You

Stop in and visit with us

We are located in historic Automobile Alley in downtown Oklahoma City. Our address is 1000 N. Broadway Ave. (the southeast corner of North 10th Street and North Broadway Avenue).

Our office hours are 8:30 a.m. - 5 p.m., Monday - Friday.

Visit www.occf.org:

- Learn how to start a fund and find out what gifts we can facilitate.
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Let us help answer any questions you may have regarding charitable giving. Call us at 405/235-5603.

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* Term expired June 30, 2014

** Term began July 1, 2014