



UPDATE

Oklahoma City Community Foundation, Inc.

P. O. BOX 1146 OKLAHOMA CITY, OKLAHOMA 73101 (405)235-5603

JULY, 1989

FESTIVAL TICKETS GIVEN AWAY

The Oklahoma City Community Foundation has given over 1500 U.S. Olympic Festival tickets to several non-profit agencies in the Oklahoma City area.

The tickets were given primarily to agencies that work with youth groups, handicapped persons, or senior citizens. "We wanted to give the tickets to people who would not otherwise have a chance to go," said Executive Director Nancy Anthony.

The fourteen agencies that received tickets are all designated fund agencies of the Foundation. The Work Activities Center, Speck Homes for Boys, The Salvation Army Boys Club, Skyline Urban Ministries, Oklahoma Goodwill Industries, The Salvation Army, Eastside YMCA, Youth Services Day Treatment Program and Family Junction Shelter, Sunbeam Family Services, Oklahoma Foundation for the Disabled, St. Joseph's Children's Home, Genesis Project, and Pathways Child Development Program all received tickets.

The agencies were offered tickets to a variety of events including Track & Field, Basketball, Diving, Gymnastics, Volleyball, Speedskating, Taekwondo, Water Polo, Table Tennis, Judo, and Rollerskating.

Tickets Pg. 3



Mrs. Imel and her daughters volunteer at Neighbor for Neighbor, a Sharing Exchange agency.

Sharing Exchange Due in September

The third edition of the Sharing Exchange will be distributed in September.

The second distribution date is targeted for the beginning of the holiday season. "This is a time when people's sense of charity is heightened," says Executive Director Nancy Anthony.

Multiple distribution tactics were selected in order to have the greatest effects. Distribution will be primarily through the Daily Oklahoman. It will be inserted twice into the Journal Record. These inserts will be supplemented by direct mailings. The Sharing Exchange contains the mission statement as well as specific needs of each

organization.

In order to more easily match items donors have with those that the agencies need, an item index has been added.

"The needs of these agencies go beyond financial," explains Mary Streich, Project Coordinator. "They need specific services, specific items. The Sharing Exchange gives them the opportunity to advertise these needs to a large range of people."

Success stories from last year's Sharing Exchange are numerous. Deaconess Home received three stationary bicycles, carpet, and an IBM-compatible computer.

Sharing pg. 3

Affiliated Funds Expanded To Four

Two additional Affiliated Funds, the Kirkpatrick Center Affiliated Fund and the Kirkpatrick Family Affiliated Fund, were established at the Oklahoma City Community Foundation in December 1988.

The Kirkpatrick Center established an \$8.8 million fund. This represents approximately one half of the Center's total endowment.

Mr. and Mrs. John E. Kirkpatrick and Joan Kirkpatrick established the Kirkpatrick Family Affiliated Fund. Their initial gift was \$800,000. They chose this alternative over a Private

Foundation.

"I am very excited about the addition of two new affiliated funds and what this means to the Community Foundation," says Nancy Anthony, Executive Director, continues, "Not only has it doubled the number of Affiliated Funds, it contributed to a record breaking year in terms of monies received," she said.

An Affiliated Fund is governed by its own Board of Trustees, but the Oklahoma City Community Foundation retains the majority of seats. The trustees oversee

investment and distribution of income. The Community Foundation provides management services.

The taxes, expenses, and administrative burden that apply to a Private Foundation are alleviated, and income for charitable purposes is increased. An Affiliated Fund also insures that the original intent of the donors is preserved into the future.

The primary benefit of the Kirkpatrick Center's Affiliated Fund is that the principle assets are protected from creditors and lawsuits. Earnings benefit the Kirkpatrick Center in the same manner as earnings from the remaining endowment still under the Center's direct control.

The William E. Davis Family established the first Affiliated Fund at the Community Foundation in December, 1986. The Omniplex Affiliated Fund was established the following year.

To establish an Affiliated Fund, principle assets must value at least \$500,000. The addition of the two new funds has put the Community Foundation's endowment over the \$60 million mark.



MITCH BLEVINS

JULIE DOAK

JERRIE PARROTT

Scholarships Awarded To 112 Oklahoma Students

This year, a new scholarship was established at the Community Foundation by the Dana Corporation. The addition of this scholarship has increased the total scholarship endowment fund to over \$2.1 Million.

In November, the Dana Corporation created an endowment fund and designated that the earnings be used for a scholarship to be administered by the Community Foundation. Those eligible for the scholarship are dependents of Dana Corporation Employees. The first two recipients of the new scholarship are Lisa Hawkins and Jackie Hills, Jr.

The Community Foundation's other two major scholarships are the National Merit Scholarship and the William and Janet Johnson Scholarship. In addition, the

Foundation funds the Citizens Concerned for Children's scholarship program for foster children. Through these three scholarships the Community Foundation will help send over 100 students to college in 1989.

The National Merit Scholarship is awarded annually to National Merit Finalists who graduated from high school in Cleveland, Canadian, Logan, McLain, or Oklahoma County and will attend college in Oklahoma. A student can receive up to \$2000 a year for four years of college.

The 1989 National Merit Scholarship recipients are Thurmond M. Blake, Kenneth C. Blevins, Julie Doak, Natattie Henderson, and Jerrie Parrott. Thurmond, Blevins, Henderson, Scholarships pg. 3

Foundation Has Record Year

In 1989, the Community Foundation received over \$6.4 million in contributions, setting a new record for the Foundation. The previous record was set in 1983 when contributions totaled \$6.0 million.

Since December of 1984 the total assets of the Community Foundation have increased from \$18 million to over \$42 million.

Over 500 individuals and corporations have contributed to the Community Foundation since its creation in 1969.

Trustees Approve Eight Grants



A child plays in the crystal bubble at the Omniplex.

The Oklahoma City Community Foundation's Board of Trustees approved eight grants totaling \$38,000 at the February, 1989 meeting. Nominees were selected by the Grants Committee from twenty-one applications received by the December 31, 1988 deadline.

One Health grant, two Civic, two Cultural, and three Social Service grants were made. Funds for these grants are derived from the General Grants Allocation (\$25,000), the Knight Trust (\$8,000), and the Scholarship Endowment (\$5,000).

The following received grants :

Chopin Society of Mid-America (Cultural) \$2,000 - This grant will subsidize the final concert of their season. The society brings in guest artists to perform Chopin and other classical composers in concert.

Community Council (Health) \$8,000 - This organization received a matching funds grant. It will be used to begin a pediatric care network modeled after the Prenatal Care Network.

Daily Living Center (Social Services) \$500.00 - This grant will be used to purchase educational video cassettes for the elderly.

National Cowboy Hall of Fame (Civic) \$5,000 - This money will cover a portion of

the cost to upgrade the electrical system which no longer meets the needs of the museum.

Oklahoma Children's Theatre (Cultural) \$10,000 - This grant will underwrite the company's new touring troupe. The funds will be partially matched by the State Arts Council.

Omniplex (Civic) \$3,500 - This grant is providing the funds for the foundation of a series of programs at the observatory to serve specific school groups.

Retired Senior Volunteer Program (Social Service) \$4,000 - The position of Program Coordinator for a retired executives volunteer program will be started with this grant.

Sugar Creek Camp (Social Service) \$5,000 - The camp features a reading program and is designed for poor and underprivileged children. This grant will provide scholarships for children with this background.

Grant requests which met the June 30 deadline will be considered at the October 4 meeting of the Board of Trustees.

SHARING

The Myriad Gardens received a refrigerator; World Neighbors was contacted by volunteer Arthur Powell.

Those interested in helping should be aware that material gifts aren't all that is needed. Volunteer time is also valuable and benefits both parties, says Nancy Anthony.

This year the Sharing Exchange will consist of 105 non-profit agencies that have designated funds at the Oklahoma City Community Foundation.

SCHOLARSHIPS

and Parrot all plan to attend The University of Oklahoma next year. Doak will attend The University of Tulsa.

The William and Janet Johnson Scholarship fund was established in 1987 to benefit graduates of Minco High School, which is located in Mr. Johnson's hometown. As many as four students per year can receive the scholarship, and each student may receive as much as \$15,000 for undergraduate education.

The 1989 recipients of the William and Janet Johnson Scholarship are Traci Johnson, Kendall McDaniel, Danna Kay Crist and Donna J. Meyers. Scott O'Daniel, a sophomore at The University of Science and Arts of Oklahoma, will receive the scholarship for a second year.

Through a joint program funded by the Community Foundation and operated by Citizens Concerned for Children, the Community Foundation is able to help send between 30 and 100 foster children to college each year. This year there are 102 students attending college through this program.

TICKETS



Patsy Kuhn, Director of Pathways Child Development Center, said the children in her program were thrilled to be able to see the Olympic Festival. "They are so excited they can hardly stand it," she said.

Not only does this program help the agencies, it also helps the Olympic Festival, said Anthony. "By giving away these tickets, we will be helping to build the crowds for the events as well as broaden the participation in the Sports Festival into the entire community," she said.

DESIGNATED FUNDS ESTABLISHED

Fifteen new Designated Funds have been established at the Oklahoma City Community Foundation since June of 1988. This brings the number of designated funds to over 184 with a total value of \$25 million.

The minimum contribution to start a Designated Fund is \$5,000. Additions can be made in any amount through the Community Foundation. Earnings on the fund are paid to the beneficiary agency each September.

The following Designated Funds were started through gifts made by the Kirkpatrick Foundation:

Fine Arts Institute of Edmond is an arts workshop that offers programs to adults and youth.

Oklahoma City Literacy Council has been in existence for over 20 years. It utilizes volunteers to teach adults how to read.

Oklahoma Foundation for Excellence was established in April, 1986 to recognize academic excellence in performance and teaching.

Oklahoma Horticulture Society is a statewide association of horticulture professionals. Earnings from this fund support their scholarship program.

Oklahoma Shakespeare in the Park is a summer theater group in Edmond that performs the plays of William Shakespeare.

Oklahoma State University Technical Branch fund benefits the Horticulture Center at OSU Technological Branch.

The other new Designated Funds include:

Trinity School is a co-educational institution for grades pre-school through eighth. Trinity established this fund with \$5,000.

Meadows Center for Opportunity, Inc. is a sheltered workshop for mentally retarded adults in Edmond. The Meadows started this fund with \$6,000.

United Cerebral Palsy of Oklahoma works for the prevention of cerebral palsy and the integration of its clients into the mainstream of society. They initiated this fund with \$5,000.

USS Oklahoma City Navy Sailor of the Year was established by the Oklahoma City Navy with \$10,000 remaining from a fund collected for the launching of the USS Oklahoma City. Income will be used to honor the USS Oklahoma City Sailor of the Year.

USS Oklahoma City Dependent Scholarship fund provides a one-year scholarship to a USS Oklahoma City dependent. It was established with \$10,000 remaining from funds collected to celebrate the launching of the USS Oklahoma City.

Variety Health Center is a United Way agency. They are a community clinic that provides primary outpatient medical services. They established this fund with \$5,000.

Westerners International and Foundation is a national association dedicated to the research and preservation of our Western Heritage. Westerners International started their fund with \$5,000.

Robert M. Bird Society was established with a \$50,000 gift from the Oklahoma Medical College Alumni Association. This is an endowment fund for the University of Oklahoma Health Sciences Center.

Editors' Note: UpDate is a newsletter designed to keep friends and participants of the Oklahoma City Community Foundation informed as to the projects and on-going activities with which the foundation is involved. Erin Glenn and Stacey Shawn are editors, computer layout by Susan Campbell. For further information, contact Nancy Anthony, Executive Director, P. O. Box 1146, Oklahoma City, OK 73101-1146.



Oklahoma City Community Foundation, Inc.
P. O. Box 1146
Oklahoma City, Oklahoma 73101-1146

Non-Profit Org.
U.S. POSTAGE
PAID
Permit No. 255
Oklahoma City, OK.

Directory Still Available

The 1988 edition of the Directory of Oklahoma Foundations is still available at the Oklahoma City Community Foundation. The next edition will be published in the summer of 1990.

Based on information from the latest available tax returns of private foundations filed with the Attorney General, State of Oklahoma, the Directory contains information on more than 200 Oklahoma foundations that are currently reporting. Information includes address, telephone, contact name, trustees, funding restrictions, and geographic focus. Foundations are also indexed by the type of grants and their geographic location.