



## ■ **Our Mission**

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

## ■ **Our Vision**

We value integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community.

## ■ **A Snapshot of FY2010**

Received \$21.9 million in gifts from more than 2,400 donors

Administered \$17.4 million in grants

Welcomed 53 new funds

Recorded 12.99% return on general investment pool

Awarded nearly \$1 million in scholarships to more than 550 deserving students.

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# Our Investment Process

Since July 1, 1998, the Oklahoma City Community Foundation has used an investment management structure that includes the oversight provided by a strong Investment Committee and employs a style-based investment manager system. The Investment Committee allocates assets to specific investment styles and hires investment managers to manage that particular style. Hotchkiss Associates serves as our investment counsel and advises on asset allocation and specific managers.

## Step 1

Our management process begins with the Investment Committee's determination of percentages of assets to be allocated between equities, fixed income securities and cash.

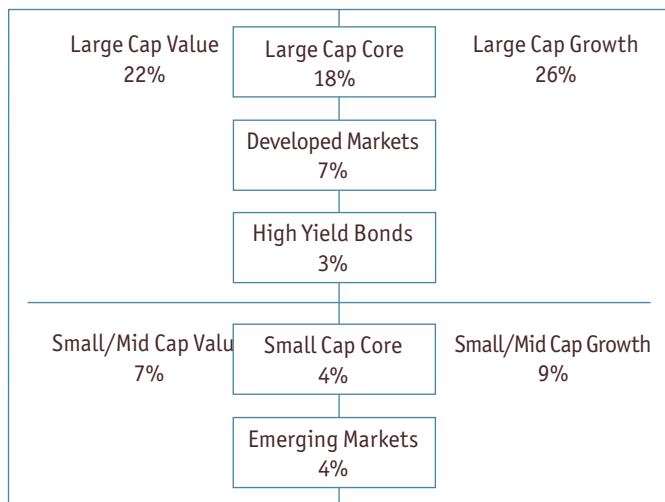
### Asset Allocation Targets for the General Investment Pool as of June 30, 2010:

	Target	Range
Equity	62.5%	40–70%
Fixed Income	34.5%	30–60%
Cash	3.0%	0–10%

## Step 2

Next, the committee determines the equity allocation among the various styles of equity management.

### Asset Class Target Percentages for the General Investment Pool as of June 30, 2010



## Step 3

Once allocation is decided, the committee selects the style-specific equity managers. Their performance is evaluated against the appropriate benchmark for their particular sector. They are also evaluated as to their adherence to the specific style they have been engaged to manage.

### Investment Managers as of June 30, 2010:

#### Equity

##### Large Cap Value

Wedge Capital Management, Charlotte, N.C.  
BlackRock, New York, N.Y.\*

##### Large Cap Growth

BlackRock, New York, N.Y.\*

##### Small/Mid Cap Value

Earnest Partners, Atlanta, Ga.

##### Small/Mid Cap Growth

Columbus Circle, Stamford, Conn.

#### International

Developed Markets: BlackRock, New York, N.Y.\*  
Emerging Markets: BlackRock, New York, N.Y.\* and  
Aberdeen Asset Management, Philadelphia, Pa.

##### Large Cap Core

BlackRock, New York, N.Y.\*

##### Small Cap Core

Kalmar Investors, Wilmington, Del.  
BlackRock, New York, N.Y.\*

##### High Yield Bonds

Wells Capital Management, San Francisco, Calif.

##### Fixed Income

J.P. Morgan Asset Management, Columbus, Ohio  
Bank of Oklahoma, Oklahoma City, Okla.

\* Index Fund

## Investment Terms | Definitions

**Growth Stock** | Shares of a company that is growing earnings and /or revenues faster than its industry or the overall market. Typically, these companies pay little or no dividends, preferring to use income to finance further expansion. Growth stocks tend to have higher P/E ratios than the overall stock market because investors expect future earnings growth will be higher than it is currently.

**Value Stock** | A stock that appears undervalued relative to the value of its assets. A stock may be a "buy" as a value stock if its cash per share (or its book value) is high relative to its stock price. P/E ratios tend to be below growth stocks and the market's because investors expect future earnings growth to be less than it is currently. Dividend yields tend to be relatively high.

**The Core Equity style** | Designed to produce a market rate return with similar volatility (risk). This makes for a consistent investment strategy that is unaffected by short-term investment style themes such as growth vs. value. These assets are characterized by low stock turnover and low transactions cost. Core equity investing is a prudent way to preserve assets while at the same time participating in the long-term growth of the economy. Both large cap and small cap core equity investments are utilized.

Definitions of large, mid and small market capitalization vary, but could be reasonably considered as: small cap - less than \$2 billion; mid cap - greater than \$2 billion but less than \$10 billion; large cap - greater than \$10 billion.

**Price-to-Earnings (P/E) Ratio** | A stock's price divided by its earnings per share, used as a method of valuation.

**Market Capitalization** | Stock price multiplied by shares outstanding.

# Investment Performance Pooled Investments

	Year Ended June 30, 2010	Three Years Ended June 30, 2010	Five Years Ended June 30, 2010	Ten Years Ended June 30, 2010
<b>EQUITIES</b>				
Community Foundation	16.92%	-8.29%	-0.07%	-0.14%
S&P 500	14.43%	-9.80%	-0.79%	-1.59%
<b>FIXED INCOME</b>				
Community Foundation	7.93%	7.03%	5.56%	6.27%
Barclays Capital G/C Int	8.28%	6.97%	5.26%	6.06%
<b>TOTAL RETURN</b>				
Oklahoma City Community Foundation	12.99%	-2.26%	2.54%	2.78%
65% S&P 500/35% Barclays Capital G/C Int	12.28%	-3.60%	1.75%	1.48%

## Investment and Distribution Policies: A Summary

The investment policy of the Oklahoma City Community Foundation is designed for an endowment fund to provide annual distributions for charitable purposes in perpetuity. The investments need to allow the fund to generate distributions, grow to accommodate inflation and continue to exist in the future.

The Trustees have adopted an investment policy that has four major objectives: capital preservation; inflation protection; continuing source of annual distribution for charitable purposes; and investment return in the top third of professionally managed funds.

As endowment fund investors we have a perpetual horizon. Because of this horizon, we maintain a disciplined approach to long-term investment strategy while utilizing short-term tactical allocations to add value when there is opportunity. We also remain committed to a long-term diversification strategy with an allocation to high quality fixed-income assets even in times of booming equity investments. In addition, our prudent distribution policies provide a structured method of making distributions from an endowment that protects the stream from inflation thus creating a predictable annual distribution and allows the Investment Committee to focus on maximizing total investment return.

Since 1989, we have employed a distribution policy that permits endowments to capitalize on good investment years as well as protect them in low or negative return markets. Cash distributions from most of the endowment funds we administer are based upon a spending policy that calls for distributing 5 percent of the fund's average market value. The remaining investment return is left in the fund to increase the value. The annual distribution amount is based upon a rolling quarter average of the fund's market value. Effective FY2011 we will increase the number of quarters from eight to 12 thus further protecting the distribution from market fluctuations.

## Investment Committee

Responsible for the investment practices and performance including oversight of investment managers. Committee is comprised of current Trustees and community leaders who are highly knowledgeable about investment decisions. Investment counsel is provided by Hotchkiss Associates LLC of Chicago, Ill.



**Steven C. Davis**, CHAIRMAN  
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OKLAHOMA CITY  
COMMUNITY FOUNDATION  
*Attorney, Hartzog  
Conger Cason & Neville*



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**Christian K. Keesee**  
TRUSTEE,  
OKLAHOMA CITY  
COMMUNITY FOUNDATION  
EX-OFFICIO  
*Chairman, Kirkpatrick Bank*

### Investment Counsel

*Hotchkiss Associates, LLC  
303 W. Madison, Suite 1050, Chicago, Ill. 60606*

# Pooled Investments Performance Summary

Manager	% of Total		Rate of Return
	Portfolio	% of Asset Class	Year Ended
	June 30, 2010	June 30, 2010	June 30, 2010
<b>EQUITY</b>			
<b>LARGE CAP VALUE</b>			
Wedge Capital Management	6.66%	11.00%	16.30%
BlackRock Russell 1000 Value Index Fund	6.15%	10.17%	17.12%
Russell 1000 Value			16.92%
<b>LARGE CAP GROWTH</b>			
BlackRock Russell 1000 Growth Index Fund	15.21%	25.13%	13.82%
Russell 1000 Growth			13.62%
<b>SMALL/MID CAP VALUE</b>			
Earnest Partners	4.60%	7.60%	22.79%
Russell 2000 Value			25.07%
<b>SMALL/MID CAP GROWTH</b>			
Columbus Circle Investors	5.14%	8.50%	20.17%
Russell 2500 Growth			21.44%
<b>INTERNATIONAL</b>			
BlackRock EAFE Index Fund	4.26%	7.04%	5.76%
MSCI EAFE (US\$) Net			5.92%
BlackRock Emerging Markets Index Fund	0.53%	0.87%	20.27%
Aberdeen Emerging Markets Fund	2.12%	3.51%	29.82%
MSCI EMF (Gross) Index			23.48%
<b>CORE</b>			
BlackRock Russell 1000 Index Fund	10.82%	17.88%	16.95%
Russell 1000			15.24%
Kalmar Investments	2.79%	4.61%	25.70%
BlackRock Russell 2000 Index Fund	0.01%	0.02%	21.63%
Russell 2000			21.48%
<b>HIGH YIELD BONDS</b>			
Wells Capital Management Sutter Fund	2.22%	3.67%	20.64%
CSFB High Yield Bond Index			26.91%
<b>TOTAL EQUITIES</b>	<b>60.51%</b>	<b>100.00%</b>	<b>16.92%</b>
S&P500 Stock Index			14.43%
<b>FIXED INCOME</b>			
JPMorgan	20.45%	56.13%	7.73%
Bank of Oklahoma	13.22%	36.30%	8.89%
BlackRock 1-3yr. Treasury Bond Index Fund	2.76%	7.57%	1.75%
<b>TOTAL FIXED INCOME</b>	<b>36.43%</b>	<b>100.00%</b>	<b>7.93%</b>
Barclays Capital G/C Int. Index			8.28%
Barclays Capital 1-3 Govt			2.86%
<b>CASH</b>			
JPMorgan Money Market Fund	3.06%		0.12%
<b>TOTAL POOLED INVESTMENTS</b>	<b>100.00%</b>		<b>12.99%</b>
<b>Composite Indices</b>			
65% S&P500/35% Barclays Capital G/C Int.			12.28%

Notes: Investment managers are measured against the index selected for that manager's specific style with the overall performance of the equities being measured against the S&P500 stock index. All performance returns are gross of management fees and custody/transaction charges and net of sales commissions.

Year Ended	General Pool Rate of Return	Composite Indices (Note A)
June 30, 2010	12.99%	12.28%
June 30, 2009	-14.61%	-15.20%
June 30, 2008	-3.23%	-5.94%
June 30, 2007	13.68%	15.40%
June 30, 2006	6.82%	5.54%
June 30, 2005	7.52%	5.76%
June 30, 2004	15.03%	12.39%
June 30, 2003	5.28%	3.96%
June 30, 2002	-5.58%	-8.83%
June 30, 2001	-5.65%	-5.78%
<b>Ten Years Compounded (Note A)</b>	<b>2.78%</b>	<b>1.48%</b>

Note A: Equity performance is compared to the Standard and Poor's 500 stock index (S&P500); fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays G/C Int.); and total return is compared to the composite of these indices with weighting based upon applicable asset allocation. For the past 10 years, the allocation benchmark has been 65% equity and 35% fixed income.

## Board of Trustees

Stephen Mason <i>President</i>	John E. Kirkpatrick <i>Founding Trustee</i> 1908-2006
Dr. Mary Ann Bauman	Leslie Hudson
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John Green*	Bond Payne
Kirkland Hall	Tony J. Tyler
Christian K. Keesee <i>Ex-Officio</i>	* Term expired June 30, 2010

# Charitable Organization Endowment (COE) Funds

As of June 30, 2010, our Charitable Organization Endowment (COE) program includes 300 nonprofit organizations. These organizations are listed below according to their field of service category. The second column is the fund value as of June 30, 2010 while the third column gives the annual distribution amount for Fiscal Year 2010. In most cases, the distribution amount is based upon 5 percent of the average market value of the endowment over the previous 8 quarters. Those organizations that have Affiliated Funds may have different distribution policies based upon the documents that govern that fund.

	Market Value as of 6.30.2010	Fiscal Year 2010 Distribution		Market Value as of 6.30.2010	Fiscal Year 2010 Distribution
<b>Arts &amp; Culture</b>			<b>Kiwanis Club Special Activities</b>		
Allied Arts Foundation Affiliated Fund	980,695	51,913	L'Alliance Francaise d'Oklahoma	63,339	3,070
Ambassadors' Concert Choir	114,596	5,867	Leadership Oklahoma City Affiliated Fund	106,747	5,569
American Banjo Museum	4,899,740	200,000	League of Women Voters of Oklahoma	884,648	52,000
American Choral Directors Association	19,891	875	Midwest City Rotary Foundation	40,165	2,045
Arts Council of Oklahoma City	324,357	16,225	National Society of Colonial Dames of America in Oklahoma	17,236	880
Canterbury Choral Society	165,170	8,537	Navy League for USS Oklahoma City	168,124	8,704
Chamber Music in Oklahoma	150,687	7,645	- E6A Squadron Tinker Air Force Base	56,493	2,921
- Berrien Kinnard Upshaw Fund	43,406	2,248	The Ninety-Nines	47,940	2,484
Cimarron Opera Company	123,212	5,951	Ninety Nines Museum of Women Pilots	69,689	3,609
City Arts Center	1,404,075	72,271	Oklahoma Center for Nonprofits	26,648	1,275
Fine Arts Institute of Edmond	129,022	6,264	Oklahoma City All Sports Scholarship Relief	114,432	5,923
Guy Fraser Harrison Academy for the Performing Arts	65,444	3,145	Oklahoma City Boathouse Foundation	40,198	2,083
Individual Artists of Oklahoma-Linda Jaeger Memorial	39,951	2,042	Oklahoma City Crimestoppers	52,894	2,447
International Photography Hall of Fame & Museum	368,958	18,904	Oklahoma City Foundation for Architecture	73,884	3,776
Jacobson Foundation	57,566	2,971	Oklahoma City Geological Foundation	123,349	6,218
Jazz in June	25,024	1,283	Oklahoma County Bar Foundation	19,157	986
Ladies Music Club of Oklahoma City	50,317	2,392	Oklahoma Lions Service Foundation	261,441	12,351
Lawton Philharmonic Society	82,088	4,251	Oklahoma River Foundation	140,928	7,283
Lyric Theatre of Oklahoma	1,166,228	58,273	Redbud Foundation	398,527	19,274
- Curt Schwartz Scholarship	77,658	4,014	Rotary Club 29 Foundation	39,867	1,897
Melton Art Reference Library	45,757	2,369	Women of the South	196,045	10,032
- Melton Legacy Art	42,031	2,176		17,672	923
Jasmine Moran Children's Museum	91,864	4,672	<b>Education: Colleges, Universities and Vocational Schools</b>		
National Cowboy & Western Heritage Museum Affiliated Fund	1,212,270	60,000	Hillel Foundation/University of Oklahoma	389,338	19,433
National Cowboy & Western Heritage Museum - Docent Council	24,689	1,107	- Louis Berlowitz Lodge Fund	9,362	484
Oklahoma Arts Institute	209,147	10,764	- Milton J. Gordon Memorial Fund	173,898	9,129
OK Chorale	30,909	1,452	- John Horwitz Memorial Library Fund	16,800	870
Oklahoma Children's Theatre	82,359	4,053	Langston University	701,136	34,862
Oklahoma City Museum of Art Affiliated Fund	3,386,743	186,676	- Rachel Starks Durham Scholarship	14,244	728
- Carolyn A. Hill Collections Endowment	335,547		- Helen Aline Johnson Scholarship	16,180	831
- James C. & Virginia W. Meade Collections Endowment	949,881		- Kirkpatrick Scholarship	53,546	2,715
- Fee/Milligan Endowment	1,590,585	90,937	- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Endowment	14,884	764
- Robert and Harriette Orbach Endowment	84,634	4,838	- Baxter L. Tilford Scholarship	24,728	1,254
Oklahoma City Ballet	167,201	8,642	Oklahoma Baptist University	142,068	7,148
Oklahoma City Orchestra League	328,939	16,750	- Business Program	110,272	5,708
Oklahoma Community Theatre Association	17,403	871	- Hobbs Lectureship	183,111	9,479
- Lil Williams Festival	21,880	1,048	- James Hurley Professorship	56,283	2,913
Oklahoma Museums Association	78,833	4,013	- Scholarships	73,807	3,820
Oklahoma Philharmonic Society Affiliated Fund	1,433,938	79,666	Oklahoma Christian University	1,030,795	52,490
- J. Landis Fleming	5,846	334	-McBride Center for Faith & Literature	98,519	1,767
Oklahoma Shakespeare in the Park	61,849	3,093	Oklahoma City Community College	165,418	8,550
Oklahoma Visual Arts Coalition	71,301	3,315	Oklahoma City University	1,946,990	100,274
Paseo Artists Association	61,279	3,088	- Benham Professorship	140,512	7,253
Photographic Society of America	\$20,000	*	- Film Institute	27,548	1,309
Prairie Dance Theatre	90,684	4,647	- Fine Arts Department	84,991	4,387
Red Earth	155,615	8,056	- Law School Dean's Fund	202,171	9,095
- Kathleen Upshaw Fund	14,413	746	- Law School Seminar Fund	395,611	15,484
Science Museum Oklahoma (Kirkpatrick Center, Omniplex & Air Space Museum affiliated funds)	\$49,942,000	\$1,610,766	- Petree School of Music Fund	99,227	5,122
			- Societies Fund	73,372	3,787
			Oklahoma State University/ School of Civil & Environmental Engineering	135,269	6,344
			Oklahoma State University-Oklahoma City	118,100	5,697
			- Horticulture Center	214,068	10,455
			- Rumsey Garden	103,577	4,997
			- Diane Miller Greenhouse Scholarship	21,942	910
			Opportunities Industrialization Center	220,042	11,342
			Redlands Community College	47,768	2,377
			- Black Baseball Endowment	8,339	430
			- Burrus Family Scholarship	67,153	3,223
			- Casey Dell Brantley Scholarship	12,615	652
			- Michael Earl Cray Scholarship	9,174	474
			- El Reno Chamber - Leslie F. Roblyer		
<b>Community Development Organizations</b>					
Association of Fundraising Professionals	20,618	1,017			
Cimarron Alliance Foundation	17,326	867			
Executive Service Corps of Central Oklahoma	30,076	1,298			
Executive Women International	118,154	6,103			
Impact Oklahoma	29,639	1,263			
Jewish Federation of Greater Oklahoma City	225,179	11,379			
- Ralph Dorn Fund	190,320	9,850			
Jim Thorpe Association	20,000	*			
Junior Hospitality Club	158,150	8,190			
Junior League of Oklahoma City	210,676	10,909			

	Market Value as of 6.30.2010	Fiscal Year 2010 Distribution
Memorial Scholarship	10,961	545
- El Reno Masonic Lodge #50/RCC Aggie Club Scholarship	21,681	1,118
- Scott L. Harlan Memorial Endowed Scholarship	13,011	616
- Howard and Rebecca Rainey Hutson Scholarship	33,256	1,719
- Cathi Kennedy Scholarship	7,645	395
- KLR Scholarship	8,027	415
- Tyler Knecht Memorial Endowed Scholarship	12,509	645
- Marie West Lyons Scholarship	13,379	692
- Tommy Pinkston Family Memorial Scholarship	37,390	1,940
- Martha Piper Nursing Scholarship	10,000	*
- Cheryl Ross Rinehart Memorial Nursing Scholarship	10,000	*
- Renna V. Royse Scholarship	7,645	395
- Virdin Royse Memorial Endowed Scholarship	8,339	430
- James Shaw Scholarship	20,648	1,041
Southern Nazarene University Scholarship	25,510	1,182
St. Gregory's University		
- Scholarships for Women	118,522	5,884
- Vogt Fund	24,381	1,262
Francis Tuttle Foundation	167,023	8,461
U.S. Air Force Academy-John E. Kirkpatrick	304,988	15,793
U.S. Military Academy-John E. Kirkpatrick	305,202	15,804
U.S. Naval Academy-John E. Kirkpatrick	304,993	15,794
University of Central Oklahoma		
Department of History and Geography/ Diane Neal Kremm Fund	25,918	1,327
University of Central Oklahoma		
- Fine Arts	78,162	4,009
- Kirkpatrick Service Awards	353,220	17,745
- Nursing Scholarship	22,955	1,189
University of Oklahoma Health Sciences Center		
- Robert M. Bird Society	127,974	6,264
- Medical College Alumni Association	26,861	1,315
- Watson Scholarship	23,709	1,160
University of Oklahoma Norman Campus		
- Bizzell Memorial Library	21,849	1,131
- Jerry Cooper Marching Band Scholarship	53,483	2,568
- Fred Jones Jr. Museum of Art	178,607	9,090
- Naval ROTC	105,375	5,220

## Education: Community Organizations

Friends of Libraries in Oklahoma	24,815	1,213
Friends of the Metropolitan Library System	109,590	5,422
Friends of the Mustang Public Library	38,242	1,639
Friends of the Norman Public Library	45,437	2,350
Institute of International Education	179,688	9,305
- Colin and Brooke Lee Fund	72,481	3,753
- Alice Pratt Internship Fund	141,208	7,312
Library Endowment Trust	244,593	11,578
Oklahoma City Literacy Council	27,159	1,332
Oklahoma Humanities Council	132,799	6,875
Oklahomans for Special Library Services	312,080	15,993
Payne Education Center	121,511	6,286

## Education: Preschool - 12th Grade

Calumet School Foundation	28,758	1,293
Casady School	645,071	20,966
- Carolyn Young Hodnett Scholarship	172,760	8,914
- Eleanor Kirkpatrick Fine Arts Chair	1,409,420	59,036
- John E. Kirkpatrick Humanities Chair	825,434	42,568
- Jane B. McMillin Memorial	49,942	2,519
- Records Family Scholarship	444,513	22,935
- Scholarships	161,739	8,242
Celebrations Preschool	125,509	6,231
Christ the King Catholic School	56,768	2,732
- James C. & Virginia W. Meade Fund	53,527	2,760
Christian Heritage Academy	22,605	903
Crescent Public Schools Foundation	22,794	1,153
Deer Creek Affiliated Fund	1,328,789	71,603
Edmond Public Schools Foundation	272,243	12,737
- Eloise Rodkey Rees Inspirational Essay Award	18,042	910
- Rees Fund	26,103	1,317
El Reno Public School Foundation		
- Wilbur and Jean Gardner Scholarship	83,046	4,280
- Leslie F. Roblyer Leadership Grant	8,352	406
Guthrie Educational Foundation	19,891	875

	Market Value as of 6.30.2010	Fiscal Year 2010 Distribution
Heritage Hall Affiliated Fund	745,347	23,000
- Landscaping Fund	62,787	3,000
- Reynolds Endowment	17,095	886
- Teacher Endowment	688,240	20,000
Erna Krouch Preschool	64,444	3,151
Markoma Christian Ministries	823,282	42,327
Bishop McGuinness Catholic High School	160,643	8,103
Midwest City-Del City Public Schools Foundation	305,272	15,615
Millwood School District Enrichment Foundation	24,242	1,216
Moore Public Schools Foundation for Academic Excellence	115,607	5,977
Mount St. Mary High School	397,353	18,468
- Tom Swyden Fund	13,459	697
Oklahoma Christian School	39,731	1,007
Oklahoma City Public Schools Foundation	180,540	9,328
Oklahoma FFA Foundation	1,094,000	46,315
Oklahoma Foundation for the Education of Blind Children & Youth	36,531	1,894
Oklahoma Foundation for Excellence	133,987	6,926
Oklahoma School of Science and Mathematics	249,068	12,765
Positive Tomorrows	345,091	17,643
Putnam City Public Schools Foundation	399,528	20,516
Rosary Catholic School	92,952	4,709
Sacred Heart Catholic School	294,425	13,796
St. Charles Borromeo Catholic School	62,841	3,041
St. Elizabeth Ann Seton Catholic School	50,934	2,634
St. James Catholic School	202,726	10,290
St. John Christian Heritage Academy		
Waltine Lynette Jackson Endowment	117,569	6,088
St. John's Episcopal School	142,408	7,277
- Calvin and Peola Battle Scholarship	8,031	416
- Edward Wade Dalton Memorial	11,912	617
- Sherry Rowan Scholarship	5,106	264
St. Mary's Episcopal School of Edmond	135,507	3,797
Special Care	251,643	12,917
Trinity School	83,801	4,340
Villa Teresa School	103,779	4,954
Westminster School	371,726	19,014
- Gregory L. Shadid Memorial	108,553	5,544

## Education: Scholarship and Support Organizations

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha	19,167	835
Moore High School Alumni Association Scholarship	29,534	1,506
- George and Doral Hopper Scholarship	16,353	3,216
- Bennie Raine Scholarship	17,665	916
Muskogee Public Schools Adult Day Camp	126,222	
Oklahoma Engineering Foundation Scholarship	127,162	6,572
Oklahoma Pilots Association Vic Jackson Scholarship	35,506	1,650
OSU Agricultural Education Scholarship, Inc.	371,900	19,052
Kimberly Kay Clark Naval Reserve Association Scholarship	20,073	1,061
A. Kurt Weiss Lectureship	59,966	1,997
Marie Welch IIAO Scholarship	63,095	3,267
Will Rogers Air National Guard Scholarship	42,097	2,066

## Environment and Animals Organizations

Best Friends of Pets	37,831	1,644
Choctaw Parks Foundation		
Historical Sculpture Gardens Perpetual Care	36,925	1,901
Free to Live	264,456	13,280
Friends of Martin Park Nature Center	41,314	2,136
Morris Animal Foundation	132,677	6,800
Myriad Gardens Foundation	106,206	5,470
The Nature Conservancy, Oklahoma Chapter	206,543	10,691
- James K. Hotchkiss Fund	279,848	13,836
Oklahoma City Beautiful	215,952	10,543
- Morrison Tucker Award	38,847	1,928
- Wildflowers Fund	38,966	1,934
Oklahoma Horticultural Society	80,406	3,966
Oklahoma Iris Society	19,073	542
Oklahoma Zoological Society	568,026	28,422
The Tree Bank	156,619	6,769

## Health-Related Organizations

Alzheimers Association/Oklahoma & Arkansas Chapter	28,800	1,341
American Cancer Society	151,429	7,805
American Diabetes Association	43,866	2,266

	Market Value as of 6.30.2010	Fiscal Year 2010 Distribution
American Lung Association of Oklahoma	6,896	369
Arthritis Foundation, Oklahoma Chapter	97,558	4,835
Cavett Kids Foundation	91,791	4,365
The Children's Center	184,297	9,131
- The Children's Center Foundation	62,388	3,106
Children's Hospital Foundation	175,250	8,853
Community Health Center/Mary Mahoney Memorial Health Center	105,710	4,974
Epilepsy Association of Oklahoma	113,918	5,723
Integrus Baptist Medical Center of Oklahoma	602,856	31,169
- Burn Center	374,279	19,348
- James L. Hall Jr. Center for Mind, Body & Spirit	126,624	6,542
Integrus Southwest Medical Center Foundation	40,848	2,117
The Leukemia & Lymphoma Society	19,038	994
Lupus Foundation of America, Oklahoma Chapter	24,785	1,289
Dean A. McGee Eye Institute	233,516	11,863
Mercy Health Center	195,418	10,086
National Multiple Sclerosis, Oklahoma Chapter	15,283	794
Oklahaven Children's Chiropractic Center	23,030	1,199
Oklahoma Blood Institute	17,278	882
Oklahoma Brain Tumor Foundation	18,413	929
Oklahoma Medical Research Foundation	272,495	14,083
- Fleming Scholarship	423,826	21,926
- D. Allan & Dorothy B. Harmon Memorial	79,062	4,090
- Research Fund	17,474	904
Oklahoma Physical Therapy Foundation	65,781	3,307
Planned Parenthood of Central Oklahoma	239,167	11,027
- Cleo Cross Fund	7,781	403
Prevent Blindness Oklahoma	17,636	922
Referral Center for Alcohol and Drug Services of Central Oklahoma	75,770	3,924
Russell-Murray Hospice	27,935	1,270
St. Anthony Hospital Foundation	287,366	14,843
United Cerebral Palsy	54,854	2,841
Variety Care	325,040	15,401



### Oklahoma City Boathouse Foundation

A young participant paddles his way down the Oklahoma River during the 2010 Let's Move! OKC RIVERSPORT Challenge program. Held during the USA Canoe/Kayak Sprint National Championship, the program offered area youth a free kayaking-running-cycling summer program and race for the gold. The Oklahoma City Boathouse Foundation established a charitable organization endowment fund at the Oklahoma City Community Foundation in 2007.

### Preservation and History Organizations

45th Infantry Division Museum	261,325	12,769
95th Division Foundation	46,978	2,192
Arcadia Historical & Preservation Society	19,487	1,003
Break O'Day Farm and Metcalfe Museum	57,689	1,093
Cleveland County Historical Society	17,221	901
Edmond Historical Society	42,826	2,061
Friends of Oklahoma Historical Society Archives	52,510	2,573
Frontier Country Historical Society	22,700	1,150
William Fremont Harn Gardens and Homestead	797,395	40,864
- 1889er's Fund	9,078	470
Oklahoma Archeological Survey	20,402	1,020
Oklahoma City/County Historical Society	162,540	8,082
Oklahoma Heritage Association	154,558	7,763
- Gary & Elizabeth Huckabay Scholarship	14,937	773
- Scholarship	140,662	7,284
Oklahoma Historical Society	426,830	21,878
- Emily Bell Fund	175,654	8,837
- Oklahoma History Center	797,469	41,063
- Nahzi and Annette Zuhdi Fund	221,221	11,137
Oklahoma Historical Society/Guthrie Carnegie Library Fund	22,170	1,061
Oklahoma Historical Society/Cross S Ranch Fund	87,754	4,178
Oklahoma Railway Museum	29,484	1,350
Oklahoma State Firefighters Museum-OSFA	43,783	2,268
Oklahoma Westerners Indian Territory Posse	63,527	3,010
Overholser Mansion	107,457	5,558
- Dianne Gumerson Memorial	8,081	396
Preservation Oklahoma	26,007	1,346
Stillwater Museum Association-Sheerar Museum	16,436	860
Westerners International	132,734	6,703

### Neighborhood Associations

Capitol View Neighborhood Association	29,905	1,553
Crown Heights-Edgemere Heights Neighborhood Association	175,595	8,034
Edgemere Park Preservation Area	43,966	2,087
Historic Brookhaven Neighborhood Association	80,632	4,175
Mesta Park Neighborhood Association	59,987	2,774



	Market Value as of 6.30.2010	Fiscal Year 2010 Distribution
Neighborhood Alliance of Oklahoma City	85,379	4,381
Oklahoma City Housing Services Redevelopment Corporation/Positively Paseo	149,105	7,701
Putnam Heights/Anderson Family Endowment	61,632	3,058
Shartel Boulevard Development Agency	102,579	4,963

### Religious Organizations

4HIM - His Healing Helping Hands International Ministries	35,422	1,606
All Souls' Episcopal Church - Music Fund	692,907	35,710
LifeChurch.tv	19,736	868
St. Paul's Episcopal Cathedral	31,806	1,401
Sisterhood of Temple B'nai Israel - Seligson Flower Fund	19,107	543
Sisters of Benedict Endowment	47,483	2,256
Temple B'nai Israel Centennial	6,725	313
	16,899	883
	22,855	1,481

### Senior Adult Services Organizations

Areawide Aging Agency	86,509	4,428
Baptist Retirement Center	132,445	6,856
Daily Living Centers	257,051	13,247
Edmond Senior Community Foundation	54,434	2,587
Foundation for Senior Citizens	51,918	2,689
Oklahoma Alliance on Aging	19,732	963
Oklahoma County Senior Nutrition Program Development Foundation	47,541	2,291
Retired & Senior Volunteer Program of Central Oklahoma	82,532	4,115

### Social Service Organizations

Aid for Individual Development	158,296	7,989
American Red Cross of Central Oklahoma	178,729	9,044
CARE - Child Abuse Response and Evaluation Center	64,040	3,297
CASA of Oklahoma County	27,602	1,167
Catalyst Behavioral Services	35,876	1,616
Catholic Charities of the Archdiocese of Oklahoma City	130,881	6,446
Central Oklahoma Association for the Deaf & Hard of Hearing	43,680	2,228
A Chance to Change	134,903	6,836
Citizens Caring for Children	63,940	3,302
City Rescue Mission	75,502	3,634
Coffee Creek Riding Center	29,749	1,434
Consumer Credit Counseling Service of Central Oklahoma	21,144	1,071
Center for Children and Families, Inc.	19,828	417
Deaconess Home/Pregnancy and Adoption Services	137,561	7,122
EARC - Employment & Residential Centers	21,861	1,092
Easter Seals of Oklahoma	112,161	5,707
Exchange Club Center for the Prevention of Child Abuse	112,821	5,620
Firststep-OKC Metro Alliance	346,142	17,846
Genesis Project	79,779	4,097
Goodwill Industries of Central Oklahoma	609,756	30,207
HeartLine	161,458	8,361
Hope Center of Edmond	32,322	1,413
Infant Crisis Services	203,228	10,297
Jesus House	169,314	7,825
Legal Aid Services of Oklahoma - Stan Foster Senior Law Fund	10,509	543
- Judge Eugene H. Mathews Fund	70,740	3,274
Limbs for Life Foundation	19,647	550
Make-A-Wish Foundation of Oklahoma	99,630	4,245
Make Promises Happen/Central Oklahoma Christian Camp	79,478	4,089
McCall's Communities for Life Enrichment	450,133	22,204
Meadows Center for Opportunity	182,571	9,044
Mental Health Association in Oklahoma County	88,689	4,510
NAIC - Norman Addiction Information & Counseling	29,200	1,262
Neighbor For Neighbor of Oklahoma City	296,824	15,349
Neighborhood Services Organization	197,371	9,532
NewView Oklahoma	127,220	6,134
Oklahoma Baptist Homes for Children	21,669	1,079
Oklahoma Foundation for the Disabled	193,325	5,712
Oklahoma Foundation for the Education of Blind Children & Youth	36,531	1,894
Oklahoma Halfway House	124,212	6,432
Oklahoma Lawyers for Children	32,292	1,531
Oklahoma Safe Kids Coalition	17,503	877

Market Value  
as of 6.30.2010

Fiscal Year 2010  
Distribution

Peppers Ranch	33,946	1,458
Rainbow Fleet	105,525	5,464
Rebuilding Together	50,679	2,409
Regional Food Bank of Oklahoma	198,723	8,902
Reliant Living Centers of Oklahoma	38,080	1,959
Dale Rogers Training Center	275,951	13,518
The Salvation Army - Ed Leslie Fund	285,784	14,478
Scope Ministries International	430,093	22,254
Skyline Urban Ministry	96,861	5,016
SAFY - Specialized Alternatives for Families & Youth	249,244	12,159
Special Olympics Oklahoma	17,934	886
Speck Homes	22,357	1,114
Sunbeam Family Services	576,431	29,837
TEEM - The Education and Employment Ministry	265,976	12,456
United Methodist Boys Ranch	175,553	9,048
United Way of Metro Oklahoma City	49,942	2,566
Upward Transitions	235,043	10,672
Urban League of Greater Oklahoma City	76,857	3,957
Urban Mission	46,910	2,430
Willow Springs Boys Ranch	212,293	10,273
Work Activity Center	39,483	1,835
World Neighbors	429,049	22,192
Youth Services for Oklahoma County	744,171	38,248
YWCA of Oklahoma City	163,217	7,978
	103,319	5,333

### Youth-Serving Organizations

Big Brothers Big Sisters of Greater Oklahoma City	139,113	7,178
Boy Scouts of America - Last Frontier Council	650,801	27,878
Boys & Girls Club of Oklahoma County	337,309	14,518
Camp Fire USA - Heart of Oklahoma Council	221,716	11,469
Chesapeake Swim Club	142,654	6,922
Fellowship of Christian Athletes - Stephen B. Payne Scholarship	172,448	8,890
Girl Scouts - Western Oklahoma	106,981	5,539
Junior Achievement of Greater Oklahoma City	136,334	6,948
Oklahoma City Police Athletic League	128,406	6,464
Denny Price Family YMCA of Enid	41,179	2,133
Salvation Army Boys and Girls Club of Oklahoma City	29,226	1,300
Whiz Kids/City Care	111,192	5,758
YMCA - Oklahoma City - Downtown	19,141	931
- Eastside Branch	83,875	4,336
- Northside	73,144	3,786
- Oklahoma City	8,773	447
- Camp Classen	351,546	18,184
- Camp Classen Eberly Scholarship Endowment	401,464	20,663
Youth Leadership Exchange	198,646	10,123
	48,718	2,362

### Charitable Organization Endowment (COE) Program Staff

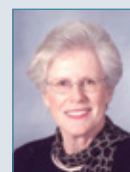


**Gayle Farley**  
COE Program  
405/606-2910



**Kenneth Conklin**  
Director, Development  
405/606-2926

### Scholarship Staff



**Anna-Faye Rose**  
Scholarships  
Administrator  
405/606-2602



**Linda Keefe**  
Guidance  
Counselor Network  
405/606-2909



**Jane Rauh**  
Scholarships  
405/606-2919

# Scholarship & Award Funds

The Scholarship & Award Funds listed below are those endowments that have more than one donor. Donors who are the lone source of support for an endowment receive a report about that fund. The second column is the fund value as of June 30, 2010. The third column is the amount awarded from that endowment during Fiscal Year 2010.

Name	Fund Value 6.30.2010	Distribution	Name	Fund Value 6.30.2010	Distribution
Mike Allen Memorial Education Fund	\$38,608	\$1,750	Wann & Clara Langston Scholarship	92,501	2,000
Aaron Alley Memorial Scholarship	36,897	1,500	Lawton-Oklahoma Arts Institute Scholarship	31,270	1,300
H.W. Almen/West OKC Rotary Scholarship	1,477,087	68,000	Learning With Love's Scholarship	74,670	22,000
American Society of Civil Engineers Scholarship	21,269	**	McGee Foundation Fund	538,721	24,440
American Society of Landscape Architects Scholarship	34,727	500	Benny McReynolds Scholarship Fund	44,193	*
Andersen-Spraberry Scholarships	194,560	4,200	Charles C. and Mary Lou Miles Scholarship	20,716	*
John Barresi Memorial Scholarship	20,443	5,000	Michael Neal Minter Sr. Scholarship	16,411	*
John Blaess Memorial Scholarship	9,202	500	Dr. Gary M. Moore Dance & Arts Management Scholarship	123,722	7,000
Patrick S. Bonds Memorial Scholarship	36,844	1,000	Dr. Gary M. Moore Great Plan Scholarship	2,562,214	28,500
Vinita F. Boyer Scholarship	79,343	4,135	Moore High School Alumni Association	29,534	1,506
Alberta Brannon Scholarship	9,512		- George and Doral Hopper Scholarship Fund	16,353	895
Dr. Eugene S. Briggs Memorial Scholarship	137,579	7,500	- Bennie Raine Scholarship	17,665	886
BSO Ivy Foundation Scholarship	25,666	**	Muskogee Public Schools Adult Day Camp Fund	126,222	*
Capitol Hill High School Scholarship	75,682		Northwest Classen High School Class of 1956 Scholarship	46,712	1,500
Carballo Family Foundation Scholarship	4,580,701	6,000	OKC Northwest Lions Club Scholarship	23,535	1,000
Elizabeth E. Carlson Scholarship	352,171	9,000	Oklahoma Engineering Foundation Scholarship	127,162	6,572
Casady Class of 1996 Scholarship	43,918	2,428	Oklahoma Goodwill Industries Abilities Scholarship	36,560	4,000
Central High School Alumni Association Scholarship	189,302	12,000	Orner-Cook Scholarship	44,175	1,000
Classen '55 Scholars Fund	106,938	2,500	OSU — Agricultural Education Scholarship Inc.	371,890	20,851
Classen Awards Foundation	98,467	5,000	Deborah R. & Wayne A. Parker Scholarship	112,594	5,877
Classen Class of 1945 Scholarship	35,098	1,000	Sen. Homer Paul Memorial Scholarship for		
Classen Class of '54 Scholarship	26,479	*	Pauls Valley High School	34,023	1,500
Ralph Clinton Scholarship — Sales & Marketing Executives	47,556	1,000	Pi Beta Phi Alumnae Club Scholarship	93,034	5,000
Cox Connects Scholarships		30,000	Pilot Club Scholarship	8,260	432
Jean Hawley Curtis Scholarship	30,330	1,500	Floy I. Pinkerton Vocal Music Scholarship	9,754	500
Harley Custer Memorial Scholarship	41,838	1,000	Larry W. Roach Leadership Award	19,144	1,000
Dana Corporation Scholarship	93,621	2,500	Jeffrey Rogers Education Memorial Scholarship	51,399	2,000
Dortha Dever Business Scholarship	44,207	1,000	Will Rogers Air National Guard Scholarship	42,097	1,220
Douglass High School Class of 1967 Scholarship	20,220	*	Mary Baker Rumsey Volunteer Award —		
Durant Community Scholarship	72,596	2,000	Junior League of Oklahoma City	46,394	3,000
Early Childhood Association of Oklahoma Scholarship	26,770	700	Seay A. Sanders Jr. Scholarship	19,540	1,000
Everett Foundation Scholarships		23,750	Mary & Spencer Sessions Teaching Award	26,014	1,000
Mark Allen Everett Graduate Fellowship in String Performance		*	St. James School		
Brunel Faris Art Exploration Scholarship	24,239	*	- Lorene Sherman Memorial Scholarship	24,718	**
Barbara Fagin Award Fund — Christmas Connection	31,317	1,000	- Tracy Wilson Memorial Scholarship	36,552	**
Wauhillaux Austin Gale Memorial Scholarship	23,134	1,000	Joe B. Smith Memorial Class of 1942 Scholarship Fund	67,139	1,000
Emma Garcia Memorial Scholarship	19,457	1,008	Robert V. Smith Memorial Scholarship	27,414	**
Elsie Mae "Nat" Glosemeyer Scholarship	38,390	1,000	Pete & Lela Stavros Scholarship	52,880	2,500
Freda Poole Grayson Scholarship	16,198	900	Wendell Steward Scholarship	18,120	**
Holistic Health Care Scholarship	20,492	**	Troop 193 Leadership Scholarship	73,323	5,000
Geneva Hood Award — Casady School	53,412	3,000	University of Oklahoma School of Music		
Mary Beatrice House Scholarship	10,097	*	- Dorothy Detrick Kendall Piano Scholarship	29,998	1,000
Hudiburg Family Fund Scholarship	86,859	9,000	- Alice Everett Cello Scholarship		3,000
Hutchinson Family Scholarship		*	Carolyn Watson Opportunities Scholarship Fund		*
Iron Workers Local 584 & Signatory Contractors Scholarship	48,732	2,000	Brian Wechsler Memorial Scholarship	28,237	*
Vic Jackson Scholarship — Oklahoma Pilots Association	20,218	1,650	Michael J. Weiss Scholarship	150,887	*
Dennis James Scholarship — Deer Creek Baseball Fund	32,156	1,000	Marie Welch Scholarship — I.I.A.O. Insurance Foundation	63,095	3,267
Miles Jenkins Memorial Scholarship	20,578	**	Western Oklahoma Building Trades Scholarship	21,277	1,000
Kay Jewell Scholarship	14,701	500	Westside Lions Club Scholarship	9,978	650
Jones High School Scholarship	38,417	1,000	James Whitfield Employee Scholarship	32,210	500
Friends of Kim Jones-Shelton Scholarship	16,204	500	Dean Wild Memorial Scholarship	27,157	1,000
Dr. Edith King Mental Health Court Scholarship	19,295	500	Deral E. Willis Scholarship	15,879	1,000
Rev. Kenneth King Memorial Scholarship	54,887	2,000	James M. Wilson Scholarship	18,470	1,000
Valerie Koelsch Memorial Scholarship	39,924	2,000	Mildred and William Young Scholarship	26,516	**
PFC Anthony Adam Landers "Zero To Hero" Scholarship	11,767	500	Dan Zanowiak Memorial Scholarship	36,657	1,000

\*Endowment established in FY2010

\*\*Award will occur in FY2011

# Your Giving Options

Let the Oklahoma City Community Foundation assist you with your charitable giving. We provide a number of fund and giving options that are certain to fit your needs. Detailed information about these options is available on our website, [www.occf.org](http://www.occf.org), or call us at 405/235-5603.

## Types of Funds We Offer:

**Affiliated Funds** are 509(a)(3) supporting organizations and offer the type of donor involvement available through a private foundation but without any of the administrative burden. This is a very cost-effective option for any family or individual considering a private foundation.

**Advised Funds** make charitable giving simple and flexible. An Express Fund can be started for \$1,000 while Gift and Legacy Funds require a minimum gift of \$10,000.

**Charitable Organization Endowment (COE) Funds** are created to benefit a specific nonprofit organization. For a list of the 300 COE funds we currently administer, please see pages 5-8.

**Scholarship and Award Funds** are an option for donors interested in rewarding worthy students. For a list of Scholarship and Award Funds, please see page 9.

**Field of Interest Funds** allow donors to establish an endowment that benefits an area of charitable need and allow our Trustees to administer the fund accordingly.

**The Fund for Oklahoma City** is an unrestricted endowment that serves as the primary funding source for our Community Programs and is also used by the Trustees to support new programs and services that meet the changing needs of the community. Please visit [www.occf.org/communityprograms](http://www.occf.org/communityprograms) for more information on our Community Programs.

## Types of Gifts We Accept:

*To make charitable giving as easy and flexible as possible, we accept a wide variety of assets. Regardless of the type of gift, because we are a 501(c)(3) public charity, contributions to us qualify for the maximum deductibility for income, gift and estate tax purposes.*

**Cash Gifts** can be in the form of cash, check, money order or cashier's check.

**Credit Cards** we accept via our secure online giving website are American Express, MasterCard and Visa.

**Real Estate** may be given at appraised value. If appreciated, capital gains tax may be avoided on the real estate.

**Business-Related Assets** such as closely held C-corp. and S-corp. stock, partnerships and LLCs can be used to make a charitable gift.

**Stocks, Bonds and Mutual Funds**, if appreciated, can offer you significant tax savings while maximizing their charitable contributions. We have accounts at most brokerage firms and can arrange for the transfer of the donated securities.

**Oil and Gas Interests & Royalty Interests** may allow for the preservation of liquid assets while maximizing the charitable contributions.

A **Life Insurance Policy** can be an effective means to fund a charitable giving plan without significant outlays of cash. If the policy is gifted, you receive a tax deduction for the current cash value and future premiums could be funded with additional tax deductible contributions.

## Giving Later Through A Planned Gift

*A planned or deferred gift is a charitable gift made as part of a donor's tax or estate plan that provides the donor a partial tax deduction for the gift and an income stream for a set time or life. We can facilitate the options outlined below. We encourage anyone considering a planned gift to discuss this option with their professional advisor. For more information, please contact Joe Carter at 405/606-2914 or [j.carter@occf.org](mailto:j.carter@occf.org).*

**Charitable Gift Annuities (CGA)** are available for individual(s) 55 years or older who want to make a gift with cash or other assets of at least \$20,000, receive income for life and, at the end of the annuity, have the remaining assets go to the charitable fund of their choosing. We offer six CGA options.

**Charitable Remainder Trusts** provide annual income to the donor or a beneficiary(ies) for life or a term of years. In addition, the trust is removed from the estate possibly reducing subsequent estate taxes. Upon the trust's termination, the remaining assets will benefit an existing endowment or advised fund.

**Charitable Lead Trusts** provides income for a period of years to an endowment fund designated by the donor. At the end of the trust term, the remaining assets can be passed on to the donor or designated beneficiaries.

**Retirement Plan Assets** can be used to maximize charitable contributions by establishing an Advised Fund. Your heirs can serve as advisors to the fund, ensuring that your charitable interests are continued into the future.

**Bequests** allow you to designate a percentage, the residual or the entire estate to benefit an existing fund or to establish a new fund.

# Our Online Philanthropic Services

At the Oklahoma City Community Foundation, we strive to make charitable giving in our community accessible, easy and enduring. We understand that it's difficult to accomplish all you want to do in a 24-hour day. That's why our website, [www.occf.org](http://www.occf.org), offers as much detailed information as you want to know about how to give, what to give and when to give. Below are a few of the many features you'll find online.

Our **Planned Giving Services** include a dedicated portion of our website that provides comprehensive information and tools for both donors and professional advisors as they work on estate plans. Visit [www.occflegacy.org](http://www.occflegacy.org) and discover:

- The Wills Presentation feature provides varying scenarios related to estate plans and allows donors to see both income and tax benefits of certain types of gift options.
- The GiftLaw Deduction Calculator is an estate planning tool that follows the IRS format for charitable gift annuities and charitable trusts, both lead and remainder.
- GiftLaw Pro is a comprehensive charitable giving and tax information online service for professional advisors that is updated quarterly.
- The GiftLaw newsletter is a free, weekly e-newsletter designed for professional advisors with the latest news on tax law updates and case studies.

**DonorCentral** is a secure online fund reporting service that we provide to both donors and COE funds. Donors can track gifts, review financial statements and investment performance results and recommend grants while COE fund representatives can track gifts and grant distributions.

**Central Oklahoma Charities** is the region's most comprehensive online directory of nonprofit organizations. Each of the 300 COE funds has its own web page that lists contact information, description of

## We'd love to talk to you in person as well!

Our professional staff is ready to answer your questions and help you and your professional advisor create a charitable giving plan that meets your needs and goals. We are located at 1000 N. Broadway Ave. (corner of North 10th Street and Broadway Avenue). Stop by or call us at 405/235-5603.



services and an online giving button that allows donors to make an immediate gift to the endowment.

**Secure Online Giving** is available at [www.occf.org/donate](http://www.occf.org/donate). You can make a gift to any endowment fund we administer with your American Express, MasterCard or Visa. You can make a one-time gift or you can establish a recurring gift. Complete the simple online form and receive an e-mail confirmation of your gift that will also serve as your tax receipt.

Our **Scholarship Directory** provides criteria and application information for the more than 100 scholarship and award endowments we administer in what is the state's largest independent scholarship program.

You can also review our **Fund Options** and all **Fund Policies and Agreement Forms**.

*Tip: Use our Search Engine, located at the top right of the website, to find what you're looking for!*

## Financial & Administration



**Nancy B. Anthony**  
Executive Director  
405/606-2900



**Carla Pickrell**  
Director of  
Administration  
405/606-2901



**Rhonda Godwin**  
Director, Operations  
& Investments  
405/606-2916



**Cathy Lippard**  
Controller  
405/606-2915



**Diane Baker**  
Assistant Controller  
405/606-2921



**Chris Busby**  
Finance  
405/606-2903



**Cara Fraley**  
Assistant Controller  
405/606-2924

## Donor Services & Development



**Joe Carter**  
Director,  
Planned Giving  
405/606-2914



**Kenneth Conklin**  
Director,  
Development  
405/606-2926



**Jennifer Stewart**  
Donor Services  
405/606-2912



**Tracy Treps**  
Donor Services  
405/606-2920



Brookes, Allen, David and Jacque Wright

## Allen & Jacque Wright: Helping Organizations That Help Youth

For Allen and Jacque Wright, Oklahoma has always been home. They both attended the University of Oklahoma and met in 1984 while serving as interns for U.S. Senator Don Nickles in Washington, D.C. After graduating from college in 1985 they were married a year later and made their home in Oklahoma City.

Allen spent the next 12 years working in public service as a staff member for various elected officials including Gov. Henry Bellmon and U.S. Rep. Frank Lucas, and Jacque was active in her family's commercial real estate business. In 1998, Allen began working for Koch Industries as the director of public affairs, a position that would eventually move the couple out of their home state to Wichita, Kan.

While living out of state, the Wrights wanted to find a way to continue to support the causes they cared about at home, and were able to do so through their gifts to the Oklahoma City Community Foundation.

"We can think of no other way to support so many worthy charities in the Oklahoma City area," says Jacque.

Since 1996, the couple has supported a number of Oklahoma City area nonprofit organizations including Skyline Urban Ministries. In 2009, the family moved back to Oklahoma and Allen currently serves as the director of public affairs and employee engagement for Devon Energy.

"Raising two boys, we have a passion for helping youth and young boys in particular," says Allen. "We are keenly aware of the unique needs of young people and it's our desire to support groups that serve those needs."



Skyline Urban Ministries' Clothes for Kids program offers school age children an opportunity to pick out new outfits for school. Thanks to the generous support of donors such as the Wright family, more than 1,500 children are able to select two pairs of pants, shoes, socks and underwear each August in time for the new school year.

# Connect with us!

## Visit [www.occf.org](http://www.occf.org):

- Learn how to start a fund and find out what gifts we can facilitate
- Donate online to any of our endowed funds using a major credit card
- Discover Legacy Giving, our online planned giving resource for donors and professional advisors
- Read our recent publications and news releases

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Follow us on Twitter [@occforg](https://twitter.com/occforg). 

Visit our YouTube channel at [www.youtube.com/occforg](http://www.youtube.com/occforg) to view and share television commercials  about donors, their gifts and the impact these gifts have on our community. You can also view our videos on recent grants and projects.

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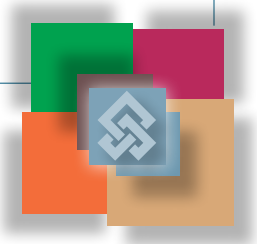
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## Stop in and visit with us

We are located in historic Automobile Alley in downtown Oklahoma City. Our address is 1000 N. Broadway Ave. (the southeast corner of North 10th Street and North Broadway Avenue). Our office hours are 8:30 am - 5 pm, Monday - Friday.

## Give us a call

Let us help answer any questions you may have regarding charitable giving. Call us at 405/235-5603.





# Community

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